

Hamilton County Department of Education

Employee Online

United Way Campaign

Summary of United Way Process

The United Way campaign process will take place in Employee Online (EO). Via this web-based system, employees can reelect their contribution during a set number of weeks. Employees can contribute to United Way in three ways:

- 1. Regular payroll deduction for the next calendar year starting in January
- 2. One-time payroll deduction deducted from 1st check in January
- 3. One-time upfront gift turned into their Employee Campaign Coordinator (ECC). Credit card forms are available.

The system will allow the employee to select a designated agency to receive their contribution.

Employee Online

To access Employee Online, open up Internet Explorer or any web browser. In the address bar, enter the following address:

eo.hcde.org

This will direct the browser to the Employee Online site. The following box will display:

Connect to doeifas		
IFAS User: IFAS Password:	Login Forgot Login?	
		🎖 Help

At the login page, enter your IFAS User ID and password. IFAS User is normally your 6-digit employee ID number. For assistance with the employee ID and/or password, click on the "Forgot Login" link. The following box will display.

loyee / Timeca	rd Online Login
Forgot Your Lo	ogin?
In the event that	you have forgotten your Login or Password to this site you can enter
the e-mail addres the login information	ss below that you used to create the account and the system will e-mail tion to you.
the e-mail addres the login informa E-Mail Address:	ss below that you used to create the account and the system will e-mail tion to you.

Enter your full HCDE Email address including the @hcde.org and click on Email. Your employee ID and password will be emailed to your HCDE account.

After logging into EO, the following will display.



In the navigation bar at the left, click on "United Way" located under "Open Enrollment" in the left navigation pane.



The following page will display:

BusinessPLUS a PLUS 360 Application Employee	Online				lo Settings
Employee Online Timecard Online Pro	fessional Development Leave Tracking				
Open Enrollment 2016	Open Enrollment Summary View				Help
EO Home • Message Page • Employee Directory • Microsoft E-Learning Personal Information • Home Address • Emergency Info Pay Information • Leave Tracking • Direct Deposit • Deferred Comp • Retirement • Dedertons • Check Stub • Federal Tax Info • W2 Info Human Resources	Coverage Type MEDICAL VISION DENTAL SUPP LIFE EMPLOYEE SUPP LIFE SP SUPP LIFE CH ESA MED FAMILY ESA-DEP CHILD CARE UNWAY PERPAY DEDUC UNWAY 1XPAYR DEDUC UNWAY UTRONT CASH HCDE United Way Campaign	Current Coverage BC EMPONLY none DENTAL SUPP LIF WAD&D SUPP LIFE SP10K none FSA MEDICAL none PER PAYROLL DED none none	Open Enrollment Requests EYEMED EMP ONLY FSA CHILD CARE PER PAYROLL DED	Enrollment Status No Changes Completed No Changes No Changes No Changes No Changes Completed Completed No Changes No Changes	

There are 3 options to choose from.

- 1. United Way-Reg PayDed: Regular payroll deduction every payroll starting in January
- 2. United Way-1XPayr Ded: One-time payroll deduction taken in 1st check of January
- 3. United Way-Upfront Cash: Upfront cash or check given to the ECC in your school or department

Choose the option by clicking on desired choice. The following page will display:



In this box, enter the amount of contribution which can be the payroll deduction amount or the up-front gift amount. To designate your contribution to a certain agency, click on the United Way Designations link located at the bottom of this box. The following page will display.

Please select a United Way Designation Number

Add the Designation Number into the 'Notes' box on the Add Open Enrollment Benefit Screen. If a number is not entered No designation will be used.

Add Open Enrollment Benefit		JOE R SNIDE	💡 Hielip		
	Current Plan	New Request			
Plan Name	none	FLEX SPENDING			
Plan Type		AFTER-TAX			
Description					
Coverage Vendor	Vendor Info				
Employer Cost	N/A				
Employee Cost		\$20.00			
Coverage Category		✓ NA			
Notes		982			
Please click on the link to find a list of <u>United Way Designations</u> that you may select.					
15 Back			≌ Save		

United Way Designation List

Designation Number	Designation Description
000	yo Designation
982	Alexian Brothers Senior Neighbors
995	American Heart Association-Chattanooga
950	American Red Cross
959	Big Brothers Big Sisters of Gtr Chatt
956	Boy and Girls Clubs of Chattanooga
955	Boy Scouts of America Cherokee Area
949	Catholic Charities - Chattanooga
996	Chattanooga Area Urban League Inc.
952	Chattanooga Room in the Inn
989	Chattanooga's Kids on the Block

Locate designated agency from this list. Then, enter the designation number in the Notes box as indicated above. Note: The designation number is not required. To complete your request, click on the Save button.

Update Open Enrollment Benefit PATRICIA C KINSEY			?Help
	Current Plan	New Change Request	
Plan Name	UNITED WAY	UNITED WAY	
Plan Type	UWAY REG PAY DD	UWAY REG PAY DD	
Description	REGULAR PAYROLL DEDUCTION	REGULAR PAYROLL DEDUCTION	
Coverage Vendor	Vendor Info	Vendor Info	
Employer Cost	N/A	N/A	
Employee Cost	\$5	\$5	
Coverage Category	✓ Employee Paid	✓ Employee Paid	
Notes		950	
Please click on the link to find a	list of <u>United Way Designations</u> th	nat you may select.	Ļ
5 Back			Save

To verify that your change was accepted, you will see "Record Accepted" at the top and "Request Pending" next to your election as <u>indicated below</u>.

Open Enrollment Summary	/ View	PATRICIA C KINSEY	
Coverage Type	Current Coverage	Open Enrollment Requests	Enrollment Status
MEDICAL	HMO EMP+FAM		Not Selected
VISION	none		Not Selected
DENTAL	DENTAL		Not Selected
SUPP LIFE EMPLOYEE	SUPP LIF W AD&D		Not Selected
SUPP LIFE SP	none		Not Selected
SUPP LIFE CH	SUPP LIFE CH		Not Selected
FSA MED FAMILY	none		Not Selected
FSA-DEP CHILD CARE	none		Not Selected
UNITED WAY-REG DED	REGULAR PAY DED	REGULAR PAY DED	Request Pending
UNITED WAY-1XPAYR	none		Not Selected
UNITED WAY-1XGIFT	none		Not Selected
UNITED WAY-1XGIFT	none		Not Selec

If you wish to change your election or delete the request, click on the choice selected. Apply changes and click Save. Or to remove your election, check the "Delete this request" box and click Save.

Update Open Enrollment Bene	fit	PATRICIA	CKINSEY	? Help
Plan Name Plan Type Description Coverage Vendor Employer Cost Employee Cost Coverage Category Notes	Current Plan UNITED WAY UWAY REG PAY DD REGULAR PAYROLL DEDUCTION Vendor Info N/A \$5 ✓ Employee Paid		Pending Change Request UNITED WAY UWAY REG PAY DD REGULAR PAYROLL DEDUCTION Vendor Info N/A \$5 • Employee Paid 950	
Please click on the link to find a	list of <u>United Way Designations</u> 1	hat you m	ay select.	
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For Assistance

Please contact your United Way Employee Campaign Coordinator for assistance in using Employee Online.