

Hardee County School Board

Agenda

School Board Meeting Room
230 South Florida Avenue, Wauchula, Florida
Thursday, September 6, 2018
5:10 p.m.

Original Budget Hearing

CALL TO ORDER

ROLL CALL

ACTION AGENDA

11 - Budget Hearings –

The proposed millage rates represent a 1.70 percent reduction in millage from the rolled-back rate. The rolled-back rate is the rate that would generate prior year tax revenues less allowances for new construction, additions, and deletions.

11.01 - Millage Rates

Adopt the RESOLUTION DETERMINING REVENUES AND MILLAGES LEVIED for the District School Board of Hardee County for fiscal year 2018-19. The millage rates listed in the RESOLUTION are as follows:

4.071 mills for required local effort
.748 mills for discretionary operating
1.500 mills for capital outlay
6.319 mills

11.02 - FY-Budget

Adopt the budget summarized on the DISTRICT SUMMARY BUDGET as the original Budget for the School Board of Hardee County for fiscal year 2018-19.

11.03 - Use of School Capital Outlay Tax

Accept the proposed uses of school capital outlay tax for fiscal year 2018-19.

11.05 - Resolution Adopting the Original Budget for FY 2018-19

Adopt the Resolution adopting the original budget for fiscal year 2018-19.

ADJOURNMENT

Hardee School Board

Comparison of FY 2018-19 and 2017-18 Budgets and Millage Rates

For Your Information - Not an Action Item

	(2nd Hearing 9/6/18)	(Budget Ads)				
Budget- Funding	FY 2018-19	FY 2018-19	FY 2017-18	change	% change	note
General Fund	\$49,320,383	\$48,983,567	\$50,155,868	(\$835,485)	-1.7%	a
Food Service	\$3,873,918	\$3,872,505	\$3,996,616	(\$122,698)	-3.1%	b
Federal Programs	\$5,345,292	\$5,371,260	\$5,621,549	(\$276,257)	-4.9%	c
Subtotal- operations budget	\$58,539,593	\$58,227,332	\$59,774,033	(\$1,234,440)	-2.1%	
Debt Service	\$426,493	\$426,903	\$429,932	(\$3,439)	-0.8%	
Capital Projects	\$3,737,295	\$3,582,767	\$3,354,767	\$382,528	11.4%	d
Private Purpose (scholarships)	\$8,216	\$8,216	\$8,184	\$32	0.4%	
Total budget	\$62,711,597	\$62,245,218	\$63,566,916	(\$855,319)	-1.3%	
Note:						
a. General Fund major changes:						
Decrease in beginning reserves for unrestricted				(\$1,413,546)		
One time E-rate funding related to prior Digital Classroom in 17-18				(\$268,600)		
Decrease in beginning reserves for textbook categorical				(\$199,188)		
Decrease local taxes due to State reducing required local effort millage rate				(\$137,420)		
Decrease transfer in from Capital Projects to cover building insurance and maintenance				(\$86,493)		
Decrease in beginning reserves for reading				(\$79,683)		
Increase in purchasing card rebate for Aetna premium payments				\$49,414		
Increase in beginning reserves for administrative claiming				\$82,009		
Increase in beginning reserves for Digital Classroom (DCP)				\$154,143		
New State funding for School Hardening grant				\$186,361		
New State funding for Mental Health Assistance				\$214,508		
Increase in State FEFP due to higher base allocation and lower required local effort				\$309,966		
Increase State funding for Safe Schools				\$347,460		
b. Beginning fund balance decreased by \$109,550. No longer budget for other meal sales to Just Little People.						
c. No 18-19 budget yet for Federal Title IV. Less unspent roll forward for Title V. Conservative roll forward for Title I.						
d. Hardee County taxable values increased so capital outlay taxes increased by \$97,306. Beginning fund balances increased by \$316,523.						
	(2nd Hearing 9/6/18)	(Budget Ads)				
Millage rates	FY 2018-19	FY 2018-19	FY 2017-18	change	% change	
Required local effort	4.0710	4.0710	4.3610	-0.2900	-6.6%	
Basic discretionary	0.7480	0.7480	0.7480	0.0000	0.0%	
Capital outlay	1.5000	1.5000	1.5000	0.0000	0.0%	
Total millage	6.3190	6.3190	6.6090	-0.2900	-4.4%	
Hardee County Taxable Value	\$1,679,162,976	\$1,679,162,976	\$1,626,733,929	\$52,429,047	3.2%	

