

Operational Guidelines for Section 504

1. Child Find. As part of the on-going identification and referral process, the District will make reasonable efforts to identify and locate every qualified disabled student residing within the District who is not receiving a public education. The District shall inform the parents or guardians of these potentially eligible students (who may be attending private or homeschools) of the District's duties under §504. As part of the Child Find effort the District shall annually publish the Child Find Notice in local newspapers, student handbooks, and/or place the Notice in locations likely to be seen by parents of eligible students (such as supermarkets, pediatrician's offices, etc.). Additionally, every teacher within the District should have information regarding the District's overall early intervention process, understand how to initiate a §504 Referral and know how to identify students who should be referred.

2. Referral. When a §504 referral has been initiated, the Section 504 Referral Form [hereinafter, "Referral Form"] should be quickly forwarded to the Campus or District §504 Coordinator [hereinafter "Coordinator"]. The Referral Form is designed to be filled in by the person initiating the referral, but may be supplemented as necessary by the Coordinator, utilizing information from the student's cumulative folder or other sources. From that basic information, the Coordinator will determine whether a §504 Evaluation is necessary. If no §504 Evaluation is required, the Coordinator shall forward the Parent Rights form (Form 6) to the parents, with a note explaining why the Referral did not lead to a §504 Evaluation at this time.

3. Consent for Evaluation. If a §504 Evaluation is necessary, the Coordinator should send to the parent Notice of Parent Rights under §504 [hereinafter, "Parent Rights"], together with a Notice and Consent for Initial Evaluation under §504 Form [hereinafter, "Notice and Consent"], and a Parent Input for Section 504 Evaluation Form [hereinafter, "Parent Input"]. If no parental consent is received for §504 Evaluation, the Coordinator should remind the parent every semester (or at other intervals as determined by the District) of the District's continued desire to conduct an Evaluation under §504.

4. Evaluation. When the consent is received from the parent, the Coordinator should:

a. Gather evaluation data and coordinate/direct the completion of the various Input Documents. The evaluation data consists of information from a variety of sources, including efforts and results of early intervention activities, aptitude and achievement testing, teacher recommendations, student's historical and current physical and mental condition (including data on conditions in remission and episodic conditions), social or cultural background, adaptive behavior, and mitigating measures; the Teacher Input form to be completed by one or more teachers, and the Parent Input form with information about the student's activities/behaviors at home, and any other data the parent would like the Committee. Should current special education data exist (an evaluation upon which a student was either dismissed from special education or upon which a finding of no IDEA eligibility was made), that data should also be considered.

b. Ensure that should formalized testing be considered by the §504 Committee as evaluation data, the tests:

1) Have been validated for the specific purpose for which they are used and are administered by trained personnel in accordance with the instructions provided by the tests' creators;

2) Include those tailored to assess specific areas of educational need and are not merely designed to provide a single intelligence quotient;

3) Are selected and administered to ensure that when a test is administered to a student with impaired sensory, manual, or speaking skills, the tests results accurately reflect the student's aptitude or achievement level or whatever other factor the test purports to measure, rather than reflecting the student's impaired sensory, manual, or speaking skills (except where those skills are the factors that the test purports to measure).

c. Determine who will be in the group of knowledgeable people [hereinafter, the "§504 Committee" or "Committee"] (including persons with knowledge of the child, the meaning of the evaluation data and the placement options).

- d. Schedule a §504 Evaluation by the Committee.
- e. Give the parents notice of the time and place of the evaluation meeting, inviting the parent to attend if that is the District's policy. Written notice, while not required, is preferred, and can be accomplished utilizing the Notice of Section 504 Meeting form.

