

Hardee County School Board

Agenda

School Board Meeting Room
230 South Florida Avenue – Wauchula, Florida
Monday, July 25, 2016
5:10 P.M.

District Vision Statement

Building learning partnerships with home, school and community
to ensure personal academic excellence.

Tentative Budget Hearing

CALL TO ORDER

INVOCATION AND FLAG SALUTE

ROLL CALL

ACTION AGENDA

11 - Budget Hearings –

The proposed millage rates represent a 2.64 percent reduction in millage from the rolled-back rate. The rolled-back rate is the rate that would generate prior year tax revenues less allowances for new construction, additions, and deletions.

11.01 - Millage Rates

Adopt Resolution No.16-01 approving tentative millage rates for required local effort, discretionary operating, capital outlay and additional discretionary for operations (voted) for fiscal year 2016-17.

11.02 - FY-Budget

Adopt Resolution No. 16-02 approving tentative budget for fiscal year 2016-17.

11.03 - Use of School Capital Outlay Tax

Accept the proposed uses of school capital outlay tax for fiscal year 2016-17.

ADJOURNMENT

NOTICE

Any person who desires to appeal any decision made by the School Board with respect to any matter considered at the above-noticed meeting will need a record of the proceedings, and such purposes may need to ensure that a verbatim record of the proceedings is made; such record includes the testimony and evidence upon which an appeal may be based.

THE SCHOOL BOARD OF HARDEE COUNTY

P.O. BOX 1678
WAUCHULA, FLORIDA 33873

ADMINISTRATIVE OFFICES
1009 NORTH 6TH AVENUE
WAUCHULA, FLORIDA 33873

BOARD MEMBERS

Mildred Smith
Thomas Trevino
Paul Samuels
Garry McWhorter
Teresa Crawford

David D. Durastanti, Superintendent of Schools
Bob Shayman, Deputy Superintendent

(863) 773-9058
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11.01

Resolution Number 16-01

Resolution Adopting Tentative Millage Rates

WHEREAS, the School Board of Hardee County, Florida did pursuant to Chapters 200 and 1011, Florida Statutes, approve tentative millage rates for the fiscal year July 1, 2016 to June 30, 2017; and

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the Hardee County School Board adopted the tentative millage rates for fiscal year 2016-2017 in the amounts of:

	<u>Tentative Millage Levy</u>	<u>Proposed Amount To Be Raised</u>
Required Local Effort	4.722	\$7,225,399
Discretionary Operating	.748	\$1,144,557
Capital Outlay	.500	\$ 765,078
Additional Discretionary for Operations (Voted)	1.000	\$1,530,157
Debt	0.000	\$ 0

The total millage rate to be levied is less than the roll-back rate by 2.64 percent.

NOW THEREFORE, BE IT RESOLVED:

That the Hardee County School Board, adopted each tentative millage rate for the fiscal year July 1, 2016 to June 30, 2017 on July 25, 2016 by separate vote prior to adopting the tentative budget.

Teresa Crawford, Chair



Reset Form

Print Form

CERTIFICATION OF SCHOOL TAXABLE VALUE

DR-4205
R. 5/13
Rule 12D-16.002, FAC
Effective 5/13
Provisional

Year : 2016	County : HARDEE
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Name of School District :
HARDEE CO SCHOOL DIST

SECTION I : COMPLETED BY PROPERTY APPRAISER. SEND TO SCHOOL DISTRICT

1.	Current year taxable value of real property for operating purposes	\$	832,751,955	(1)
2.	Current year taxable value of personal property for operating purposes	\$	754,359,618	(2)
3.	Current year taxable value of centrally assessed property for operating purposes	\$	6,801,482	(3)
4.	Current year gross taxable value for operating purposes <i>(Line 1 plus Line 2 plus Line 3)</i>	\$	1,593,913,055	(4)
5.	Current year net new taxable value (Add new construction, additions, rehabilitative improvements increasing assessed value by at least 100%, annexations, and tangible personal property value over 115% of the previous year's value. Subtract deletions.)	\$	8,341,659	(5)
6.	Current year adjusted taxable value <i>(Line 4 minus Line 5)</i>	\$	1,585,571,396	(6)
7.	Prior year FINAL gross taxable value from prior year applicable Form DR-403 Series	\$	1,601,751,840	(7)
8.	Does the taxing authority levy a voted debt service millage or a millage voted for 2 years or less under s. 9(b), Article VII, State Constitution? <i>(If yes, complete and attach form DR-420DEBT, Certification of Voted Debt Millage.)</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		(8)

SIGN HERE	Property Appraiser Certification	I certify the taxable values above are correct to the best of my knowledge.		
	Signature of Property Appraiser :		Date :	
	Electronically Certified by Property Appraiser		7/1/2016 2:53 PM	

SECTION II : COMPLETED BY SCHOOL DISTRICTS. RETURN TO PROPERTY APPRAISER

Local board millage includes discretionary and capital outlay.

