

Fiscal Year 2013-2014 (FY14) Full-Day Kindergarten Tuition Sliding Fee Scale

DISTRICT WORKSHEET

District Name: Norfolk Public Schools Date Submitted to ESE: 6/7/13

This state income eligibility table and sliding fee scale worksheet is for Full-Day Kindergarten (FDK) Programs in FY14 Quality FDK Grantee Districts that choose to charge tuition for the second-half of the kindergarten day. The income level source is the [Mass. Department of Early Education and Care, effective July 2012](#).

Kindergarten Grantees that plan to charge tuition in FY14 should submit plans to the Department (ESE) for approval (e.g., this worksheet with Column C filed in), as well as the [FY14 Tuition Policy Statement of Assurance](#) to confirm the district will follow ESE’s Policies. Submit these documents to the Learning Support Services Unit (via email achievement@doe.mass.edu or fax 781-3378-3090) at least two weeks before alerting families, and contact us with questions (ph: 781-338-3010). To determine the district’s sliding fee scale (**Column C**), start with the district-set maximum Annual Tuition (no more than \$4,000), and write that number in the top of **Column B**. Then for each row, use the formula in **Column B** to determine the maximum *Annual* amount that can be charged (and write a number equal to or less than that amount in **Column C**), for each family income level row. Then indicate the *Monthly* tuition amount in **Column C** (generally Annual divided by 10). Note that additional income levels may be added, consistent with the scale. **To determine a family’s eligibility for reduced tuition:** First, calculate a family’s gross monthly income (to convert monthly income from weekly income, multiply by 4.33; to calculate monthly income from bi-weekly income, multiply by 2.17). Next, find the **Column A** with the family’s size written at the top. Then look down the column and find the correct monthly income; then look across the row to **Column C** to find the amount the district charges that income level. **See the SAMPLE WORKSHEET on the next page for a Sample Column C that uses the FY13 average annual tuition amount of approximately \$3,000.**

Income Eligibility Levels

Income Eligibility Levels						Sliding Fee Scale Formula		District’s Sliding Fee Scale	
Column A(1) % State Median	Column A(2) Family of Two	Column A(3) Family of Three	Column A(4) Family of Four	Column A(5) Family of Five	Column A(6) Family of Six	Column B Max. Annual Tuition (T.): \$ 3600		Column C Fee Per Income Level	
Income (SMI)	Monthly	Monthly	Monthly	Monthly	Monthly	Formula to calculate the fee scale:		Annual	Monthly
Up to 25%	\$0 - \$1,420	\$0 - \$1,754	\$0 - \$2,088	\$0 - \$2,422	\$0 - \$2,756	Must be free		0	0
26 – 35%	\$1,421 – \$1,988	\$1,755 - \$2,456	\$2,089- \$2,923	\$2,423 - \$3,391	\$2,757 - \$3,859	Free is suggested. May charge:	Up to 10% of Annual T. (and no more than \$300)	300	30
36- 50%	\$1,989 - \$2,840	\$2,457 - \$3,508	\$2,924 - \$4,176	\$3,392 - \$4,844	\$3,860 - \$5,513		Up to 18% of Annual T. (and no more than \$540)	540	54
51 – 65%	\$2,841 – \$3,692	\$3,509 – \$4,560	\$4,177 – \$5,429	\$4,845 - \$6,298	\$5,514 – \$7,166		Up to 25% of Annual T.	900	90
66 – 85%	\$3,693 - \$4,828	\$4,561 - \$5,964	\$5,430 - \$7,099	\$6,299 - \$8,236	\$7,167 - \$9,371	Up to 50% of Annual T.		1800	180
85 - 100%	\$4,829 - \$5,680	\$5,965 - \$7,016	\$7,100 - \$8,352	\$8,237- \$9,689	\$9,372 - \$11,025	Up to 75% of Annual T.		2700	270
Above 100%	\$5,680+	\$7,016+	\$8,352+	\$9,689+	\$11,025+	Up to 100% of Annual T.		3600	360

Income Eligibility Levels (continued)

Income Eligibility Levels (continued)						Sliding Fee Scale Formula		District’s Sliding Fee Scale	
Column A(1) % of SMI	Column A(7) Family of Seven	Column A(8) Family of Eight	Column A(9) Family of Nine	Column A(10) Family of Ten	Column A(11) Family of Eleven	Column B Max. Annual Tuition (T.): \$ 3600		Column C Fee Per Income Level	
Income (SMI)	Monthly	Monthly	Monthly	Monthly	Monthly	Formula to calculate the fee scale:		Annual	Monthly
Up to 25%	\$0 - \$2,819	\$0 - \$2,882	\$0 - \$2,944	\$0 - \$3,007	\$0 - \$3,070	Must be free		0	0
26 - 35%	\$2,820 - \$3,947	\$2,883 - \$4,034	\$2,945 - \$4,122	\$3,008 - \$4,209	\$3,071 - \$4,297	Free is suggested. May charge:	Up to 10% of Annual T (and no more than \$300)	300	30
36 - 50%	\$3,948 - \$5,638	\$4,035 - \$5,763	\$4,123 - \$5,888	\$4,210 - \$6,014	\$4,298 - \$6,139		Up to 18% of Annual T (and no more than \$540)	540	54
51 - 65%	\$5,639 - \$7,329	\$5,764 - \$7,492	\$5,889 - \$7,655	\$6,015 - \$7,818	\$6,140 - \$7,981		Up to 25% of Annual T.	900	90
66 - 85%	\$7,330 - \$9,585	\$7,493 - \$9,797	\$7,656 - \$10,010	\$7,819 - \$10,223	\$7,982 - \$10,436	Up to 50% of Annual T.		1800	180
86 - 100%	\$9,586 - \$11,276	\$9,798 - \$11,526	\$10,011 - \$11,777	\$10,224 - \$12,027	\$10,437 - \$12,278	Up to 75% of Annual T.		2700	270
Above 100%	\$11,276 +	\$11,526+	\$11,777 +	\$12,027 +	\$12,278 +	Up to 100% of Annual T.		3600	360

