



Hardee County School Board Agenda Analysis

16.02

Author: 
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Date:
May 24, 2019

Subject:
Budget calendar for FY 2019-20

Background Information:

The attached budget calendar is submitted for your information. There is some flexibility with the dates in May and June. However, if the Property Appraiser certifies the tax roll on or before July 1, 2019 (as she usually does), the dates established for July 22 through September 5 have very little room for adjustment. At least three Board members must be present on the July 22, July 29, and September 5, 2019 Board meetings.

Administrative Consideration:

Section 200.065, Florida Statutes, specifies timelines for school district budgets.

Fiscal Impact: 

The 2018-19 budget notices and advertisements in the *Herald-Advocate* cost \$568. A similar amount will be budgeted in the General Fund 900 for 2019-20.

Proposed Recommendation to School Board:

Recommend approval of the budget calendar for FY 2019-20.

Action Required: Action Agenda



BOARD ACTION
6/11/19
Approved
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Hardee County School Board Budget Calendar FY 2019-20

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|--------------------------------|--|
| March - May 2019 | Superintendent and Finance Director meet with principals and directors to discuss personnel, expected class sizes and <u>preliminary</u> budgets. |
| June | Finance enters approved budget amounts Locations may enter requisitions dated July 1, 2019, against FY 2019-20 budgets |
| July 1 | Finance converts requisitions to purchase orders and distributes purchase orders |
| by July 17 (Wednesday) | Department of Education certifies required local effort millage rate <i>(2 working days prior to July 19)</i> |
| ✓ July 22 9:00AM (Monday) | Board approves Notice of Proposed Tax Increase or Notice of Budget Hearing, Notice of Tax for School Capital Outlay, and Budget Summary advertisements. Board approves date and time for tentative budget hearing. <i>(within 24 days of certification of taxable value)</i> |
| July 25 (Thursday) | <i>Herald-Advocate</i> publishes budget advertisements and notice of tentative budget public hearing <i>(within 29 days of certification of taxable value)</i> |
| July 29 5:05 PM (Monday) | Board holds public hearing on tentative millage rates and proposed budget <i>(within 2-5 days of advertisements)</i> |
| July 30 | Finance completes and returns form DR420S to Property Appraiser and Tax Collector <i>(within 35 days of certification of taxable value)</i> |
| August 8 | Board approves Tentative District Facilities Work Program at regular meeting |
| September 5 5:05 PM | Board holds final public hearing on District Facilities Work Program |
| September 5 5:10 PM | Board holds final public hearing on millage rates and budget <i>(between 65-80 days of certification of taxable value)</i> |
| September 5 5:15 PM (Thursday) | Board holds regular meeting. The final 2018-19 budget amendments and the 2018-19 Annual Financial Report will be on the agenda. <i>(AFR is due on 9/11 each year)</i> |
| September 6 | Finance delivers final certification of millage to Property Appraiser and Tax Collector. Finance submits budget to Department of Education. <i>(within 3 days of final hearing)</i> |
| by October 1 | Finance certifies compliance with Sections 200.065 and 200.068, F.S. to Department of Revenue <i>(within 30 days of final hearing)</i> |

BOARDED ACTION

6/11/19
Approved