

# Hardee County School Board

## Agenda

School Board Meeting Room

230 South Florida Avenue – Wauchula, Florida

Monday, July 31, 2017

5:05 P.M.

### District Vision Statement

Empower and inspire all students for success.

### Tentative Budget Hearing

CALL TO ORDER

INVOCATION AND FLAG SALUTE

ROLL CALL

### ACTION AGENDA

#### **11 - Budget Hearings –**

The proposed millage rates represent a 5.58 percent reduction in millage from the rolled-back rate. The rolled-back rate is the rate that would generate prior year tax revenues less allowances for new construction, additions, and deletions.

#### 11.01 - Millage Rates

Adopt Resolution No.17-01 approving tentative millage rates for required local effort, discretionary operating, capital outlay and additional discretionary for operations (voted) for fiscal year 2017-18.

#### 11.02 - FY-Budget

Adopt Resolution No. 17-02 approving tentative budget for fiscal year 2017-18.

#### 11.03 - Use of School Capital Outlay Tax 2017-18

Accept the proposed uses of school capital outlay tax for fiscal year 2017-18.

#### 11.03 - Use of School Capital Outlay Tax 2012-13

Accept the proposed uses of unspent school capital outlay tax from fiscal year 2012-13 to be spent in fiscal year 2017-18.

ADJOURNMENT

### NOTICE

Any person who desires to appeal any decision made by the School Board with respect to any matter considered at the above-noticed meeting will need a record of the proceedings, and such purposes may need to ensure that a verbatim record of the proceedings is made; such record includes the testimony and evidence upon which an appeal may be based.



# THE SCHOOL BOARD OF HARDEE COUNTY

*Bob Shayman, Superintendent*

P. O. Box 1678 – 1009 North 6<sup>th</sup> Avenue • Wauchoola, FL 33873  
(863) 773-9058 • FAX (863) 773-0069

# 11.01

## Resolution Number 17-01

### Resolution Adopting Tentative Millage Rates

WHEREAS, the School Board of Hardee County, Florida did pursuant to Chapters 200 and 1011, Florida Statutes, approve tentative millage rates for the fiscal year July 1, 2017 to June 30, 2018; and

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the Hardee County School Board adopted the tentative millage rates for fiscal year 2017-2018 in the amounts of:

	<u>Tentative Millage Levy</u>	<u>Proposed Amount To Be Raised</u>
Required Local Effort	4.361	\$6,745,848
Discretionary Operating	.748	\$1,157,050
Capital Outlay	1.500	\$2,320,288
Additional Discretionary for Operations (Voted)	0.000	\$ 0
Debt	0.000	\$ 0

**The total millage rate to be levied is less than the roll-back rate by 5.58 percent.**

NOW THEREFORE, BE IT RESOLVED:

That the Hardee County School Board, adopted each tentative millage rate for the fiscal year July 1, 2017 to June 30, 2018 on July 31, 2017 by separate vote prior to adopting the tentative budget.

\_\_\_\_\_  
Paul Samuels, Chair

#### DISTRICT VISION STATEMENT

“Building learning partnerships with home, school and community to ensure personal academic excellence.”

School Board  
 District 1  
 Paul Samuels

District 2  
 Mildred Smith

District 3  
 Teresa Crawford

District 4  
 Garry McWhorter

District 5  
 Thomas Trevino



Reset Form

Print Form

# CERTIFICATION OF SCHOOL TAXABLE VALUE

DR-4205  
R. 5/13  
Rule 12D-16.002, FAC  
Effective 5/13  
Provisional

Year : 2017	County : HARDEE
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Name of School District : HARDEE CO SCHOOL DIST

**SECTION I : COMPLETED BY PROPERTY APPRAISER. SEND TO SCHOOL DISTRICT**

1.	Current year taxable value of real property for operating purposes	\$ 860,791,601	(1)
2.	Current year taxable value of personal property for operating purposes	\$ 743,843,842	(2)
3.	Current year taxable value of centrally assessed property for operating purposes	\$ 6,675,058	(3)
4.	Current year gross taxable value for operating purposes <i>(Line 1 plus Line 2 plus Line 3)</i>	\$ 1,611,310,501	(4)
5.	Current year net new taxable value (Add new construction, additions, rehabilitative improvements increasing assessed value by at least 100%, annexations, and tangible personal property value over 115% of the previous year's value. Subtract deletions.)	\$ 8,742,449	(5)
6.	Current year adjusted taxable value <i>(Line 4 minus Line 5)</i>	\$ 1,602,568,052	(6)
7.	Prior year FINAL gross taxable value from prior year applicable Form DR-403 Series	\$ 1,609,395,707	(7)
8.	Does the taxing authority levy a voted debt service millage or a millage voted for 2 years or less under s. 9(b), Article VII, State Constitution? <i>(If yes, complete and attach form DR-420DEBT, Certification of Voted Debt Millage.)</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	(8)

<b>SIGN HERE</b>	<b>Property Appraiser Certification</b>	I certify the taxable values above are correct to the best of my knowledge.	
	Signature of Property Appraiser :	Date :	
	Electronically Certified by Property Appraiser	6/30/2017 12:04 PM	

**SECTION II : COMPLETED BY SCHOOL DISTRICTS. RETURN TO PROPERTY APPRAISER**

Local board millage includes discretionary and capital outlay.