Fiscal Year 2013-2014 (FY14) Full-Day Kindergarten Tuition Sliding Fee Scale

SAMPLE WORKSHEET

State Income Eligibility Table and Tuition Formula for Full-Day Kindergarten Programs in FY14 Quality Full-Day Kindergarten (FDK) Grantee Districts

(Income Level Source: MA Department of Early Education and Care, effective 7/01/2012: <http://www.mass.gov/edu/docs/eec/research-planning/state-planning/ie-sliding-fee-scale-amend.pdf>)

Column C is an *example* based on the FY13 approximate average tuition for full-day kindergarten in MA (\$3,000) and a 10-month payment schedule. Districts should use the district worksheet on the first page to fill in district-specific information, and submit that and the Statement of Assurances document to the Department for approval (to the Learning Support Services Unit via email: achievement@doe.mass.edu or fax: 781-338-3010 two weeks before alerting families). Note that **Columns A and B** are identical on both pages.

Example of Sliding Fee Determination (using the FY13 average tuition of approximately \$3,000)

Income Eligibility Levels						Sliding Fee Scale Formula		Sample District's Sliding Fee Scale	
Column A(1) % State Median Income (SMI)	Column A(2) Family of Two Monthly	Column A(3) Family of Three Monthly	Column A(4) Family of Four Monthly	Column A(5) Family of Five Monthly	Column A(6) Family of Six Monthly	Column B Max. Annual Tuition (T.): \$ Formula to calculate the fee scale:		Column C Fee Per Income Level	
						Must be free		Annual	Monthly
Up to 25%	\$0 - \$1,420	\$0 - \$1,754	\$0 - \$2,088	\$0 - \$2,422	\$0 - \$2,756	Must be free		\$0	\$0
26 - 35%	\$1,421 - \$1,988	\$1,755 - \$2,456	\$2,089 - \$2,923	\$2,423 - \$3,391	\$2,757 - \$3,859	Free is suggested. May charge:	Up to 10% of Annual T. (and no more than \$300)	\$300	\$30
36 - 50%	\$1,989 - \$2,840	\$2,457 - \$3,508	\$2,924 - \$4,176	\$3,392 - \$4,844	\$3,860 - \$5,513		Up to 18% of Annual T. (and no more than \$540)	\$540	\$54
51 - 65%	\$2,841 - \$3,692	\$3,509 - \$4,560	\$4,177 - \$5,429	\$4,845 - \$6,298	\$5,514 - \$7,166	Up to 25% of Annual T.		\$750	\$75
66 - 85%	\$3,693 - \$4,828	\$4,561 - \$5,964	\$5,430 - \$7,099	\$6,299 - \$8,236	\$7,167 - \$9,371	Up to 50% of Annual T.		\$1,500	\$150
85 - 100%	\$4,829 - \$5,680	\$5,965 - \$7,016	\$7,100 - \$8,352	\$8,237 - \$9,689	\$9,372 - \$11,025	Up to 75% of Annual T.		\$2,250	\$225
Above 100%	\$5,680+	\$7,016+	\$8,352+	\$9,689+	\$11,025+	Up to 100% of Annual T.		\$3,000	\$300

Income Eligibility Levels (continued)						Sliding Fee Scale Formula		Sample District's Sliding Fee Scale	
Column A(1) % of SMI	Column A(7) Family of Seven Monthly	Column A(8) Family of Eight Monthly	Column A(9) Family of Nine Monthly	Column A(10) Family of Ten Monthly	Column A(11) Family of Eleven Monthly	Column B Max. Annual Tuition (T.): \$ Formula to calculate the fee scale:		Column C Fee Per Income Level	
						Must be free		Annual	Monthly
Up to 25%	\$0 - \$2,819	\$0 - \$2,882	\$0 - \$2,944	\$0 - \$3,007	\$0 - \$3,070	Must be free		\$0	\$0
26 - 35%	\$2,820 - \$3,947	\$2,883 - \$4,034	\$2,945 - \$4,122	\$3,008 - \$4,209	\$3,071 - \$4,297	Free is suggested. May charge:	Up to 10% of Annual T (and no more than \$300)	\$300	\$30
36 - 50%	\$3,948 - \$5,638	\$4,035 - \$5,763	\$4,123 - \$5,888	\$4,210 - \$6,014	\$4,298 - \$6,139		Up to 18% of Annual T (and no more than \$540)	\$540	\$54
51 - 65%	\$5,639 - \$7,329	\$5,764 - \$7,492	\$5,889 - \$7,655	\$6,015 - \$7,818	\$6,140 - \$7,981	Up to 25% of Annual T.		\$750	\$75
66 - 85%	\$7,330 - \$9,585	\$7,493 - \$9,797	\$7,656 - \$10,010	\$7,819 - \$10,223	\$7,982 - \$10,436	Up to 50% of Annual T.		\$1,500	\$150
86 - 100%	\$9,586 - \$11,276	\$9,798 - \$11,526	\$10,011 - \$11,777	\$10,224 - \$12,027	\$10,437 - \$12,278	Up to 75% of Annual T.		\$2,250	\$225
Above 100%	\$11,276 +	\$11,526 +	\$11,777 +	\$12,027 +	\$12,278 +	Up to 100% of Annual T.		\$3,000	\$300