9.	Prior year state law millage levy: Required Local Effort (RLE) <i>(Sum of previous year's RLE and prior period funding adjustment)</i>	4.8390	per \$1,000	(9)	
10.	Prior year local board millage levy <i>(All discretionary millages)</i>	2.2480	per \$1,000	(10)	
11.	Prior year state law proceeds <i>(Line 9 multiplied by Line 7, divided by 1,000)</i>	\$	7,750,877	(11)	
12.	Prior year local board proceeds <i>(Line 10 multiplied by Line 7, divided by 1,000)</i>	\$	3,600,738	(12)	
13.	Prior year total state law and local board proceeds <i>(Line 11 plus Line 12)</i>	\$	11,351,615	(13)	
14.	Current year state law rolled-back rate <i>(Line 11 divided by Line 6, multiplied by 1,000)</i>	4.8884	per \$1,000	(14)	
15.	Current year local board rolled-back rate <i>(Line 12 divided by Line 6, multiplied by 1,000)</i>	2.2709	per \$1,000	(15)	
16.	Current year proposed state law millage rate <i>(Sum of RLE and prior period funding adjustment)</i>	4.7220	per \$1,000	(16)	
17.	A. Capital Outlay	B. Discretionary Operating	C. Discretionary Capital Improvement	D. Use only with instructions from the Department of Revenue	E. Additional Voted Millage
	0.5000	0.7480	0.0000		1.0000
		Current year proposed local board millage rate <i>(17A plus 17B, plus 17C, plus 17D, plus 17E)</i>			2.2480 per \$1,000

Name of School District :			DR-4205 R. 5/13 Page 2		
18.	Current year state law proceeds (Line 16 multiplied by Line 4, divided by 1,000)	\$	7,526,457	(18)	
19.	Current year local board proceeds (Line 17 multiplied by Line 4, divided by 1,000)	\$	3,583,117	(19)	
20.	Current year total state law and local board proceeds (Line 18 plus Line 19)	\$	11,109,574	(20)	
21.	Current year proposed state law rate as percent change of state law rolled-back rate (Line 16 divided by Line 14, minus 1, multiplied by 100)		-3.40 %	(21)	
22.	Current year total proposed rate as a percent change of rolled-back rate {{{Line 16 plus Line 17} divided by (Line 14 plus Line 15)}, minus 1}, multiplied by 100		-2.64 %	(22)	
Final public budget hearing		Date :	Time :	Place :	
		9/8/2016	5:10 PM	School Board meeting room at 230 S. Florida Avenue in Wauchula, FL	
S I G N H E R E	Taxing Authority Certification		I certify the millages and rates are correct to the best of my knowledge. The millages comply with the provisions of s. 200.065, F.S.		
	Signature of Chief Administrative Officer :			Date :	
	Title :		Contact Name And Contact Title :		
	DAVID D DURASTANTI, SUPT		GREG HARRELSON, FINANCE DIRECTOR		
	Mailing Address :		Physical Address :		
DAVID D DURASTANTI, SUPT		POST OFFICE BOX 1678			
City, State, Zip :		Phone Number :		Fax Number :	
WAUCHULA, FLORIDA 33873		8637739058 x217		8637734673	

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11.02

Resolution Number 16-02

Resolution Adopting Tentative Budget

A RESOLUTION OF THE HARDEE COUNTY SCHOOL BOARD ADOPTING THE TENTATIVE BUDGET FOR FISCAL YEAR 2016-2017.

WHEREAS, the School Board of Hardee County, Florida, did pursuant to Chapters 200 and 1011, Florida Statutes, approved tentative millage rates and the tentative budget for the fiscal year July 1, 2016 to June 30, 2017; and

WHEREAS, the Hardee County School Board set forth the appropriations and revenue estimate for the budget for the fiscal year 2016-2017.

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the Hardee County School Board adopted the tentative millage rates and the budget in the amount of \$59,681,739 for fiscal year 2016-2017.

NOW THEREFORE, BE IT RESOLVED:

That the attached budget of Hardee County School Board, including the millage rates, is adopted by the School Board of Hardee County as a tentative budget for the categories indicated for the fiscal year July 1, 2016 to June 30, 2017.

Teresa Crawford, Chair

BUDGET SUMMARY

Hardee County School Board

Fiscal Year 2016-17

Proposed Millage Levies Subject to 10-Mill Cap:

Required Local Effort	4.7220	Capital Outlay	0.5000
Basic Discretionary Operating	0.7480	Additional Discretionary for Operations (Voted)	1.0000
Discretionary Critical Needs Operating		Total Millage	6.9700

