

# Hardee County School Board

## Agenda

School Board Meeting Room

230 South Florida Avenue – Wauchula, Florida

Monday, July 29, 2013

5:10 P.M.

### District Vision Statement

**Building learning partnerships with home, school and community  
to ensure personal academic excellence.**

### Tentative Budget Hearing

CALL TO ORDER

INVOCATION AND FLAG SALUTE

ROLL CALL

### ACTION AGENDA

#### **11 - Budget Hearings –**

The proposed millage rates represent a 6.60 percent decrease in millage from the rolled-back rate. The rolled-back rate is the rate that would generate prior year tax revenues less allowances for new construction, additions, and deletions.

#### 11.01 - Millage Rates

Adopt Resolution No.13-01 approving tentative millage rates for required local effort, discretionary operating, capital outlay and additional discretionary for operations (voted) for fiscal year 2013-14.

#### 11.02 - FY-Budget

Adopt Resolution No. 13-02 approving tentative budget for fiscal year 2013-14.

#### 11.03 - Use of School Capital Outlay Tax

Accept the proposed uses of school capital outlay tax for fiscal year 2013-14.

ADJOURNMENT

### NOTICE

Any person who desires to appeal any decision made by the School Board with respect to any matter considered at the above-noticed meeting will need a record of the proceedings, and such purposes may need to ensure that a verbatim record of the proceedings is made; such record includes the testimony and evidence upon which an appeal may be based.

# THE SCHOOL BOARD OF HARDEE COUNTY

P.O. BOX 1678  
WAUCHULA, FLORIDA 33873

ADMINISTRATIVE OFFICES  
1009 NORTH 6<sup>TH</sup> AVENUE  
WAUCHULA, FLORIDA 33873

## BOARD MEMBERS

Mildred Smith  
Thomas Trevino  
Paul Samuels  
Janice Platt  
Teresa Crawford

**David D. Durastanti**, Superintendent of Schools  
**Bob Shayman**, Deputy Superintendent

(863) 773-9058  
Fax (863) 773-0069

# 11.01

## Resolution Number 13-01

WHEREAS, the School Board of Hardee County, Florida did pursuant to Chapters 200 and 1011, Florida Statutes, approve tentative millage rates for the fiscal year July 1, 2013 to June 30, 2014; and

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the Hardee County School Board adopted the tentative millage rates for fiscal year 2013-2014 in the amounts of:

	<u>Tentative Millage Levy</u>	<u>Proposed Amount To Be Raised</u>
Required Local Effort	5.134	\$7,633,493
Discretionary Operating	.748	\$1,112,165
Capital Outlay	.500	\$ 743,426
Additional Discretionary for Operations (Voted)	1.000	\$1,486,851
Debt	0.000	\$ 0

**The total millage rate to be levied is less than the roll-back rate by 6.60 percent.**

NOW THEREFORE, BE IT RESOLVED:

That the Hardee County School Board, adopted each tentative millage rate for the fiscal year July 1, 2013 to June 30, 2014 on July 29, 2013 by separate vote prior to adopting the tentative budget.