At the §504 Evaluation, the Committee should:

- a. Draw upon information from a variety of sources, including, but not limited to, efforts and results of early intervention activities, aptitude and achievement testing, teacher recommendations, physical condition, social or cultural background, adaptive behavior and the Parent and Teacher/Administrator input forms;
- b. Ensure that all information reviewed in the evaluation is documented and carefully considered, and that Section 504 decisions are made consistently with the Americans with Disabilities Act Amendments Act of 2008, including appropriate consideration of mitigating measure (as provided in paragraph 15 of these Operational Guidelines), recognition of changes made to major life activities, the appropriate consideration of impairments that are episodic or in remission, and Congressional declarations on the definition of substantial limitation.
- d. Complete the Section 504 Evaluation form. If the student is determined to be eligible [hereinafter, "eligible student"], the Committee moves on to the Section 504 Student Services Plan [hereinafter, "Services Plan"] form to develop appropriate services and accommodations. If no eligibility is found, the parents are so informed in writing.

At the conclusion of the Evaluation/Placement meeting, the Coordinator provides notice to the parent (Notice of Section 504 Evaluation Results form) of the 504 Committee's findings, and copies of the completed Evaluation form and the Services Plan (if eligible).

5. Records. Section 504 records, including any evaluation data, shall be kept in a separate §504 folder under the control of the Coordinator, as part of the student's cumulative folder, or in any other location determined to be appropriate by the district or campus. Regardless of location, the District will maintain the confidentiality of §504 records as required by the Family Educational Rights and Privacy Act (FERPA). Where §504 records are kept separately from the cumulative folder, a reference to the records and their location will be placed in the cumulative folder to ensure that the campus with responsibility for the student is aware of its §504 obligations to the eligible student and that personnel and third-party contractors who have a duty to implement the plan have access to necessary records including the plan itself.

6. Free Appropriate Public Education (FAPE). No eligible student may be excluded by the District from receiving a public elementary or secondary education. When considering the educational placement for eligible students, the Committee will ensure that the services provided are:

- a. **Appropriate.** The §504 services are designed to meet the individual needs of the eligible student as adequately as the needs of nondisabled students, and are based upon adherence to the regulatory procedures relating to educational setting, evaluation and placement, and procedural safeguards. The Committee may place an eligible student in a program that the District does not operate in order to satisfy this requirement, but in so doing, the District remains responsible for ensuring that the requirements of §504 are met.
- b. **Free.** An eligible student's educational program provided under §504 is provided without cost to the parent of the eligible student, regardless of where those services are provided or by whom. Should the Committee determine that placement in a program not operated by the District is required for the eligible student to receive FAPE, the District shall ensure that adequate transportation is provided to and from the program at no greater cost than would be incurred by the eligible student or his or her parents or guardians if the student were placed in the program operated by the District. The only costs of educational services that may be assessed the eligible student are those borne by nondisabled students and their parents (such as tickets to athletic events, purchases of yearbooks, gym clothes, etc.). When the District has made available a FAPE as required by §504, and the eligible student or his or her parents or guardians choose to place the student in a private school, the District is not required to pay for the eligible student's education in the private school.

7. Least Restrictive Environment (LRE). The Committee shall create a placement for the eligible student that ensures the provision of educational services with persons who are not disabled to the maximum extent possible appropriate to the needs of the eligible student. The Committee will presume that the regular classroom is the appropriate placement, unless it is demonstrated that the eligible student's education in the regular classroom with the use of supplementary aids and services cannot be achieved satisfactorily. Should the Committee place an eligible student in a setting other than the regular classroom, it shall take into account the proximity of the alternative setting to the eligible student's home.

8. NonAcademic Services & Extracurricular Activities. The District shall ensure that the provision of nonacademic and extracurricular services and activities (such as meals, recess, counseling services, physical recreational athletics, transportation, health services, recreational activities, special interest groups or clubs sponsored by the recipients, referrals to agencies which provide assistance to handicapped persons, and employment of students, including both employment by the recipient and assistance in making available outside employment) are provided so that:

- a. Eligible students are afforded an equal opportunity to participate in such service and activities.
- b. Eligible students participate with nondisabled students to the maximum extent appropriate to the needs of the eligible student.