Please return completed form to:
 Florida Department of Education
 Office of Funding & Financial Reporting
 325 West Gaines Street, Room 814
 Tallahassee, Florida 32399-0400

**FLORIDA DEPARTMENT OF EDUCATION
 RESOLUTION DETERMINING
 REVENUES AND MILLAGES LEVIED**

11.01

RESOLUTION OF THE DISTRICT SCHOOL BOARD OF HARDEE COUNTY, FLORIDA, DETERMINING THE AMOUNT OF REVENUES TO BE PRODUCED AND THE MILLAGE TO BE LEVIED FOR THE GENERAL FUND, FOR THE DISTRICT LOCAL CAPITAL IMPROVEMENT FUND AND FOR DISTRICT DEBT SERVICE FUNDS FOR THE FISCAL YEAR BEGINNING JULY 1, 2018, AND ENDING JUNE 30, 2019.

WHEREAS, section 1011.04, Florida Statutes, requires that, upon receipt of the certificate of the property appraiser giving the assessed valuation of the county and of each of the special tax school districts, the school board shall determine, by resolution, the amounts necessary to be raised for current operating purposes and for debt service funds and the millage to be levied for each such fund, including the voted millage; and

WHEREAS, section 1011.71, Florida Statutes, provides for the amounts necessary to be raised for local capital improvement outlay and the millage to be levied; and

WHEREAS, the certificate of the property appraiser has been received;

THEREFORE, BE IT RESOLVED by the district school board that the amounts necessary to be raised, as shown by the officially adopted budget, and the millages necessary to be levied for each school fund of the district for the fiscal year are as follows:

1. DISTRICT SCHOOL TAX (nonvoted levy)

a) Certified taxable value	b) Description of levy	c) Amount to be raised	d) Millage levy
\$ <u>1,679,162,976</u>	Required Local Effort	\$ <u>6,562,438</u>	<u>4.0710</u> mills <small>s. 1011.62(4), F.S.</small>
	Prior-Period Funding Adjustment Millage	\$ <u>0</u>	<u>0</u> mills <small>s. 1011.62(4)(e), F.S.</small>
	Total Required Millage	\$ <u>6,562,438</u>	<u>4.0710</u> mills

2. DISTRICT SCHOOL TAX DISCRETIONARY MILLAGE (nonvoted levy)

a) Certified taxable value	b) Description of levy	c) Amount to be raised	d) Millage levy
\$ <u>1,679,162,976</u>	Discretionary Operating	\$ <u>1,205,774</u>	<u>0.7480</u> mills <small>s. 1011.71(1), F.S.</small>

3. DISTRICT SCHOOL TAX ADDITIONAL MILLAGE (voted levy)

a) Certified taxable value	b) Description of levy	c) Amount to be raised	d) Millage levy
\$ _____	Additional Operating	\$ _____	_____ mills <small>ss. 1011.71(9) and 1011.73(2), F.S.</small>
	Additional Capital Improvement	\$ _____	_____ mills <small>s. 1011.73(1), F.S.</small>

4. DISTRICT LOCAL CAPITAL IMPROVEMENT TAX (nonvoted levy)

a) Certified taxable value	b) Description of levy	c) Amount to be raised	d) Millage levy
\$ <u>1,679,162,976</u>	Local Capital Improvement	\$ <u>2,417,995</u>	<u>1.5000</u> mills <small>s. 1011.71(2), F.S.</small>
	Discretionary Capital Improvement	\$ <u>0</u>	<u> </u> mills <small>s. 1011.71(3), F.S.</small>