\_\_\_\_\_  
Paul Samuels, Chair



# CERTIFICATION OF SCHOOL TAXABLE VALUE

DR-420S  
R. 5/11  
Rule 12DER11-10  
Florida Administrative Code  
Eff. 05/11

Year : 2013	County : Hardee					
Name of School District : HARDEE COUNTY SCHOOL DISTRICT						
<b>SECTION I : COMPLETED BY PROPERTY APPRAISER. SEND TO SCHOOL DISTRICT</b>						
1.	Current year taxable value of real property for operating purposes	\$ 792,102,125	(1)			
2.	Current year taxable value of personal property for operating purposes	\$ 750,565,165	(2)			
3.	Current year taxable value of centrally assessed property for operating purposes	\$ 6,135,906	(3)			
4.	Current year gross taxable value for operating purposes <i>(Line 1 plus Line 2 plus Line 3)</i>	\$ 1,548,803,196	(4)			
5.	Current year net new taxable value (Add new construction, additions, rehabilitative improvements increasing assessed value by at least 100%, annexations, and tangible personal property value over 115% of the previous year's value. Subtract deletions.)	\$ 4,713,728	(5)			
6.	Current year adjusted taxable value <i>(Line 4 minus Line 5)</i>	\$ 1,544,089,468	(6)			
7.	Prior year FINAL gross taxable value from prior year applicable Form DR-403 Series	\$ 1,594,453,478	(7)			
8.	Does the taxing authority levy a voted debt service millage or a millage voted for 2 years or less under s. 9(b), Article VII, State Constitution? <i>(If yes, complete and attach form DR-420DEBT, Certification of Voted Debt Millage.)</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	(8)			
<b>SIGN HERE</b>	<b>Property Appraiser Certification</b> I certify the taxable values above are correct to the best of my knowledge.					
	Signature of Property Appraiser :  <b>Kathy L Crawford</b> <small>Digitally signed by Kathy L Crawford DN: cn=Kathy L Crawford, o=Hardee County Property Appraiser, ou, email=k.crawford@hardeepa.com, c=US Date: 2012.07.02 08:35:54 -04'00'</small>		Date :  07/01/2013			
<b>SECTION II : COMPLETED BY SCHOOL DISTRICTS. RETURN TO PROPERTY APPRAISER</b>						
Local board millage includes discretionary and capital outlay.						
9.	Prior year state law millage levy: Required Local Effort (RLE) <i>(Sum of previous year's RLE and prior period funding adjustment)</i>	5.4060	per \$1,000 (9)			
10.	Prior year local board millage levy <i>(All discretionary millages)</i>	2.2480	per \$1,000 (10)			
11.	Prior year state law proceeds <i>(Line 9 multiplied by Line 7, divided by 1,000)</i>	\$ 8,619,616	(11)			
12.	Prior year local board proceeds <i>(Line 10 multiplied by Line 7, divided by 1,000)</i>	\$ 3,584,331	(12)			
13.	Prior year total state law and local board proceeds <i>(Line 11 plus Line 12)</i>	\$ 12,203,947	(13)			
14.	Current year state law rolled-back rate <i>(Line 11 divided by Line 6, multiplied by 1,000)</i>	5.5823	per \$1,000 (14)			
15.	Current year local board rolled-back rate <i>(Line 12 divided by Line 6, multiplied by 1,000)</i>	2.3213	per \$1,000 (15)			
16.	Current year proposed state law millage rate <i>(Sum of RLE and prior period funding adjustment)</i>	5.1340	per \$1,000 (16)			
17.	A. Capital Outlay	B. Discretionary Operating	C. Discretionary Capital Improvement	D. Critical Capital Outlay or Critical Operating	E. Additional Voted Millage	(17)
	.5000	.7480	.0000	.0000	1.0000	
Current year proposed local board millage rate <i>(17A plus 17B, plus 17C, plus 17D, plus 17E)</i>					2.2480	per \$1,000

Name of School District : HARDEE COUNTY SCHOOL DISTRICT					
18.	Current year state law proceeds (Line 16 multiplied by Line 4, divided by 1,000)	\$	7,951,556	(18)	
19.	Current year local board proceeds (Line 17 multiplied by Line 4, divided by 1,000)	\$	3,481,710	(19)	
20.	Current year total state law and local board proceeds (Line 18 plus Line 19)	\$	11,433,265	(20)	
21.	Current year proposed state law rate as percent change of state law rolled-back rate (Line 16 divided by Line 14, minus 1, multiplied by 100)		-8.03 %	(21)	
22.	Current year total proposed rate as a percent change of rolled-back rate ((Line 16 plus Line 17) divided by (Line 14 plus Line 15), minus 1, multiplied by 100)		-6.60 %	(22)	
Final public budget hearing		Date :	Time :	Place :	
		09/05/2013	5:10 PM	School Board meeting room at 230 S. Florida Avenue, Wauchula, Florida	
<b>S I G N  H E R E</b>	<b>Taxing Authority Certification</b>		I certify the millages and rates are correct to the best of my knowledge. The millages comply with the provisions of s. 200.065, F.S.		
	Signature of Chief Administrative Officer :			Date :	
				07/29/2013	
	Title :		Contact Name And Contact Title :		
	Superintendent of Schools		Greg Harrelson, Finance Director		
Mailing Address :		Physical Address :			
PO Box 1678		1009 N. 6th Avenue			
City, State, Zip :		Phone Number :		Fax Number :	
Wauchula, FL 33873		863-773-9058		863-773-4673	

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# THE SCHOOL BOARD OF HARDEE COUNTY

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# 11.02

## Resolution Number 13-02

A RESOLUTION OF THE HARDEE COUNTY SCHOOL BOARD ADOPTING THE TENTATIVE BUDGET FOR FISCAL YEAR 2013-2014.

