

Hardee County School Board

Agenda

School Board Meeting Room

230 South Florida Avenue – Wauchula, Florida

Monday, July 30, 2018

5:05 P.M.

District Vision Statement

Empower and inspire all students for success.

Tentative Budget Hearing

CALL TO ORDER

INVOCATION AND FLAG SALUTE

ROLL CALL

ACTION AGENDA

11 - Budget Hearings –

The proposed millage rates represent a 1.70 percent reduction in millage from the rolled-back rate. The rolled-back rate is the rate that would generate prior year tax revenues less allowances for new construction, additions, and deletions.

11.01 - Millage Rates

Adopt Resolution No.18-01 approving tentative millage rates for required local effort, discretionary operating, and capital for fiscal year 2018-19.

11.02 - FY-Budget

Adopt Resolution No. 18-02 approving tentative budget for fiscal year 2018-19.

11.03 - Use of School Capital Outlay Tax 2018-19

Accept the proposed uses of school capital outlay tax for fiscal year 2018-19.

ADJOURNMENT

NOTICE

Any person who desires to appeal any decision made by the School Board with respect to any matter considered at the above-noticed meeting will need a record of the proceedings, and such purposes may need to ensure that a verbatim record of the proceedings is made; such record includes the testimony and evidence upon which an appeal may be based.



THE SCHOOL BOARD OF HARDEE COUNTY

Bob Shayman, Superintendent

P. O. Box 1678 – 1009 North 6th Avenue • Wauchula, FL 33873
(863) 773-9058 • FAX (863) 773-0069

11.01

Resolution Number 18-01

Resolution Adopting Tentative Millage Rates

WHEREAS, the School Board of Hardee County, Florida did pursuant to Chapters 200 and 1011, Florida Statutes, approve tentative millage rates for the fiscal year July 1, 2018 to June 30, 2019; and

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the Hardee County School Board adopted the tentative millage rates for fiscal year 2018-2019 in the amounts of:

	<u>Tentative Millage Levy</u>	<u>Proposed Amount To Be Raised</u>
Required Local Effort	4.071	\$6,562,438
Discretionary Operating	.748	\$1,205,773
Capital Outlay	1.500	\$2,417,995
Additional Discretionary for Operations (Voted)	0.000	\$ 0
Debt	0.000	\$ 0

The total millage rate to be levied is less than the roll-back rate by 1.70 percent.

NOW THEREFORE, BE IT RESOLVED:

That the Hardee County School Board, adopted each tentative millage rate for the fiscal year July 1, 2018 to June 30, 2019 on July 30, 2018 by separate vote prior to adopting the tentative budget.

Paul Samuels, Chair

DISTRICT VISION STATEMENT

Empower and inspire all students for success

- School Board
- District 1
Paul Samuels
- District 2
Mildred Smith
- District 3
Teresa Crawford
- District 4
Garry McWhorter
- District 5
Thomas Trevino



Reset Form

Print Form

CERTIFICATION OF SCHOOL TAXABLE VALUE

DR-4205
R. 5/13
Rule 12D-16.002, FAC
Effective 5/13
Provisional

Year : 2018	County : HARDEE
-------------	-----------------

Name of School District : HARDEE CO SCHOOL DIST

SECTION I : COMPLETED BY PROPERTY APPRAISER. SEND TO SCHOOL DISTRICT

1.	Current year taxable value of real property for operating purposes	\$	919,879,694	(1)
2.	Current year taxable value of personal property for operating purposes	\$	752,375,911	(2)
3.	Current year taxable value of centrally assessed property for operating purposes	\$	6,907,371	(3)
4.	Current year gross taxable value for operating purposes <i>(Line 1 plus Line 2 plus Line 3)</i>	\$	1,679,162,976	(4)
5.	Current year net new taxable value (Add new construction, additions, rehabilitative improvements increasing assessed value by at least 100%, annexations, and tangible personal property value over 115% of the previous year's value. Subtract deletions.)	\$	6,778,056	(5)
6.	Current year adjusted taxable value <i>(Line 4 minus Line 5)</i>	\$	1,672,384,920	(6)
7.	Prior year FINAL gross taxable value from prior year applicable Form DR-403 Series	\$	1,626,733,929	(7)
8.	Does the taxing authority levy a voted debt service millage or a millage voted for 2 years or less under s. 9(b), Article VII, State Constitution? <i>(If yes, complete and attach form DR-420DEBT, Certification of Voted Debt Millage.)</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		(8)