5. DISTRICT DEBT SERVICE TAX (voted levy)

a) Certified taxable value	b) Description of levy	c) Amount to be raised	d) Millage levy
\$ _____	_____	\$ _____	<u> </u> mills <small>s. 1010.40, F.S.</small>
	_____	\$ _____	<u> </u> mills <small>s. 1011.74, F.S.</small>
	_____	\$ _____	<u> </u> mills

6. THE TOTAL MILLAGE RATE TO BE LEVIED IS LESS THAN THE ROLLED-BACK RATE COMPUTED PURSUANT TO SECTION 200.065(1), F.S., BY 1.70 PERCENT.

STATE OF FLORIDA

COUNTY OF HARDEE

I, Bob Shayman, superintendent of schools and ex-officio secretary of the District School Board of Hardee County, Florida, do hereby certify that the above is a true and complete copy of a resolution passed and adopted by the District School Board of Hardee County, Florida, on September 6, 2018.

Signature of District School Superintendent

Date of Signature

Note: Copies of this resolution shall be sent to the Florida Department of Education, School Business Services, Office of Funding and Financial Reporting, 325 West Gaines Street, Room 814, Tallahassee, Florida 32399-0400; county tax collector; and county property appraiser.

11.02

The District Summary Budget for 2018-19 is 17 pages long and is available for review with Ms. McCray.

NOTICE OF TAX FOR SCHOOL CAPITAL OUTLAY

The Hardee County School Board will soon consider a measure to continue to impose a 1.500 mill property tax for the capital outlay projects listed herein.

This tax is in addition to the School Board's proposed tax of 4.819 mills for operating expenses and is proposed solely at the discretion of the School Board.

The capital outlay tax will generate approximately \$2,417,995 to be used for the following projects:

CONSTRUCTION AND REMODELING

New fencing at Hilltop Elem.

MAINTENANCE, RENOVATION, AND REPAIR

Reimburse the General Fund for costs of maintenance, renovation, and repair as permitted by Florida Statutes.

Replace/ renovate air conditioning chillers, controls, air handlers and equipment (Districtwide)

Replace two air handlers at Hardee Sr. High

Replace main water supply overhead at Zolfo Springs Elem.

Upgrade HVAC controls at Wauchula Elem. and North Wauchula Elem.

Renovate three communal bathrooms at Zolfo Springs Elem.

Renovate front office at Wauchula Elem.

Renovate media center at North Wauchula Elem.

Renovate auditorium at Hardee Sr. High

Renovate student commons block at Hardee Sr. High

MOTOR VEHICLE PURCHASES

Purchase two (2) school buses

Purchase one (1) van for Information Technology Dept.

Purchase one (1) sport utility vehicle for Information Technology Dept.

Purchase one (1) truck including utility bed and lift for Facilities Dept.

NEW AND REPLACEMENT EQUIPMENT, COMPUTER AND DEVICE HARDWARE AND OPERATING SYSTEM SOFTWARE NECESSARY FOR GAINING ACCESS TO OR ENHANCING THE USE OF ELECTRONIC AND DIGITAL INSTRUCTIONAL CONTENT AND RESOURCES, AND ENTERPRISE RESOURCE SOFTWARE

Purchase equipment, computer-related equipment, electronic learning devices and digital classroom equipment (Districtwide)

New playground equipment at Bowling Green Elem.

New voice over Internet Protocol (VOIP) phone systems as needed

New smart reach WiFi to download video at Transportation Dept.

New generator and wiring at District Office

New storage server for Information Technology Dept.