	GENERAL FUND	SPECIAL REVENUE FUNDS	DEBT SERVICE FUNDS	CAPITAL PROJECTS FUNDS	PRIVATE PURPOSE FUNDS	TOTAL ALL FUNDS
ESTIMATED REVENUES:						
Federal Sources	\$ 325,210	\$ 8,341,779	-	-	-	\$ 8,666,989
State Sources	\$ 28,635,604	\$ 42,500	\$ 301,865	\$ 294,046	-	\$ 29,274,015
Local Sources	\$ 10,866,213	\$ 90,700	\$ 133	\$ 765,191	\$ 11	\$ 11,722,248
TOTAL SOURCES	\$ 39,827,027	\$ 8,474,979	\$ 301,998	\$ 1,059,237	\$ 11	\$ 49,663,252
Transfers In	\$ 263,546	-	-	-	-	\$ 263,546
Nonrevenue Sources	\$ 7,000	-	-	-	-	\$ 7,000
Fund Balance (July 1, 2016)	\$ 8,126,135	\$ 882,394	\$ 148,463	\$ 582,793	\$ 8,156	\$ 9,747,941
TOTAL REVENUES & BALANCES	\$ 48,223,708	\$ 9,357,373	\$ 450,461	\$ 1,642,030	\$ 8,167	\$ 59,681,739
EXPENDITURES:						
Instruction	\$ 24,193,292	\$ 3,051,409	-	-	-	\$ 27,244,701
Pupil Personnel Services	\$ 1,964,466	\$ 1,182,032	-	-	-	\$ 3,146,498
Instructional Media Services	\$ 645,445	\$ 1,038	-	-	-	\$ 646,483
Instructional & Curriculum Development Services	\$ 322,297	\$ 357,319	-	-	-	\$ 679,616
Instructional Staff Training	\$ 520,534	\$ 439,171	-	-	-	\$ 959,705
Instruction Related Technology	\$ 2,044,413	\$ 58,702	-	-	-	\$ 2,103,115
Board of Education	\$ 367,052	-	-	-	-	\$ 367,052
General Administration	\$ 365,472	\$ 207,445	-	-	-	\$ 572,917
School Administration	\$ 2,164,466	-	-	-	-	\$ 2,164,466
Facilities Acquisition & Construction	\$ 127,619	-	-	\$ 834,644	-	\$ 962,263
Fiscal Services	\$ 435,120	-	-	-	-	\$ 435,120
Food Services	\$ 7,000	\$ 3,226,084	-	-	-	\$ 3,233,084
Central Services	\$ 189,959	\$ 1,090	-	-	-	\$ 191,049
Pupil Transportation Services	\$ 2,189,733	\$ 29,073	-	-	-	\$ 2,218,806
Operation of Plant	\$ 3,621,412	-	-	-	-	\$ 3,621,412
Maintenance of Plant	\$ 2,001,143	-	-	-	-	\$ 2,001,143
Administrative Technology Services	\$ 275,964	-	-	-	-	\$ 275,964
Community Services	\$ 216,425	-	-	-	-	\$ 216,438
Debt Service	-	-	\$ 300,338	-	-	\$ 300,338
TOTAL EXPENDITURES	\$ 41,651,812	\$ 8,553,363	\$ 300,338	\$ 834,644	\$ 2,013	\$ 51,342,170
Transfers Out	\$ -	\$ -	\$ -	\$ 263,546	\$ -	\$ 263,546
Fund Balance (June 30, 2017)	\$ 6,571,896	\$ 804,010	\$ 150,123	\$ 543,840	\$ 6,154	\$ 8,076,023
TOTAL EXPENDITURES,						
TRANSFERS & BALANCES	\$ 48,223,708	\$ 9,357,373	\$ 450,461	\$ 1,642,030	\$ 8,167	\$ 59,681,739

Complete details for each separate part of the school budget summarized above are on file and are available for public inspection at the Office of the Hardee County Superintendent of Schools Administration Building, 1009 N. 6th Avenue, Wauchula, Florida.

11.03

NOTICE OF TAX FOR SCHOOL CAPITAL OUTLAY

The Hardee County School Board will soon consider a measure to continue to impose a .500 mill property tax for the capital outlay projects listed herein.

This tax is in addition to the School Board's proposed tax of 6.47 mills for operating expenses and is proposed solely at the discretion of the School Board.

The capital outlay tax will generate approximately \$765,078 to be used for the following projects:

CONSTRUCTION AND REMODELING

New fencing at Wauchula Elementary/ stadium

MAINTENANCE, RENOVATION, AND REPAIR

Reimburse the General Fund for costs of maintenance, renovation, and repair as permitted by Florida Statutes.

Replace/ renovate air conditioning chillers, controls, air handlers and equipment (Districtwide)

Re-roof District Office administration building

MOTOR VEHICLE PURCHASES

Purchase two (2) school buses

Purchase one (1) maintenance truck

NEW AND REPLACEMENT EQUIPMENT, COMPUTERS, ENTERPRISE RESOURCE SOFTWARE AND S. 1011.71(2), F.S., ELIGIBLE EXPENDITURES IN SUPPORT OF DIGITAL CLASSROOMS PLANS PURSUANT TO S. 1011.62(12), F.S.

Purchase equipment, computer-related equipment, electronic learning devices and digital classroom equipment (Districtwide)

All concerned citizens are invited to a public hearing to be held on July 25, 2016, at 5:10 P.M., in the School Board meeting room located at 230 South Florida Avenue, Wauchula, Florida.

A DECISION on the proposed CAPITAL OUTLAY TAXES will be made at this hearing.