



THE SCHOOL BOARD OF HARDEE COUNTY

Bob Shayman, Superintendent

P. O. Box 1678 – 1009 North 6th Avenue • Wauchula, FL 33873
(863) 773-9058 • FAX (863) 773-0069

Resolution Number 20-01

Resolution Adopting Tentative Millage Rates

School Board

District 1
Paul Samuels

District 2
Mildred Smith

District 3
Teresa Crawford

District 4
Garry McWhorter

District 5
Mark Gilliard

WHEREAS, the School Board of Hardee County, Florida did pursuant to Chapters 200 and 1011, Florida Statutes, approve tentative millage rates for the fiscal year July 1, 2020 to June 30, 2021; and

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the Hardee County School Board adopted the tentative millage rates for fiscal year 2020-2021 in the amounts of:

| | <u>Tentative Millage Levy</u> | <u>Proposed Amount To Be Raised</u> |
|---|-----------------------------------|---|
| Required Local Effort | 3.675 | \$6,423,875 |
| Discretionary Operating | .748 | \$1,307,499 |
| Capital Outlay | 1.500 | \$2,621,990 |
| Additional Discretionary for Operations (Voted) | 0.000 | \$ 0 |
| Debt | 0.000 | \$ 0 |

The total millage rate to be levied is less than the roll-back rate by .59 percent.

NOW THEREFORE, BE IT RESOLVED:

That the Hardee County School Board, adopted each tentative millage rate for the fiscal year July 1, 2020 to June 30, 2021 on July 27, 2020 by separate vote prior to adopting the tentative budget.

Teresa Crawford, Chair

DISTRICT VISION STATEMENT

“Empower and inspire all students for success”



CERTIFICATION OF SCHOOL TAXABLE VALUE

Reset Form

Print Form

DR-420S
R. 5/13
Rule 12D-16.002, FAC
Effective 5/13
Provisional

| | |
|--|-----------------|
| Year : 2020 | County : HARDEE |
|--|-----------------|

Name of School District :
HARDEE CO SCHOOL DIST

SECTION I : COMPLETED BY PROPERTY APPRAISER. SEND TO SCHOOL DISTRICT

| | | | | |
|----|---|---|---------------|-----|
| 1. | Current year taxable value of real property for operating purposes | \$ | 1,063,951,280 | (1) |
| 2. | Current year taxable value of personal property for operating purposes | \$ | 749,217,888 | (2) |
| 3. | Current year taxable value of centrally assessed property for operating purposes | \$ | 7,657,171 | (3) |
| 4. | Current year gross taxable value for operating purposes <i>(Line 1 plus Line 2 plus Line 3)</i> | \$ | 1,820,826,339 | (4) |
| 5. | Current year net new taxable value (Add new construction, additions, rehabilitative improvements increasing assessed value by at least 100%, annexations, and tangible personal property value over 115% of the previous year's value. Subtract deletions.) | \$ | 10,582,466 | (5) |
| 6. | Current year adjusted taxable value <i>(Line 4 minus Line 5)</i> | \$ | 1,810,243,873 | (6) |
| 7. | Prior year FINAL gross taxable value from prior year applicable Form DR-403 Series | \$ | 1,745,797,363 | (7) |
| 8. | Does the taxing authority levy a voted debt service millage or a millage voted for 2 years or less under s. 9(b), Article VII, State Constitution? <i>(If yes, complete and attach form DR-420DEBT, Certification of Voted Debt Millage.)</i> | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | (8) |

| | | | | |
|-------------|--|---|--|--|
| SIGN | Property Appraiser Certification | I certify the taxable values above are correct to the best of my knowledge. | | |
| HERE | Signature of Property Appraiser : | Date : | | |
| | Electronically Certified by Property Appraiser | 7/1/2020 10:34 AM | | |

SECTION II : COMPLETED BY SCHOOL DISTRICTS. RETURN TO PROPERTY APPRAISER

Local board millage includes discretionary and capital outlay.