SIGN HERE	Property Appraiser Certification	I certify the taxable values above are correct to the best of my knowledge.		
	Signature of Property Appraiser :	Date :		
	Electronically Certified by Property Appraiser	7/2/2018 2:52 PM		

SECTION II : COMPLETED BY SCHOOL DISTRICTS. RETURN TO PROPERTY APPRAISER

Local board millage includes discretionary and capital outlay.					
9.	Prior year state law millage levy: Required Local Effort (RLE) <i>(Sum of previous year's RLE and prior period funding adjustment)</i>	4.3610	per \$1,000	(9)	
10.	Prior year local board millage levy <i>(All discretionary millages)</i>	2.2480	per \$1,000	(10)	
11.	Prior year state law proceeds <i>(Line 9 multiplied by Line 7, divided by 1,000)</i>	\$	7,094,187	(11)	
12.	Prior year local board proceeds <i>(Line 10 multiplied by Line 7, divided by 1,000)</i>	\$	3,656,898	(12)	
13.	Prior year total state law and local board proceeds <i>(Line 11 plus Line 12)</i>	\$	10,751,085	(13)	
14.	Current year state law rolled-back rate <i>(Line 11 divided by Line 6, multiplied by 1,000)</i>	4.2420	per \$1,000	(14)	
15.	Current year local board rolled-back rate <i>(Line 12 divided by Line 6, multiplied by 1,000)</i>	2.1866	per \$1,000	(15)	
16.	Current year proposed state law millage rate <i>(Sum of RLE and prior period funding adjustment)</i>	4.0710	per \$1,000	(16)	
17.	A. Capital Outlay	B. Discretionary Operating	C. Discretionary Capital Improvement	D. Use only with instructions from the Department of Revenue	E. Additional Voted Millage
	1.5000	0.7480	0.0000	0.0000	(17)
Current year proposed local board millage rate <i>(17A plus 17B, plus 17C, plus 17D, plus 17E)</i>					
		2.2480	per \$1,000		

Name of School District :			DR-420S R. 5/13 Page 2	
18.	Current year state law proceeds (Line 16 multiplied by Line 4, divided by 1,000)	\$	6,835,872	(18)
19.	Current year local board proceeds (Line 17 multiplied by Line 4, divided by 1,000)	\$	3,774,758	(19)
20.	Current year total state law and local board proceeds (Line 18 plus Line 19)	\$	10,610,631	(20)
21.	Current year proposed state law rate as percent change of state law rolled-back rate (Line 16 divided by Line 14, minus 1, multiplied by 100)		-4.03 %	(21)
22.	Current year total proposed rate as a percent change of rolled-back rate $\{[(\text{Line 16 plus Line 17}) \text{ divided by } (\text{Line 14 plus Line 15})], \text{ minus } 1\}, \text{ multiplied by } 100$		-1.70 %	(22)
Final public budget hearing		Date :	Time :	Place :
		9/6/2018	5:10 PM	School Board meeting room at 230 S. Florida Avenue, Wauchula, Florida
Taxing Authority Certification		I certify the millages and rates are correct to the best of my knowledge. The millages comply with the provisions of s. 200.065, F.S.		
S I G N H E R E	Signature of Chief Administrative Officer :			Date :
	Title :		Contact Name And Contact Title :	
	BOB SHAYMAN, SUPT		GREG HARRELSON, FINANCE DIRECTOR	
	Mailing Address :		Physical Address :	
	POST OFFICE BOX 1678		POST OFFICE BOX 1678	
City, State, Zip :		Phone Number :	Fax Number :	
WAUCHULA, FLORIDA 33873		8637739058 x217	8637734673	

Continued on page 3



THE SCHOOL BOARD OF HARDEE COUNTY

Bob Shayman, Superintendent

P. O. Box 1678 – 1009 North 6th Avenue • Wausatchula, FL 33873
(863) 773-9058 • FAX (863) 773-0069

11.02

Resolution Number 18-02

Resolution Adopting Tentative Budget

A RESOLUTION OF THE HARDEE COUNTY SCHOOL BOARD ADOPTING THE TENTATIVE BUDGET FOR FISCAL YEAR 2018-2019.