9.	Prior year state law millage levy: Required Local Effort (RLE) <i>(Sum of previous year's RLE and prior period funding adjustment)</i>	4.7220	per \$1,000	(9)	
10.	Prior year local board millage levy <i>(All discretionary millages)</i>	2.2480	per \$1,000	(10)	
11.	Prior year state law proceeds <i>(Line 9 multiplied by Line 7, divided by 1,000)</i>	\$ 7,599,567		(11)	
12.	Prior year local board proceeds <i>(Line 10 multiplied by Line 7, divided by 1,000)</i>	\$ 3,617,922		(12)	
13.	Prior year total state law and local board proceeds <i>(Line 11 plus Line 12)</i>	\$ 11,217,489		(13)	
14.	Current year state law rolled-back rate <i>(Line 11 divided by Line 6, multiplied by 1,000)</i>	4.7421	per \$1,000	(14)	
15.	Current year local board rolled-back rate <i>(Line 12 divided by Line 6, multiplied by 1,000)</i>	2.2576	per \$1,000	(15)	
16.	Current year proposed state law millage rate <i>(Sum of RLE and prior period funding adjustment)</i>	4.3610	per \$1,000	(16)	
17.	A. Capital Outlay	B. Discretionary Operating	C. Discretionary Capital Improvement	D. Use only with instructions from the Department of Revenue	E. Additional Voted Millage
	1.5000	0.7480	0.0000		0.0000
	Current year proposed local board millage rate <i>(17A plus 17B, plus 17C, plus 17D, plus 17E)</i>				2.2480 per \$1,000 (17)

Name of School District :					
18.	Current year state law proceeds (Line 16 multiplied by Line 4, divided by 1,000)	\$	7,026,925	(18)	
19.	Current year local board proceeds (Line 17 multiplied by Line 4, divided by 1,000)	\$	3,622,226	(19)	
20.	Current year total state law and local board proceeds (Line 18 plus Line 19)	\$	10,649,151	(20)	
21.	Current year proposed state law rate as percent change of state law rolled-back rate (Line 16 divided by Line 14, minus 1, multiplied by 100)		-8.04 %	(21)	
22.	Current year total proposed rate as a percent change of rolled-back rate {{{Line 16 plus Line 17} divided by (Line 14 plus Line 15)}, minus 1}, multiplied by 100		-5.58 %	(22)	
Final public budget hearing		Date :	Time :	Place :	
		9/7/2017	5:10 PM	School Board meeting room at 230 S. Florida Avenue, Wauchula, Florida	
<b>S I G N  H E R E</b>	<b>Taxing Authority Certification</b>		I certify the millages and rates are correct to the best of my knowledge. The millages comply with the provisions of s. 200.065, F.S.		
	Signature of Chief Administrative Officer :			Date :	
	Title :		Contact Name And Contact Title :		
	-		GREG HARRELSON, FINANCE DIRECTOR		
	Mailing Address :		Physical Address :		
BOB SHAYMAN, SUPT		POST OFFICE BOX 1678			
City, State, Zip :		Phone Number :	Fax Number :		
WAUCHULA, FLORIDA 33873		8637739058 x217	8637734673		

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# THE SCHOOL BOARD OF HARDEE COUNTY

*Bob Shayman, Superintendent*

P. O. Box 1678 – 1009 North 6<sup>th</sup> Avenue • Wauchula, FL 33873  
(863) 773-9058 • FAX (863) 773-0069

## 11.02

### Resolution Number 17-02

#### Resolution Adopting Tentative Budget

A RESOLUTION OF THE HARDEE COUNTY SCHOOL BOARD ADOPTING THE TENTATIVE BUDGET FOR FISCAL YEAR 2017-2018.

WHEREAS, the School Board of Hardee County, Florida, did pursuant to Chapters 200 and 1011, Florida Statutes, approved tentative millage rates and the tentative budget for the fiscal year July 1, 2017 to June 30, 2018; and

WHEREAS, the Hardee County School Board set forth the appropriations and revenue estimate for the budget for the fiscal year 2017-2018.

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the Hardee County School Board adopted the tentative millage rates and the budget in the amount of \$63,011,367 for fiscal year 2017-2018.