| | | | | | |
|-----|--|----------------------------|--------------------------------------|--|-----------------------------|
| 9. | Prior year state law millage levy: Required Local Effort (RLE) <i>(Sum of previous year's RLE and prior period funding adjustment)</i> | 3.9300 | per \$1,000 | (9) | |
| 10. | Prior year local board millage levy <i>(All discretionary millages)</i> | 2.2480 | per \$1,000 | (10) | |
| 11. | Prior year state law proceeds <i>(Line 9 multiplied by Line 7, divided by 1,000)</i> | \$ | 6,860,984 | (11) | |
| 12. | Prior year local board proceeds <i>(Line 10 multiplied by Line 7, divided by 1,000)</i> | \$ | 3,924,552 | (12) | |
| 13. | Prior year total state law and local board proceeds <i>(Line 11 plus Line 12)</i> | \$ | 10,785,536 | (13) | |
| 14. | Current year state law rolled-back rate <i>(Line 11 divided by Line 6, multiplied by 1,000)</i> | 3.7901 | per \$1,000 | (14) | |
| 15. | Current year local board rolled-back rate <i>(Line 12 divided by Line 6, multiplied by 1,000)</i> | 2.1680 | per \$1,000 | (15) | |
| 16. | Current year proposed state law millage rate <i>(Sum of RLE and prior period funding adjustment)</i> | 3.6750 | per \$1,000 | (16) | |
| 17. | A. Capital Outlay | B. Discretionary Operating | C. Discretionary Capital Improvement | D. Use only with instructions from the Department of Revenue | E. Additional Voted Millage |
| | 1.5000 | 0.7480 | 0.0000 | 0.0000 | (17) |
| | Current year proposed local board millage rate <i>(17A plus 17B, plus 17C, plus 17D, plus 17E)</i> | | | 2.2480 | per \$1,000 |

| | | | |
|--|---|---|---|
| Name of School District : | | | DR-420S R. 5/13 Page 2 |
| 18. | Current year state law proceeds (Line 16 multiplied by Line 4, divided by 1,000) | \$ | 6,691,537 (18) |
| 19. | Current year local board proceeds (Line 17 multiplied by Line 4, divided by 1,000) | \$ | 4,093,218 (19) |
| 20. | Current year total state law and local board proceeds (Line 18 plus Line 19) | \$ | 10,784,754 (20) |
| 21. | Current year proposed state law rate as percent change of state law rolled-back rate (Line 16 divided by Line 14, minus 1, multiplied by 100) | | -3.04 % (21) |
| 22. | Current year total proposed rate as a percent change of rolled-back rate $\{[(Line\ 16\ plus\ Line\ 17)\ divided\ by\ (Line\ 14\ plus\ Line\ 15)],\ minus\ 1\},\ multiplied\ by\ 100$ | | -0.59 % (22) |
| Final public budget hearing | | Date : 9/10/2020 | Time : 5:10 PM |
| | | Place : School Board meeting room at 230 S. Florida Avenue, Wauchula, Florida | |
| S I G N E R E | Taxing Authority Certification | | I certify the millages and rates are correct to the best of my knowledge. The millages comply with the provisions of s. 200.065, F.S. |
| | Signature of Chief Administrative Officer : | | Date : |
| | Title : | -- - | Contact Name And Contact Title : |
| | BOB SHAYMAN, SUPT | -- | GREG HARRELSON, FINANCE DIRECTOR |
| | Mailing Address : | | Physical Address : |
| POST OFFICE BOX 1678 | | POST OFFICE BOX 1678 | |
| City, State, Zip : | Phone Number : | Fax Number : | |
| WAUCHULA, FLORIDA 33873 | 8637739058 x1217 | 8637734673 | |

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THE SCHOOL BOARD OF HARDEE COUNTY

Bob Shayman, Superintendent

P. O. Box 1678 – 1009 North 6th Avenue • Wauchula, FL 33873
(863) 773-9058 • FAX (863) 773-0069

Resolution Number 20-02

Resolution Adopting Tentative Budget

School Board

District 1
Paul Samuels

District 2
Mildred Smith

District 3
Teresa Crawford

District 4
Garry McWhorter

District 5
Mark Gilliard

A RESOLUTION OF THE HARDEE COUNTY SCHOOL BOARD ADOPTING THE TENTATIVE BUDGET FOR FISCAL YEAR 2020-2021.

