

# Hardee County School Board

## Agenda

School Board Meeting Room

230 South Florida Avenue – Wauchula, Florida

Monday, July 27, 2015

5:10 P.M.

### District Vision Statement

Building learning partnerships with home, school and community  
to ensure personal academic excellence.

### Tentative Budget Hearing

CALL TO ORDER

INVOCATION AND FLAG SALUTE

ROLL CALL

### ACTION AGENDA

#### **11 - Budget Hearings –**

The proposed millage rates represent a 4.28 percent increase in millage from the rolled-back rate. The rolled-back rate is the rate that would generate prior year tax revenues less allowances for new construction, additions, and deletions.

#### 11.01 - Millage Rates

Adopt Resolution No.15-01 approving tentative millage rates for required local effort, discretionary operating, capital outlay and additional discretionary for operations (voted) for fiscal year 2015-16.

#### 11.02 - FY-Budget

Adopt Resolution No. 15-02 approving tentative budget for fiscal year 2015-16.

#### 11.03 - Use of School Capital Outlay Tax

Accept the proposed uses of school capital outlay tax for fiscal year 2015-16.

ADJOURNMENT

### NOTICE

Any person who desires to appeal any decision made by the School Board with respect to any matter considered at the above-noticed meeting will need a record of the proceedings, and such purposes may need to ensure that a verbatim record of the proceedings is made; such record includes the testimony and evidence upon which an appeal may be based.

# THE SCHOOL BOARD OF HARDEE COUNTY

P.O. BOX 1678  
WAUCHULA, FLORIDA 33873

ADMINISTRATIVE OFFICES  
1009 NORTH 6<sup>TH</sup> AVENUE  
WAUCHULA, FLORIDA 33873

## BOARD MEMBERS

Mildred Smith  
Thomas Trevino  
Paul Samuels  
Garry McWhorter  
Teresa Crawford

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**David D. Durastanti**, Superintendent of Schools  
**Bob Shayman**, Deputy Superintendent

(863) 773-9058  
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# 11.01

## Resolution Number 15-01

### Resolution Adopting Tentative Millage Rates

WHEREAS, the School Board of Hardee County, Florida did pursuant to Chapters 200 and 1011, Florida Statutes, approve tentative millage rates for the fiscal year July 1, 2015 to June 30, 2016; and

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the Hardee County School Board adopted the tentative millage rates for fiscal year 2015-2016 in the amounts of:

	<u>Tentative Millage Levy</u>	<u>Proposed Amount To Be Raised</u>
Required Local Effort	4.839	\$7,429,289
Discretionary Operating	.748	\$1,148,400
Capital Outlay	.500	\$ 767,647
Additional Discretionary for Operations (Voted)	1.000	\$1,535,294
Debt	0.000	\$ 0

**The total millage rate to be levied is more than the roll-back rate by 4.28 percent.**

NOW THEREFORE, BE IT RESOLVED:

That the Hardee County School Board, adopted each tentative millage rate for the fiscal year July 1, 2015 to June 30, 2016 on July 27, 2015 by separate vote prior to adopting the tentative budget.

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Thomas Trevino, Chair



Reset Form

Print Form

# CERTIFICATION OF SCHOOL TAXABLE VALUE

DR-420S  
R. 5/13  
Rule 12D-16.002, FAC  
Effective 5/13  
Provisional

Year : 2015	County : HARDEE
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Name of School District :  
HARDEE CO SCHOOL DIST

**SECTION I : COMPLETED BY PROPERTY APPRAISER. SEND TO SCHOOL DISTRICT**

1.	Current year taxable value of real property for operating purposes	\$	799,482,272	(1)
2.	Current year taxable value of personal property for operating purposes	\$	793,410,440	(2)
3.	Current year taxable value of centrally assessed property for operating purposes	\$	6,372,065	(3)
4.	Current year gross taxable value for operating purposes <i>(Line 1 plus Line 2 plus Line 3)</i>	\$	1,599,264,777	(4)
5.	Current year net new taxable value (Add new construction, additions, rehabilitative improvements increasing assessed value by at least 100%, annexations, and tangible personal property value over 115% of the previous year's value. Subtract deletions.)	\$	7,533,944	(5)
6.	Current year adjusted taxable value <i>(Line 4 minus Line 5)</i>	\$	1,591,730,833	(6)
7.	Prior year FINAL gross taxable value from prior year applicable Form DR-403 Series	\$	1,505,314,327	(7)
8.	Does the taxing authority levy a voted debt service millage or a millage voted for 2 years or less under s. 9(b), Article VII, State Constitution? <i>(If yes, complete and attach form DR-420DEBT, Certification of Voted Debt Millage.)</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		(8)

<b>SIGN HERE</b>	<b>Property Appraiser Certification</b>	I certify the taxable values above are correct to the best of my knowledge.		
	Signature of Property Appraiser :	Date :		
	Electronically Certified by Property Appraiser	7/1/2015 12:31 PM		

**SECTION II : COMPLETED BY SCHOOL DISTRICTS. RETURN TO PROPERTY APPRAISER**

Local board millage includes discretionary and capital outlay.