WHEREAS, the School Board of Hardee County, Florida, did pursuant to Chapters 200 and 1011, Florida Statutes, approved tentative millage rates and the tentative budget for the fiscal year July 1, 2018 to June 30, 2019; and

WHEREAS, the Hardee County School Board set forth the appropriations and revenue estimate for the budget for the fiscal year 2018-2019.

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the Hardee County School Board adopted the tentative millage rates and the budget in the amount of \$62,245,218 for fiscal year 2018-2019.

NOW THEREFORE, BE IT RESOLVED:

That the attached budget of Hardee County School Board, including the millage rates, is adopted by the School Board of Hardee County as a tentative budget for the categories indicated for the fiscal year July 1, 2018 to June 30, 2019.

Paul Samuels, Chair

DISTRICT VISION STATEMENT

Empower and inspire all students for success

School Board
District 1
Paul Samuels

District 2
Mildred Smith

District 3
Teresa Crawford

District 4
Garry McWhorter

District 5
Thomas Trevino

BUDGET SUMMARY

Hardee County School Board

Fiscal Year 2018-19

Proposed Millage Levies Subject to 10-Mill Cap:

Required Local Effort	4.0710	Capital Outlay	1.5000
Basic Discretionary Operating	0.7480	Additional Discretionary for Operations (Voted)	
Discretionary Critical Needs Operating		Total Millage	6.3190

	GENERAL FUND	SPECIAL REVENUE FUNDS	DEBT SERVICE FUNDS	CAPITAL PROJECTS FUNDS	PRIVATE PURPOSE FUNDS	TOTAL ALL FUNDS
ESTIMATED REVENUES:						
Federal Sources	\$ 401,549	\$ 8,307,926	\$ -	\$ -	\$ -	\$ 8,709,475
State Sources	\$ 30,965,581	\$ 40,000	\$ 267,375	\$ 278,000	\$ -	\$ 31,550,956
Local Sources	\$ 8,639,736	\$ 31,100	\$ 220	\$ 2,418,545	\$ 24	\$ 11,089,625
TOTAL SOURCES	\$ 40,006,866	\$ 8,379,026	\$ 267,595	\$ 2,696,545	\$ 24	\$ 51,350,056
Transfers In	\$ 1,163,688	\$ -	\$ -	\$ -	\$ -	\$ 1,163,688
Nonrevenue Sources	\$ 71,311	\$ -	\$ -	\$ -	\$ -	\$ 71,311
Fund Balance (July 1, 2018)	\$ 7,741,702	\$ 864,739	\$ 159,308	\$ 886,222	\$ 8,192	\$ 9,660,163
TOTAL REVENUES & BALANCES	\$ 48,983,567	\$ 9,243,765	\$ 426,903	\$ 3,582,767	\$ 8,216	\$ 62,245,218
EXPENDITURES:						
Instruction	\$ 26,320,741	\$ 2,783,335	\$ -	\$ -	\$ -	\$ 29,104,076
Pupil Personnel Services	\$ 2,410,311	\$ 1,274,200	\$ -	\$ -	\$ -	\$ 3,684,511
Instructional Media Services	\$ 782,489	\$ -	\$ -	\$ -	\$ -	\$ 782,489
Instructional & Curriculum Development Services	\$ 390,275	\$ 484,280	\$ -	\$ -	\$ -	\$ 874,555
Instructional Staff Training	\$ 615,499	\$ 503,323	\$ -	\$ -	\$ -	\$ 1,118,822
Instruction Related Technology	\$ 2,106,532	\$ 47,396	\$ -	\$ -	\$ -	\$ 2,153,928
Board of Education	\$ 391,919	\$ -	\$ -	\$ -	\$ -	\$ 391,919
General Administration	\$ 455,010	\$ 215,902	\$ -	\$ -	\$ -	\$ 670,912
School Administration	\$ 2,192,105	\$ -	\$ -	\$ -	\$ -	\$ 2,192,105
Facilities Acquisition & Construction	\$ 148,986	\$ -	\$ -	\$ 1,889,259	\$ -	\$ 2,038,245
Fiscal Services	\$ 489,312	\$ -	\$ -	\$ -	\$ -	\$ 489,312
Food Services	\$ 7,000	\$ 3,331,287	\$ -	\$ -	\$ -	\$ 3,338,287
Central Services	\$ 294,607	\$ 1,000	\$ -	\$ -	\$ -	\$ 295,607
Pupil Transportation Services	\$ 2,238,760	\$ 42,490	\$ -	\$ -	\$ -	\$ 2,281,250
Operation of Plant	\$ 3,612,210	\$ -	\$ -	\$ -	\$ -	\$ 3,612,210
Maintenance of Plant	\$ 2,022,311	\$ -	\$ -	\$ -	\$ -	\$ 2,022,311
Administrative Technology Services	\$ 272,804	\$ -	\$ -	\$ -	\$ -	\$ 272,804
Community Services	\$ 233,509	\$ -	\$ -	\$ -	\$ 2,025	\$ 235,534
Debt Service	\$ -	\$ -	\$ 262,650	\$ -	\$ -	\$ 262,650
TOTAL EXPENDITURES	\$ 44,984,380	\$ 8,683,213	\$ 262,650	\$ 1,889,259	\$ 2,025	\$ 55,821,527
Transfers Out	\$ -	\$ -	\$ -	\$ 1,163,688	\$ -	\$ 1,163,688
Fund Balance (June 30, 2019)	\$ 3,999,187	\$ 560,552	\$ 164,253	\$ 529,820	\$ 6,191	\$ 5,260,003
TOTAL EXPENDITURES, TRANSFERS & BALANCES	\$ 48,983,567	\$ 9,243,765	\$ 426,903	\$ 3,582,767	\$ 8,216	\$ 62,245,218