WHEREAS, the School Board of Hardee County, Florida, did pursuant to Chapters 200 and 1011, Florida Statutes, approved tentative millage rates and the tentative budget for the fiscal year July 1, 2020 to June 30, 2021; and

WHEREAS, the Hardee County School Board set forth the appropriations and revenue estimate for the budget for the fiscal year 2020-2021.

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the Hardee County School Board adopted the tentative millage rates and the budget in the amount of \$63,204,898 for fiscal year 2020-2021.

NOW THEREFORE, BE IT RESOLVED:

That the attached budget of Hardee County School Board, including the millage rates, is adopted by the School Board of Hardee County as a tentative budget for the categories indicated for the fiscal year July 1, 2020 to June 30, 2021.

Teresa Crawford, Chair

DISTRICT VISION STATEMENT

“Empower and inspire all students for success”

BUDGET SUMMARY

Hardee County School Board

Fiscal Year 2020-21

THE PROPOSED OPERATING BUDGET EXPENDITURES OF HARDEE COUNTY SCHOOL BOARD ARE 0.8% MORE THAN LAST YEARS TOTAL OPERATING EXPENDITURES

Proposed Millage Levies Subject to 10-Mill Cap:

| | | | |
|--|--------|---|---------------|
| Required Local Effort | 3.6750 | Capital Outlay | 1.5000 |
| Basic Discretionary Operating | 0.7480 | Additional Discretionary for Operations (Voted) | |
| Discretionary Critical Needs Operating | | Total Millage | 5.9230 |

| | GENERAL FUND | SPECIAL REVENUE FUNDS | DEBT SERVICE FUNDS | CAPITAL PROJECTS FUNDS | PRIVATE PURPOSE FUNDS | TOTAL ALL FUNDS |
|---|----------------------|-----------------------------|--------------------------|------------------------------|-----------------------------|----------------------|
| ESTIMATED REVENUES: | | | | | | |
| Federal Sources | \$ 283,201 | \$ 9,625,872 | \$ - | \$ - | \$ - | \$ 9,909,073 |
| State Sources | 30,224,051 | 37,065 | 263,625 | 117,000 | - | 30,641,741 |
| Local Sources | <u>9,897,452</u> | <u>26,735</u> | <u>300</u> | <u>2,622,790</u> | <u>11</u> | <u>12,547,288</u> |
| TOTAL SOURCES | \$ 40,404,704 | \$ 9,689,672 | \$ 263,925 | \$ 2,739,790 | \$ 11 | \$ 53,098,102 |
| Transfers In | 1,016,700 | - | - | - | - | 1,016,700 |
| Nonrevenue Sources | 5,000 | - | - | - | - | 5,000 |
| Fund Balance (July 1, 2020) | <u>6,511,190</u> | <u>1,069,308</u> | <u>162,644</u> | <u>1,333,694</u> | <u>8,259</u> | <u>9,085,095</u> |
| TOTAL REVENUES & BALANCES | \$ <u>47,937,594</u> | \$ <u>10,758,981</u> | \$ <u>426,569</u> | \$ <u>4,073,484</u> | \$ <u>8,270</u> | \$ <u>63,204,898</u> |
| EXPENDITURES: | | | | | | |
| Instruction | \$ 24,614,749 | \$ 3,677,615 | \$ - | \$ - | \$ - | \$ 28,292,364 |
| Pupil Personnel Services | 2,035,723 | 1,411,922 | - | - | - | 3,447,644 |
| Instructional Media Services | 635,086 | - | - | - | - | 635,086 |
| Instructional & Curriculum Development Services | 407,282 | 530,587 | - | - | - | 937,869 |
| Instructional Staff Training | 508,711 | 409,581 | - | - | - | 918,292 |
| Instruction Related Technology | 1,086,528 | 274,620 | - | - | - | 1,361,148 |
| Board of Education | 391,920 | - | - | - | - | 391,920 |
| General Administration | 433,171 | 272,638 | - | - | - | 705,809 |
| School Administration | 2,122,195 | - | - | - | - | 2,122,195 |
| Facilities Acquisition & Construction | 998,929 | - | - | 2,301,038 | - | 3,299,967 |
| Fiscal Services | 443,555 | - | - | - | - | 443,555 |
| Food Services | 7,000 | 3,503,442 | - | - | - | 3,510,442 |
| Central Services | 215,415 | 1,000 | - | - | - | 216,415 |
| Pupil Transportation Services | 2,174,972 | 53,718 | - | - | - | 2,228,690 |
| Operation of Plant | 3,818,174 | 236,047 | - | - | - | 4,054,221 |
| Maintenance of Plant | 1,836,165 | - | - | - | - | 1,836,165 |
| Administrative Technology Services | 207,541 | - | - | - | - | 207,541 |
| Community Services | 346,109 | - | - | - | 2,038 | 348,148 |
| Debt Service | - | - | <u>262,825</u> | - | - | <u>262,825</u> |
| TOTAL EXPENDITURES | \$ 42,283,225 | \$ 10,371,169 | \$ 262,825 | \$ 2,301,038 | \$ 2,038 | \$ 55,220,295 |
| Transfers Out | - | - | - | 1,016,700 | - | 1,016,700 |
| Fund Balance (June 30, 2021) | <u>5,654,369</u> | <u>387,811</u> | <u>163,744</u> | <u>755,747</u> | <u>6,232</u> | <u>6,967,903</u> |
| TOTAL EXPENDITURES, TRANSFERS & BALANCES | \$ <u>47,937,594</u> | \$ <u>10,758,981</u> | \$ <u>426,569</u> | \$ <u>4,073,484</u> | \$ <u>8,270</u> | \$ <u>63,204,898</u> |