NOW THEREFORE, BE IT RESOLVED:

That the attached budget of Hardee County School Board, including the millage rates, is adopted by the School Board of Hardee County as a tentative budget for the categories indicated for the fiscal year July 1, 2017 to June 30, 2018.

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Paul Samuels, Chair

#### DISTRICT VISION STATEMENT

“Building learning partnerships with home, school and community to ensure personal academic excellence.”

School Board  
District 1  
Paul Samuels  
  
District 2  
Mildred Smith  
  
District 3  
Teresa Crawford  
  
District 4  
Garry McWhorter  
  
District 5  
Thomas Trevino

# BUDGET SUMMARY

## Hardee County School Board

### Fiscal Year 2017-18

**THE PROPOSED OPERATING BUDGET EXPENDITURES OF HARDEE COUNTY SCHOOL BOARD ARE 1.8 PERCENT MORE THAN LAST YEARS TOTAL OPERATING EXPENDITURES.**

**Proposed Millage Levies Subject to 10-Mill Cap:**

Required Local Effort	4.3610	Capital Outlay	1.5000
Basic Discretionary Operating	0.7480	Additional Discretionary for Operations (Voted)	
Discretionary Critical Needs Operating		Total Millage	<b>6.6090</b>

	GENERAL FUND	SPECIAL REVENUE FUNDS	DEBT SERVICE FUNDS	CAPITAL PROJECTS FUNDS	PRIVATE PURPOSE FUNDS	TOTAL ALL FUNDS
<b>ESTIMATED REVENUES:</b>						
Federal Sources	\$ 372,495	\$ 8,457,404	\$ -	\$ -	\$ -	\$ 8,829,899
State Sources	\$ 30,145,489	\$ 40,200	\$ 275,065	\$ 246,700	\$ -	\$ 30,707,454
Local Sources	\$ 9,061,727	\$ 57,850	\$ 130	\$ 2,320,447	\$ 15	\$ 11,440,169
<b>TOTAL SOURCES</b>	<b>\$ 39,579,711</b>	<b>\$ 8,555,454</b>	<b>\$ 275,195</b>	<b>\$ 2,567,147</b>	<b>\$ 15</b>	<b>\$ 50,977,522</b>
Transfers In	\$ 1,225,370	\$ -	\$ -	\$ -	\$ -	\$ 1,225,370
Nonrevenue Sources	\$ 2,000	\$ -	\$ -	\$ -	\$ -	\$ 2,000
Fund Balance (July 1, 2017)	\$ 8,925,631	\$ 972,935	\$ 156,143	\$ 743,597	\$ 8,169	\$ 10,806,475
<b>TOTAL REVENUES &amp; BALANCES</b>	<b>\$ 49,732,712</b>	<b>\$ 9,528,389</b>	<b>\$ 431,338</b>	<b>\$ 3,310,744</b>	<b>\$ 8,184</b>	<b>\$ 63,011,367</b>
<b>EXPENDITURES:</b>						
Instruction	\$ 25,036,853	\$ 2,941,475	\$ -	\$ -	\$ -	\$ 27,978,328
Pupil Personnel Services	\$ 2,110,334	\$ 1,185,765	\$ -	\$ -	\$ -	\$ 3,296,099
Instructional Media Services	\$ 662,438	\$ -	\$ -	\$ -	\$ -	\$ 662,438
Instructional & Curriculum Development Services	\$ 408,187	\$ 378,946	\$ -	\$ -	\$ -	\$ 787,133
Instructional Staff Training	\$ 633,067	\$ 544,507	\$ -	\$ -	\$ -	\$ 1,177,574
Instruction Related Technology	\$ 2,275,045	\$ 59,759	\$ -	\$ -	\$ -	\$ 2,334,804
Board of Education	\$ 373,944	\$ -	\$ -	\$ -	\$ -	\$ 373,944
General Administration	\$ 438,945	\$ 206,934	\$ -	\$ -	\$ -	\$ 645,879
School Administration	\$ 2,254,831	\$ -	\$ -	\$ -	\$ -	\$ 2,254,831
Facilities Acquisition & Construction	\$ 31,379	\$ -	\$ -	\$ 1,128,995	\$ -	\$ 1,160,374
Fiscal Services	\$ 451,134	\$ -	\$ -	\$ -	\$ -	\$ 451,134
Food Services	\$ 7,000	\$ 3,405,895	\$ -	\$ -	\$ -	\$ 3,412,895
Central Services	\$ 256,069	\$ 1,562	\$ -	\$ -	\$ -	\$ 257,631
Pupil Transportation Services	\$ 2,138,759	\$ 30,101	\$ -	\$ -	\$ -	\$ 2,168,860
Operation of Plant	\$ 3,665,962	\$ -	\$ -	\$ -	\$ -	\$ 3,665,962
Maintenance of Plant	\$ 1,838,510	\$ -	\$ -	\$ -	\$ -	\$ 1,838,510
Administrative Technology Services	\$ 258,102	\$ -	\$ -	\$ -	\$ -	\$ 258,102
Community Services	\$ 221,195	\$ -	\$ -	\$ -	\$ 2,017	\$ 223,212
Debt Service	\$ -	\$ -	\$ 271,127	\$ -	\$ -	\$ 271,127
<b>TOTAL EXPENDITURES</b>	<b>\$ 43,061,754</b>	<b>\$ 8,754,944</b>	<b>\$ 271,127</b>	<b>\$ 1,128,995</b>	<b>\$ 2,017</b>	<b>\$ 53,218,837</b>
Transfers Out	\$ -	\$ -	\$ -	\$ 1,225,370	\$ -	\$ 1,225,370
Fund Balance (June 30, 2018)	\$ 6,670,958	\$ 773,445	\$ 160,211	\$ 956,379	\$ 6,167	\$ 8,567,160
<b>TOTAL EXPENDITURES, TRANSFERS &amp; BALANCES</b>	<b>\$ 49,732,712</b>	<b>\$ 9,528,389</b>	<b>\$ 431,338</b>	<b>\$ 3,310,744</b>	<b>\$ 8,184</b>	<b>\$ 63,011,367</b>