PAYMENT OF PREMIUMS FOR PROPERTY AND CASUALTY INSURANCE NECESSARY TO INSURE THE EDUCATIONAL AND ANCILLARY PLANTS OF THE SCHOOL DISTRICT

Insurance premiums on District facilities

All concerned citizens are invited to a public hearing to be held on July 30, 2018, at 5:05 P.M., in the School Board meeting room located at 230 South Florida Avenue, Wauchula, Florida.

A DECISION on the proposed CAPITAL OUTLAY TAXES will be made at this hearing.



THE SCHOOL BOARD OF HARDEE COUNTY

Bob Shayman, Superintendent

P. O. Box 1678 – 1009 North 6th Avenue • Wauchula, FL 33873
(863) 773-9058 • FAX (863) 773-0069

11.05

School Board
District 1
Paul Samuels

District 2
Mildred Smith

District 3
Teresa Crawford

District 4
Garry McWhorter

District 5
Thomas Trevino

A RESOLUTION OF THE HARDEE COUNTY SCHOOL BOARD ADOPTING THE FINAL BUDGET FOR FISCAL YEAR 2018-19

WHEREAS, the School Board of Hardee County, Florida, did, pursuant to Chapters 200 and 1011, Florida Statutes, approve final millage rates and final budget for the fiscal year July 1, 2018 to June 30, 2019; and

WHEREAS, the Hardee County School Board set forth the appropriations and revenue estimate for the budget for fiscal year 2018-19.

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the Hardee County School Board adopted the final millage rates and the budget in the amount of \$62,703,380.94 on September 6, 2018 for fiscal year 2018-19.

NOW THEREFORE, BE IT RESOLVED:

That the attached budget of Hardee County School Board, including the millage rates as set forth therein, is hereby adopted by the School Board of Hardee County as a final budget for the categories indicated for the fiscal year July 1, 2018 to June 30, 2019.

Mr. Paul Samuels, Chair

DISTRICT VISION STATEMENT
Empower and inspire all students for success



THE SCHOOL BOARD OF HARDEE COUNTY

Bob Shayman, Superintendent

P. O. Box 1678 – 1009 North 6th Avenue • Wauchula, FL 33873
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Certification and Compliance

District School Board
of Hardee County, Florida

- School Board
- District 1
Paul Samuels
- District 2
Mildred Smith
- District 3
Teresa Crawford
- District 4
Garry McWhorter
- District 5
Thomas Trevino

Commissioner of Education
State of Florida
325 West Gaines Street, Room 814
Tallahassee, Florida 32399-0400

Dear Commissioner:

I certify that the District Summary Budget for the fiscal year July 1, 2018, through June 30, 2019, as approved by the school board on September 6, 2018, and recorded in the official minutes of the school board, is the official District Summary Budget and was transmitted to the Florida Department of Education on September 3, 2018.

The District Summary Budget has been prepared in accordance with the program expenditure requirements in section 1010.20(3)(a), Florida Statutes.

During the budgetary process, consideration was given to the district aggregate program expenditure requirements, and all available data have been examined to determine compliance with these requirements. Upon notification by the commissioner of noncompliance during the prior year, we will review our district budget and make amendments necessary to meet legislative requirements.

Signature of District School Superintendent

Signature Date



THE SCHOOL BOARD OF HARDEE COUNTY

Bob Shayman, Superintendent

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Public Hearings Certification

District School Board
of Hardee County, Florida

School Board
District 1
Paul Samuels

District 2
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Thomas Trevino

Commissioner of Education
State of Florida
325 West Gaines Street, Room 814
Tallahassee, Florida 32399-0400

Dear Commissioner:

I certify that the District School Board of Hardee County convened at 5:05 PM on July 30, 2018 to conduct a public hearing on the 2018-19 tentative school district budget, as advertised. I further certify that the board convened at 5:10 PM on September 6, 2018 to conduct a public hearing on the 2018-19 final school district budget.

The public hearings were conducted in accordance with section 1011.03(4), Florida Statutes.

Signature of District School Superintendent

Signature Date

DISTRICT VISION STATEMENT

Empower and inspire all students for success