Counseling. Should the District provide personal, academic, or vocational counseling, guidance, or placement services to its students, those services shall be provided without discrimination on the basis of disability. The District shall ensure that disabled students are not counseled toward more restrictive career objectives than are nondisabled students with similar interests and abilities.

Physical education and athletics. In providing physical education courses and athletics and similar programs and activities to any of its students, the District will not discriminate on the basis of disability. Disabled students shall have equal opportunity to participate in the District's physical education courses, as well as interscholastic, club, or intramural athletics operated or sponsored by the District. The District will offer disabled students physical education and athletic activities that are separate or different from those offered to nondisabled students only if separation or differentiation is consistent with the requirements of LRE and only if no qualified disabled student is denied the opportunity to compete for teams or to participate in courses that are not separate or different.

Comparable Facilities. If the District operates a facility that is identifiable as being for disabled students, the District will ensure that the facility and the services and activities provided there are comparable to the other facilities, services and activities of the District.

9. Implementation of the Section 504 Services Plan. The Coordinator (or designee) should ensure that the student's Services Plan is delivered to each teacher, campus administration, and any other employee or third-party contractor who has responsibility to implement the plan. Monitoring of Services Plan implementation should be accomplished through the PDAS (or other teacher appraisal process), through walkthroughs, and informal checks of the student's academic, behavioral and social progress by the Coordinator and other appropriate personnel.

10. Re-Evaluation. At least every three years, the 504 Committee should meet to conduct a periodic re-evaluation of students on Section 504 Services Plans as well as those students who are eligible under Section 504 but not in need of a Section 504 Services Plan at this time. Form 10 should be used for this purpose. Re-evaluation should also occur prior to any significant change of placement and whenever necessary to ensure the continued provision of FAPE. It is also the District's practice to conduct annual reviews when no periodic re-evaluation is required. Form 12 is appropriate where a full re-evaluation is not necessary. Prior to a re-evaluation, the District will provide the parents with notice of the time and place of the re-evaluation meeting, inviting the parent to attend if that is the District's policy. Written notice, while not required, is preferred, and can be accomplished utilizing the Notice of Section 504 Meeting form. If the student remains eligible and in need of a Services Plan, the Committee should focus on the student's changing needs due to the effects of different classroom subject matter, school demands and other factors. Should the Committee determine that the student is no longer eligible, the Committee should dismiss the student from 504. The parent shall be given notice of the results of the re-evaluation.

11. Discipline. The following disciplinary provisions apply to students who are in receipt of a Section 504 Services Plan, together with students who are eligible under Section 504 as students with a physical or mental impairment that substantially limits one or more major life activities, but who are not in need of a Section 504 Services Plan at this time (either because the impairment is in remission or because the students have no need for a Service Plan due to the positive effects of mitigating measures currently in place). Should the District initiate a disciplinary removal of the eligible student from his educational placement for a term of more than ten consecutive school days, the §504 Committee must first conduct an evaluation, which includes manifestation determination. Prior to the evaluation, the Coordinator shall give the parents notice of the time and place of the evaluation meeting, inviting the parent to attend if that is the district's policy.

Written notice, while not required, is preferred, and can be accomplished utilizing the Notice of Section 504 Meeting form. The Committee's evaluation should determine: (1) was the conduct in question caused by, or directly and substantially related to the student's disabilities?; and (2) was the conduct in question the direct result of the school's failure to implement the student's §504 plan? If a link is found, a disciplinary removal of longer than ten consecutive school days cannot occur.