WHEREAS, the School Board of Hardee County, Florida, did pursuant to Chapters 200 and 1011, Florida Statutes, approved tentative millage rates and the tentative budget for the fiscal year July 1, 2013 to June 30, 2014; and

WHEREAS, the Hardee County School Board set forth the appropriations and revenue estimate for the budget for the fiscal year 2013-2014.

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the Hardee County School Board adopted the tentative millage rates and the budget in the amount of \$59,704,762 for fiscal year 2013-2014.

NOW THEREFORE, BE IT RESOLVED:

That the attached budget of Hardee County School Board, including the millage rates, is adopted by the School Board of Hardee County as a tentative budget for the categories indicated for the fiscal year July 1, 2013 to June 30, 2014.

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Paul Samuels, Chair

# BUDGET SUMMARY

## Hardee County School Board

### Fiscal Year 2013-14

**Proposed Millage Levies Subject to 10-Mill Cap:**

Required Local Effort	5.1340	Capital Outlay	0.5000
Basic Discretionary Operating	0.7480	Additional Discretionary for Operations (Voted)	1.0000
Discretionary Critical Needs Operating		Total Millage	<b>7.3820</b>

	GENERAL FUND	SPECIAL REVENUE FUNDS	DEBT SERVICE FUNDS	CAPITAL PROJECTS FUNDS	PRIVATE PURPOSE FUNDS	TOTAL ALL FUNDS
<b>ESTIMATED REVENUES:</b>						
Federal Sources	\$ 242,521	\$ 9,475,743	\$ -	\$ -	\$ -	\$ 9,718,264
State Sources	\$ 25,837,180	\$ 46,253	\$ 332,375	\$ 44,700	\$ -	\$ 26,260,508
Local Sources	\$ 11,927,931	\$ 303,042	\$ 135	\$ 743,426	\$ 10	\$ 12,974,544
<b>TOTAL SOURCES</b>	<b>\$ 38,007,632</b>	<b>\$ 9,825,038</b>	<b>\$ 332,510</b>	<b>\$ 788,126</b>	<b>\$ 10</b>	<b>\$ 48,953,316</b>
Transfers In	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Nonrevenue Sources	\$ 2,400	\$ -	\$ -	\$ -	\$ -	\$ 2,400
Fund Balance (July 1, 2013)	\$ 8,675,891	\$ 814,091	\$ 159,876	\$ 1,091,067	\$ 8,121	\$ 10,749,046
<b>TOTAL REVENUES &amp; BALANCES</b>	<b>\$ 46,685,923</b>	<b>\$ 10,639,129</b>	<b>\$ 492,386</b>	<b>\$ 1,879,193</b>	<b>\$ 8,131</b>	<b>\$ 59,704,762</b>
<b>EXPENDITURES:</b>						
Instruction	\$ 22,320,865	\$ 4,049,063	\$ -	\$ -	\$ -	\$ 26,369,928
Pupil Personnel Services	\$ 1,780,300	\$ 1,397,454	\$ -	\$ -	\$ -	\$ 3,177,754
Instructional Media Services	\$ 575,681	\$ -	\$ -	\$ -	\$ -	\$ 575,681
Instructional & Curriculum Development Services	\$ 291,554	\$ 339,794	\$ -	\$ -	\$ -	\$ 631,348
Instructional Staff Training	\$ 453,061	\$ 800,225	\$ -	\$ -	\$ -	\$ 1,253,286
Instruction Related Technology	\$ 1,013,906	\$ 64,677	\$ -	\$ -	\$ -	\$ 1,078,583
Board of Education	\$ 345,002	\$ -	\$ -	\$ -	\$ -	\$ 345,002
General Administration	\$ 284,736	\$ 236,309	\$ -	\$ -	\$ -	\$ 521,045
School Administration	\$ 1,933,119	\$ 10,577	\$ -	\$ -	\$ -	\$ 1,943,696