Complete details for each separate part of the school budget summarized above are on file and are available for public inspection at the Office of the Hardee County Superintendent of Schools Administration Building, 1009 N. 6th Avenue, Wauchula, Florida.

NOTICE OF TAX FOR SCHOOL CAPITAL OUTLAY

The Hardee County School Board will soon consider a measure to continue to impose a 1.500 mill property tax for the capital outlay projects listed herein.

This tax is in addition to the School Board's proposed tax of 4.423 mills for operating expenses and is proposed solely at the discretion of the School Board.

The capital outlay tax will generate approximately \$2,621,990 to be used for the following projects:

CONSTRUCTION AND REMODELING

Purchase generators for Transportation and District office/IT
New fencing and gate at Pioneer Career Academy
New shade structure for playground at Hilltop Elem.

MAINTENANCE, RENOVATION, AND REPAIR

Reimburse the General Fund for costs of maintenance, renovation, and repair as permitted by Florida Statutes.
Replace/ renovate air conditioning chillers, controls, air handlers and equipment (Districtwide)
Renovate flooring as needed Districtwide.
Renovate underground water supply and drainage system at North Wauchula Elem
Replace two air handlers at Hardee Sr. High
Engineering for fire alarm system at Hardee Sr. High
Replace intercom system at Hardee Sr. High (phase 1)
Replace covered walkway at Bowling Green Elem. (phase 1)
Renovate student bathrooms at Hilltop Elem

MOTOR VEHICLE PURCHASES

Purchase two (2) school buses
Purchase two (2) cargo vans including roof ladder racks and interior storage for Facilities Dept.

NEW AND REPLACEMENT EQUIPMENT, COMPUTER AND DEVICE HARDWARE AND OPERATING SYSTEM SOFTWARE NECESSARY FOR GAINING ACCESS TO OR ENHANCING THE USE OF ELECTRONIC AND DIGITAL INSTRUCTIONAL CONTENT AND RESOURCES, AND ENTERPRISE RESOURCE SOFTWARE

Purchase equipment, computer-related equipment, electronic learning devices and digital classroom equipment (Districtwide)
New playground equipment at North Wauchula Elem.
Upgrade network wiring and power supply (Districtwide)
Update fiber trunk at Wauchula Elem.

PAYMENT FOR RENTING AND LEASING EDUCATIONAL FACILITIES AND SITES

Annual leasing of portable buildings for Information Technology Dept.

PAYMENT OF PREMIUMS FOR PROPERTY AND CASUALTY INSURANCE NECESSARY TO INSURE THE EDUCATIONAL AND ANCILLARY PLANTS OF THE SCHOOL DISTRICT

Insurance premiums on District facilities

All concerned citizens are invited to a public hearing to be held on July 27, 2020, at 5:05 P.M., in the School Board meeting room located at 230 South Florida Avenue, Wauchula, Florida.

A DECISION on the proposed CAPITAL OUTLAY TAXES will be made at this hearing.