9.	Prior year state law millage levy: Required Local Effort (RLE) <i>(Sum of previous year's RLE and prior period funding adjustment)</i>	4.9380	per \$1,000	(9)	
10.	Prior year local board millage levy <i>(All discretionary millages)</i>	2.2480	per \$1,000	(10)	
11.	Prior year state law proceeds <i>(Line 9 multiplied by Line 7, divided by 1,000)</i>	\$	7,433,242	(11)	
12.	Prior year local board proceeds <i>(Line 10 multiplied by Line 7, divided by 1,000)</i>	\$	3,383,947	(12)	
13.	Prior year total state law and local board proceeds <i>(Line 11 plus Line 12)</i>	\$	10,817,189	(13)	
14.	Current year state law rolled-back rate <i>(Line 11 divided by Line 6, multiplied by 1,000)</i>	4.6699	per \$1,000	(14)	
15.	Current year local board rolled-back rate <i>(Line 12 divided by Line 6, multiplied by 1,000)</i>	2.1260	per \$1,000	(15)	
16.	Current year proposed state law millage rate <i>(Sum of RLE and prior period funding adjustment)</i>	4.8390	per \$1,000	(16)	
17.	A. Capital Outlay	B. Discretionary Operating	C. Discretionary Capital Improvement	D. Use only with instructions from the Department of Revenue	E. Additional Voted Millage
	0.5000	0.7480	0.0000	1.0000	(17)
Current year proposed local board millage rate <i>(17A plus 17B, plus 17C, plus 17D, plus 17E)</i>		2.2480	per \$1,000		

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# 11.02

## Resolution Number 15-02

### Resolution Adopting Tentative Budget

A RESOLUTION OF THE HARDEE COUNTY SCHOOL BOARD ADOPTING THE TENTATIVE BUDGET FOR FISCAL YEAR 2015-2016.

WHEREAS, the School Board of Hardee County, Florida, did pursuant to Chapters 200 and 1011, Florida Statutes, approved tentative millage rates and the tentative budget for the fiscal year July 1, 2015 to June 30, 2016; and

WHEREAS, the Hardee County School Board set forth the appropriations and revenue estimate for the budget for the fiscal year 2015-2016.

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the Hardee County School Board adopted the tentative millage rates and the budget in the amount of \$60,863,250 for fiscal year 2015-2016.

NOW THEREFORE, BE IT RESOLVED:

That the attached budget of Hardee County School Board, including the millage rates, is adopted by the School Board of Hardee County as a tentative budget for the categories indicated for the fiscal year July 1, 2015 to June 30, 2016.

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Thomas Trevino, Chair

# BUDGET SUMMARY

## Hardee County School Board

### Fiscal Year 2015-16

**Proposed Millage Levies Subject to 10-Mill Cap:**

Required Local Effort	4.8390	Capital Outlay	0.5000
Basic Discretionary Operating	0.7480	Additional Discretionary for Operations (Voted)	1.0000
Discretionary Critical Needs Operating		Total Millage	<b>7.0870</b>