Complete details for each separate part of the school budget summarized above are on file and are available for public inspection at the Office of the Hardee County Superintendent of Schools Administration Building, 1009 N. 6th Avenue, Wauchula, Florida.

NOTICE OF TAX FOR SCHOOL CAPITAL OUTLAY

The Hardee County School Board will soon consider a measure to continue to impose a 1.500 mill property tax for the capital outlay projects listed herein.

This tax is in addition to the School Board's proposed tax of 4.819 mills for operating expenses and is proposed solely at the discretion of the School Board.

The capital outlay tax will generate approximately \$2,417,995 to be used for the following projects:

CONSTRUCTION AND REMODELING

New fencing at Hilltop Elem.

MAINTENANCE, RENOVATION, AND REPAIR

Reimburse the General Fund for costs of maintenance, renovation, and repair as permitted by Florida Statutes.

Replace/ renovate air conditioning chillers, controls, air handlers and equipment (Districtwide)

Replace two air handlers at Hardee Sr. High

Replace main water supply overhead at Zolfo Springs Elem.

Upgrade HVAC controls at Wauchula Elem. and North Wauchula Elem.

Renovate three communal bathrooms at Zolfo Springs Elem.

Renovate front office at Wauchula Elem.

Renovate media center at North Wauchula Elem.

Renovate auditorium at Hardee Sr. High

Renovate student commons block at Hardee Sr. High

MOTOR VEHICLE PURCHASES

Purchase two (2) school buses

Purchase one (1) van for Information Technology Dept.

Purchase one (1) sport utility vehicle for Information Technology Dept.

Purchase one (1) truck including utility bed and lift for Facilities Dept.

NEW AND REPLACEMENT EQUIPMENT, COMPUTER AND DEVICE HARDWARE AND OPERATING SYSTEM SOFTWARE NECESSARY FOR GAINING ACCESS TO OR ENHANCING THE USE OF ELECTRONIC AND DIGITAL INSTRUCTIONAL CONTENT AND RESOURCES, AND ENTERPRISE RESOURCE SOFTWARE

Purchase equipment, computer-related equipment, electronic learning devices and digital classroom equipment (Districtwide)

New playground equipment at Bowling Green Elem.

New voice over Internet Protocol (VOIP) phone systems as needed

New smart reach WiFi to download video at Transportation Dept.

New generator and wiring at District Office

New storage server for Information Technology Dept.

PAYMENT OF PREMIUMS FOR PROPERTY AND CASUALTY INSURANCE NECESSARY TO INSURE THE EDUCATIONAL AND ANCILLARY PLANTS OF THE SCHOOL DISTRICT

Insurance premiums on District facilities

All concerned citizens are invited to a public hearing to be held on July 30, 2018, at 5:05 P.M., in the School Board meeting room located at 230 South Florida Avenue, Wauchula, Florida.

A DECISION on the proposed CAPITAL OUTLAY TAXES will be made at this hearing.