Facilities Acquisition & Construction	\$ 488,281	\$ 32,500	\$ -	\$ 1,144,241	\$ -	\$ 1,665,022
Fiscal Services	\$ 429,775	\$ -	\$ -	\$ -	\$ -	\$ 429,775
Food Services	\$ -	\$ 2,677,754	\$ -	\$ -	\$ -	\$ 2,677,754
Central Services	\$ 153,924	\$ 30,535	\$ -	\$ -	\$ -	\$ 184,459
Pupil Transportation Services	\$ 2,103,437	\$ 68,842	\$ -	\$ -	\$ -	\$ 2,172,279
Operation of Plant	\$ 3,723,682	\$ -	\$ -	\$ -	\$ -	\$ 3,723,682
Maintenance of Plant	\$ 1,801,928	\$ -	\$ -	\$ -	\$ -	\$ 1,801,928
Administrative Technology Services	\$ 258,774	\$ -	\$ -	\$ -	\$ -	\$ 258,774
Community Services	\$ 186,798	\$ -	\$ -	\$ -	\$ -	\$ 186,798
Debt Service	\$ -	\$ -	\$ 339,980	\$ -	\$ 2,001	\$ 339,980
<b>TOTAL EXPENDITURES</b>	<b>\$ 38,144,823</b>	<b>\$ 9,707,730</b>	<b>\$ 339,980</b>	<b>\$ 1,144,241</b>	<b>\$ 2,001</b>	<b>\$ 49,338,775</b>
Transfers Out	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Fund Balance (June 30, 2014)	\$ 8,541,100	\$ 931,399	\$ 152,406	\$ 734,952	\$ 6,130	\$ 10,365,987
<b>TOTAL EXPENDITURES, TRANSFERS &amp; BALANCES</b>	<b>\$ 46,685,923</b>	<b>\$ 10,639,129</b>	<b>\$ 492,386</b>	<b>\$ 1,879,193</b>	<b>\$ 8,131</b>	<b>\$ 59,704,762</b>

Complete details for each separate part of the school budget summarized above are on file and are available for public inspection at the Office of the Hardee County Superintendent of Schools Administration Building, 1009 N. 6th Avenue, Wauchula, Florida.

# NOTICE OF TAX FOR SCHOOL CAPITAL OUTLAY

The Hardee County School Board will soon consider a measure to continue to impose a .500 mill property tax for the capital outlay projects listed herein.

This tax is in addition to the School Board's proposed tax of 6.882 mills for operating expenses and is proposed solely at the discretion of the School Board.

The capital outlay tax will generate approximately \$743,426 to be used for the following projects:

## **MAINTENANCE, RENOVATION, AND REPAIR**

Educational and  
ancillary facilities

Reimburse the General Fund for costs of maintenance, renovation, and repair as permitted by Florida Statutes.

Districtwide

Replace/ renovate air conditioning chillers, controls and equipment

## **MOTOR VEHICLE PURCHASES**

Purchase one (1) school bus

## **NEW AND REPLACEMENT EQUIPMENT, COMPUTERS AND ELECTRONIC LEARNING DEVICES, AND ENTERPRISE RESOURCE SOFTWARE**

Districtwide Purchase equipment, computer-related equipment and electronic learning devices

## **PAYMENT OF PREMIUMS FOR PROPERTY AND CASUALTY INSURANCE NECESSARY TO INSURE THE EDUCATIONAL AND ANCILLARY PLANTS OF THE SCHOOL DISTRICT**

Insurance premiums on District facilities.

All concerned citizens are invited to a public hearing to be held on July 29, 2013, at 5:10 P.M., in the School Board meeting room located at 230 South Florida Avenue, Wauchula, Florida.

A DECISION on the proposed CAPITAL OUTLAY TAXES will be made at this hearing.