

EXHIBIT B

NOTICE OF REFERENDUM TO THE QUALIFIED VOTERS OF  
HABERSHAM COUNTY SCHOOL DISTRICT, GEORGIA

NOTICE IS HEREBY GIVEN that on the 8<sup>th</sup> day of November, 2011, a special election will be held at the regular polling places in all the election districts of Habersham County at which time there will be submitted to the qualified voters of Habersham County for their determination the question of whether a special sales and use tax for educational purposes of one percent shall continue to be levied, imposed and collected on all sales and uses in Habersham County for a period of time not to exceed twenty (20) calendar quarters and for the purpose of raising not more than \$35,000,000 of net proceeds by said tax, which shall go to the School District for the purpose of (i) paying a portion of the principal and interest due on General Obligation Refunding Bond, Series 2003 and General Obligation Bond, Series 2005, the maximum amount of such payments not to exceed \$30,000,000; (ii) acquiring, constructing and equipping new school buildings and facilities useful and desirable, including but not limited to, agricultural facilities; (iii) adding to, renovating, repairing, improving, furnishing, and equipping existing school buildings and other buildings and facilities useful and desirable in connection therewith, including, but not limited to, additional classrooms, physical education/athletic facilities, and HVAC; (iv) acquiring technology improvements, including safety and security improvements, computer technology, hardware and software; (v) acquiring new school equipment, including, but not limited to, new buses, textbooks and band instruments, maintenance vehicles and playground equipment; (vi) acquiring any necessary or desirable property, both real and personal, the maximum amount of the projects to be paid with sales and use tax proceeds will be \$5,000,000.

The ballots to be used at such referendum shall have written or printed thereon substantially the following:

- Yes      Shall a special one percent sales and use tax for educational purposes be imposed in Habersham County for a period not to exceed twenty (20) calendar quarters and for the purpose of raising not more than \$35,000,000 of net proceeds by said tax, which shall go to the School District for the purpose of (i) paying a portion of the principal and interest due on General Obligation Refunding Bond, Series 2003 and General Obligation Bond, Series 2005, the maximum amount of such payments not to exceed \$30,000,000; (ii) acquiring, constructing and equipping new school buildings and facilities useful and desirable, including but not limited to, agricultural facilities; (iii) adding to, renovating, repairing, improving, furnishing, and equipping existing school buildings and other buildings and facilities useful and desirable in connection therewith, including, but not limited to, additional classrooms, physical education/athletic facilities, and HVAC; (iv) acquiring technology improvements, including safety and security improvements, computer technology, hardware and software; (v) acquiring new school equipment, including, but not limited to, new buses, textbooks and band instruments, maintenance vehicles and playground equipment; (vi) acquiring any necessary or desirable property, both real and personal, the maximum amount of the projects to be paid with sales and use tax proceeds will be \$5,000,000.
- No

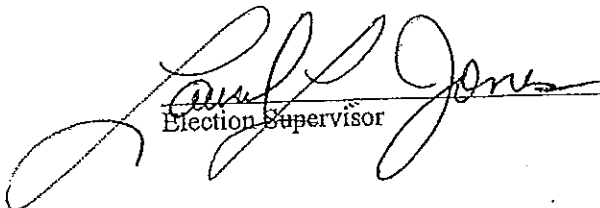
The several places for holding said referendum shall be at the regular and established voting precincts of the election districts of Habersham County, Georgia, and the polls will be open from 7:00 a.m. to 7:00 p.m. on the date fixed for the referendum. All polling places will be open.

The last day to register to vote in this referendum shall be October 11, 2011, through 5:00 p.m. Mail voter registration applications must be postmarked on or before October 11, 2011.

Those residents of Habersham County qualified to vote at such referendum shall be determined in all respects in accordance with the election laws of the State of Georgia.

This notice is given pursuant to a resolution of the Habersham County Board of Education adopted on July 11, 2011.

This 26<sup>th</sup> day of July, 2011.

  
Election Supervisor