Removals for less than ten days can be effected without §504 Committee approval, subject to the "pattern of exclusion" rule. A series of short removals (including teacher removals under §37.002 of the Education Code) over the course of the school year that exceeds ten total days may constitute a pattern of exclusion that triggers applicable procedural safeguards (a manifestation determination evaluation and a right to due process). The Committee will meet to conduct an evaluation prior to the tenth cumulative day of removals during a school year, to determine: (1) was the conduct in question caused by, or directly and substantially related to the student's disabilities? and (2) was the conduct in question the direct result of the school's failure to implement the student's §504 plan? Prior to the evaluation, the Coordinator shall give the parents notice of the time and place of the evaluation meeting, inviting the parent to attend if that is the district's policy. Written notice, while not required, is preferred, and can be accomplished utilizing the Notice of Section 504 Meeting form. If at the evaluation meeting a link is determined, the disciplinary removal cannot occur.

An eligible student who currently is engaging in the illegal use of drugs or in the use of alcohol may be removed from his educational placement for a drug or alcohol offense to the same extent that such disciplinary action is taken against nondisabled students. Further, no §504 Evaluation is required prior to the removal and no §504 due process hearing is available.

12. Interaction with Special Education. Each student referred and evaluated for special education who does not qualify and each student dismissed from special education shall be evaluated for possible Section 504 eligibility on a case-by-case basis. If at any time the §504 Committee determines that the disabled student needs special education or related aids and services in order to receive educational benefit, a special education referral should be initiated. With respect to students who are no longer served by special education due to parents' revocation of consent for continued special education services, the school will offer a Section 504 evaluation. The school should make reasonable efforts to explain to the parents the §504 process and potential protections in these situations. Should the parents refuse consent for a §504 evaluation, the school will document such refusal.

13. Interaction with Texas Dyslexia Law. In accordance with State Board of Education Rule and the Revised Procedures Concerning Dyslexia (Blue Book), prior to testing a student individually for Dyslexia and/or prior to providing a student with dyslexia services, the District must refer and evaluate under Section 504, utilizing form 14. The provision of dyslexia instructional services to a §504-eligible student may only be accomplished by a properly constituted §504 Committee. If at any time the §504 Committee determines that the disabled student needs special education and related services in order to receive educational benefit, a special education referral should be initiated. Should a student already be special education eligible, a dyslexia evaluation for that student must occur under the direction of the student's ARD Committee.

14. Interaction with regular education Early Intervention efforts. In an effort to meet the needs of struggling students as early as possible, and to reduce the misidentification of students in both Section 504 and special

education, the District uses an early intervention process, referred to as _____. This simple, campus-based process is designed to assist students struggling for any number of reasons (family issues, lack of motivation,

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poverty, etc) and in any number of ways (academically, socially, behaviorally) by providing, appropriate to the student's needs, differentiated instruction, as well as additional regular education intervention programs, services and opportunities that may vary from campus to campus. Data from these efforts is shared with the parent, and will become part of any Section 504 or special education evaluation. These efforts are available to all students, including students with disabilities. Should regular education, together with these early intervention efforts be insufficient to meet the needs of the struggling student, or there are grounds to suspect that the student has a physical or mental impairment, the District should consider seeking parental consent for an evaluation under Section 504 or special education, as appropriate to the student.

15. Mitigating Measures and Development of Section 504 Plans. Pursuant to the ADA, the determination of whether an impairment substantially limits a major life activity shall be made without regard to the ameliorative effects of mitigating measures such as—medication, medical supplies, equipment, or appliances, low-vision devices (which do not include ordinary eyeglasses or contact lenses), prosthetics including limbs and devices, hearing aids and cochlear implants or other implantable hearing devices, mobility devices, or oxygen therapy equipment and supplies; use of assistive technology; reasonable accommodations or auxiliary aids or services; or learned behavioral or adaptive neurological modifications. The ameliorative effects of the mitigating measures of ordinary eyeglasses or contact lenses shall be considered in determining whether an impairment substantially limits a major life activity. Section 504 Services plans, however, shall not be developed unless needed, at the time, in order for the student to have his needs met as adequately as those of nondisabled students. Should need develop, the Section 504 Committee shall develop an appropriate Services Plan.