	GENERAL FUND	SPECIAL REVENUE FUNDS	DEBT SERVICE FUNDS	CAPITAL PROJECTS FUNDS	PRIVATE PURPOSE FUNDS	TOTAL ALL FUNDS
<b>ESTIMATED REVENUES:</b>						
Federal Sources	\$ 285,444	\$ 8,587,539	\$ -	\$ -	\$ -	\$ 8,872,983
State Sources	\$ 28,840,622	\$ 43,000	\$ 332,375	\$ 147,900	\$ -	\$ 29,363,897
Local Sources	\$ 11,392,272	\$ 77,000	\$ 130	\$ 768,727	\$ -	\$ 12,238,129
<b>TOTAL SOURCES</b>	<b>\$ 40,518,338</b>	<b>\$ 8,707,539</b>	<b>\$ 332,505</b>	<b>\$ 916,627</b>	<b>\$ -</b>	<b>\$ 50,475,009</b>
Transfers In	\$ 108,000	\$ -	\$ -	\$ -	\$ -	\$ 108,000
Nonrevenue Sources	\$ 6,000	\$ -	\$ -	\$ -	\$ -	\$ 6,000
Fund Balance (July 1, 2015)	\$ 8,421,562	\$ 753,669	\$ 151,784	\$ 939,082	\$ 8,144	\$ 10,274,241
<b>TOTAL REVENUES &amp; BALANCES</b>	<b>\$ 49,053,900</b>	<b>\$ 9,461,208</b>	<b>\$ 484,289</b>	<b>\$ 1,855,709</b>	<b>\$ 8,144</b>	<b>\$ 60,863,250</b>
<b>EXPENDITURES:</b>						
Instruction	\$ 23,433,259	\$ 3,144,852	\$ -	\$ -	\$ -	\$ 26,578,111
Pupil Personnel Services	\$ 1,989,863	\$ 1,339,475	\$ -	\$ -	\$ -	\$ 3,329,338
Instructional Media Services	\$ 666,265	\$ -	\$ -	\$ -	\$ -	\$ 666,265
Instructional & Curriculum Development Services	\$ 341,368	\$ 320,822	\$ -	\$ -	\$ -	\$ 662,190
Instructional Staff Training	\$ 487,609	\$ 660,323	\$ -	\$ -	\$ -	\$ 1,147,932
Instruction Related Technology	\$ 1,808,204	\$ 59,446	\$ -	\$ -	\$ -	\$ 1,867,650
Board of Education	\$ 367,609	\$ -	\$ -	\$ -	\$ -	\$ 367,609
General Administration	\$ 318,992	\$ 183,597	\$ -	\$ -	\$ -	\$ 502,589
School Administration	\$ 2,140,379	\$ -	\$ -	\$ -	\$ -	\$ 2,140,379
Facilities Acquisition & Construction	\$ 278,267	\$ -	\$ -	\$ 1,206,922	\$ -	\$ 1,485,189
Fiscal Services	\$ 438,744	\$ -	\$ -	\$ -	\$ -	\$ 438,744
Food Services	\$ 7,000	\$ 3,015,752	\$ -	\$ -	\$ -	\$ 3,022,752
Central Services	\$ 202,195	\$ 5,859	\$ -	\$ -	\$ -	\$ 208,054
Pupil Transportation Services	\$ 2,217,727	\$ 27,600	\$ -	\$ -	\$ -	\$ 2,245,327
Operation of Plant	\$ 3,795,002	\$ -	\$ -	\$ -	\$ -	\$ 3,795,002
Maintenance of Plant	\$ 1,967,436	\$ -	\$ -	\$ -	\$ -	\$ 1,967,436
Administrative Technology Services	\$ 321,774	\$ -	\$ -	\$ -	\$ -	\$ 321,774
Community Services	\$ 209,651	\$ -	\$ -	\$ -	\$ 2,007	\$ 211,658
Debt Service	\$ -	\$ -	\$ 339,430	\$ -	\$ -	\$ 339,430
<b>TOTAL EXPENDITURES</b>	<b>\$ 40,991,344</b>	<b>\$ 8,757,726</b>	<b>\$ 339,430</b>	<b>\$ 1,206,922</b>	<b>\$ 2,007</b>	<b>\$ 51,297,429</b>
Transfers Out	\$ -	\$ -	\$ -	\$ 108,000	\$ -	\$ 108,000
Fund Balance (June 30, 2016)	\$ 8,062,556	\$ 703,482	\$ 144,859	\$ 540,787	\$ 6,137	\$ 9,457,821
<b>TOTAL EXPENDITURES, TRANSFERS &amp; BALANCES</b>	<b>\$ 49,053,900</b>	<b>\$ 9,461,208</b>	<b>\$ 484,289</b>	<b>\$ 1,855,709</b>	<b>\$ 8,144</b>	<b>\$ 60,863,250</b>

Complete details for each separate part of the school budget summarized above are on file and are available for public inspection at the Office of the Hardee County Superintendent of Schools Administration Building, 1009 N. 6th Avenue, Wauchula, Florida.

11.03

## **NOTICE OF TAX FOR SCHOOL CAPITAL OUTLAY**

The Hardee County School Board will soon consider a measure to continue to impose a .500 mill property tax for the capital outlay projects listed herein.

This tax is in addition to the School Board's proposed tax of 6.587 mills for operating expenses and is proposed solely at the discretion of the School Board.

The capital outlay tax will generate approximately **\$767,647** to be used for the following projects:

### **MAINTENANCE, RENOVATION, AND REPAIR**

Reimburse the General Fund for costs of maintenance, renovation, and repair as permitted by Florida Statutes.

Replace/ renovate air conditioning chillers, controls and equipment (Districtwide)

Re-roof and renovate old Jr. High School

Renovate stadium including structural concrete

### **MOTOR VEHICLE PURCHASES**

Purchase one (1) school bus

### **NEW AND REPLACEMENT EQUIPMENT, COMPUTERS, ENTERPRISE RESOURCE SOFTWARE AND S. 1011.71(2), F.S., ELIGIBLE EXPENDITURES IN SUPPORT OF DIGITAL CLASSROOMS PLANS PURSUANT TO S. 1011.62(12), F.S.**

Purchase equipment, computer-related equipment, electronic learning devices and digital classroom equipment (Districtwide)

All concerned citizens are invited to a public hearing to be held on July 27, 2015, at 5:10 P.M., in the School Board meeting room located at 230 South Florida Avenue, Wauchula, Florida.

A DECISION on the proposed CAPITAL OUTLAY TAXES will be made at this hearing.