Complete details for each separate part of the school budget summarized above are on file and are available for public inspection at the Office of the Hardee County Superintendent of Schools Administration Building, 1009 N. 6th Avenue, Wauchula, Florida.

# NOTICE OF TAX FOR SCHOOL CAPITAL OUTLAY

The Hardee County School Board will soon consider a measure to impose a 1.500 mill property tax for the capital outlay projects listed herein.

This tax is in addition to the School Board's proposed tax of 5.109 mills for operating expenses and is proposed solely at the discretion of the School Board.

The capital outlay tax will generate approximately \$2,320,288 to be used for the following projects:

## **MAINTENANCE, RENOVATION, AND REPAIR**

Reimburse the General Fund for costs of maintenance, renovation, and repair as permitted by Florida Statutes.

Renovate Sr. High cafeteria including new furniture  
Renovate carpet and tile at Zolfo Springs Elementary  
Renovate Bobcat Den (old cafeteria) at Wauchula Elementary  
Renovate bathrooms at Wauchula Elementary

## **MOTOR VEHICLE PURCHASES**

Purchase three (3) school buses  
Purchase six (6) vans to transport students  
Purchase one (1) maintenance truck

## **NEW AND REPLACEMENT EQUIPMENT, COMPUTER AND DEVICE HARDWARE AND OPERATING SYSTEM SOFTWARE NECESSARY FOR GAINING ACCESS TO OR ENHANCING THE USE OF ELECTRONIC AND DIGITAL INSTRUCTIONAL CONTENT AND RESOURCES, AND ENTERPRISE RESOURCE SOFTWARE**

Purchase equipment, computer-related equipment, electronic learning devices and digital classroom equipment (Districtwide)

## **PAYMENT OF PREMIUMS FOR PROPERTY AND CASUALTY INSURANCE NECESSARY TO INSURE THE EDUCATIONAL AND ANCILLARY PLANTS OF THE SCHOOL DISTRICT**

Insurance premiums on District facilities

All concerned citizens are invited to a public hearing to be held on July 31, 2017, at 5:05 P.M., in the School Board meeting room located at 230 South Florida Avenue, Wauchula, Florida.

A DECISION on the proposed CAPITAL OUTLAY TAXES will be made at this hearing.

11.03

## **AMENDED NOTICE OF TAX FOR SCHOOL CAPITAL OUTLAY**

The School Board of Hardee County will soon consider a measure to amend the use of property tax for the capital outlay projects previously advertised for the 2012 to 2013 school year.

**New projects to be funded:**

**NEW AND REPLACEMENT EQUIPMENT, COMPUTER AND DEVICE  
HARDWARE AND OPERATING SYSTEM SOFTWARE NECESSARY FOR  
GAINING ACCESS TO OR ENHANCING THE USE OF ELECTRONIC AND  
DIGITAL INSTRUCTIONAL CONTENT AND RESOURCES, AND ENTERPRISE  
RESOURCE SOFTWARE**

Purchase equipment, computer-related equipment, electronic learning devices and digital classroom equipment for schools

All concerned citizens are invited to a public hearing to be held on July 31, 2017 at 5:05 P.M., in the School Board meeting room located at 230 South Florida Avenue, Wauchula, Florida.

A DECISION on the proposed amendment to the projects funded from CAPITAL OUTLAY TAXES will be made at this meeting.