16. Procedural Protections. The following protections apply regardless of whether the eligible student currently receives a Section 504 Services Plan. The District will ensure that a system of procedural safeguards is in place with respect to actions regarding the identification, evaluation, and educational placement of disabled students. The system shall include notice, an opportunity for the parent or guardian of the disabled student to examine relevant records, an impartial hearing with opportunity for participation by the student's parent or guardian and representation by counsel, and a review procedure. The impartial hearing is governed by the District's Procedures for §504 Due Process Hearings. Should the parent disagree with the identification, evaluation, or placement decision of a §504 Committee or the decision of a §504 hearing officer, the parent may seek relief in state or federal court as allowed by law and /or access the review procedure.

Upon request, the District's Section 504 Coordinator shall provide a review procedure to ensure that the Section 504 due process hearing was properly conducted pursuant to the requirements of the §504 procedural safeguards and the District's §504 due process hearing procedures. The parent has 30 calendar days from the date that the due process hearing officer issues a decision to request a review. The request should be in writing, and should include a brief description of the basis of the request. The request for review is made directly to the District's Section 504 Coordinator. Within 15 days of the receipt of a request for review, the District's Section 504 Coordinator shall issue a decision in writing. The decision should be based on a review of the written request, the hearing officer's decision, the District's Procedures for §504 Due Process Hearings, any additional information provided by the parent, and any additional information deemed relevant by the Section 504 Coordinator.

Any person eligible to file a grievance with respect to the District's Section 504 obligations may file a grievance through the District's local grievance process. Information on the grievance process can be obtained from the District's §504 Coordinator.

17. Parent Language. If the District determines that the dominant language of the parent is Spanish, the District will ensure effective notice in Spanish and services necessary to provide the parent an opportunity for effective participation in the §504 process. If the District determines that the dominant language of the parent is not English or Spanish, the District will make a good faith effort to accomplish notice and provide an opportunity for effective parent participation in the §504 process through other means.

18. Duty to Not Discriminate. The District shall ensure that no qualified disabled person shall, on the basis of disability, be excluded from participation in, be denied the benefits of, or otherwise be subjected to discrimination

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under any District program or activity. These protections apply regardless of whether the eligible student currently receives a Section 504 Services Plan.

19. Retaliation prohibited. No District officer, employee, or contractor shall retaliate against any person because of his or her exercise of rights under Section 504.

20. Disability-based harassment. The District will promptly investigate all claims of disability-based harassment, take prompt and effective action to end the harassment and prevent it from recurring, and, as appropriate, remedy the effects of the harassment on the student. Where evidence of disability-based harassment is found pursuant to an investigation, and the District believes that the harassment has adversely impacted upon the ability of a disabled student to have equal access to the District's programs or activities, or the disabled student's entitlement to a free, appropriate public education, a §504 Committee meeting will be called to consider the impact of the harassment and determine whether changes to the student's Services Plan are required.

The District's Section 504 Coordinator will periodically review disability harassment claims to determine whether additional changes, action or training is needed at the campus or District level. The Coordinator will provide training to District employees as appropriate to foster understanding of disability harassment policies, and compliance with harassment procedures. The Coordinator will also make reasonable efforts to publicize the District's policies and procedures with respect to disability harassment so that students, faculty and staff, as well as parents recognize harassment, and know how to report incidents of harassment.

Section 504 Due Process Hearing Procedures

Right to Due Process. In the event a parent or guardian [hereinafter “parent”] wishes to contest an action or omission on the part of the District with regard to the identification, evaluation, or placement of a disabled child under §504 of the Rehabilitation Act of 1973 [“§504”], the parent has a right to an impartial hearing before an impartial hearing officer. Omissions on the part of the District with regard to a disabled child might include, for example, the District's failure to identify a child eligible for services under §504. Thus, a child’s identification as eligible for services under §504 is not an absolute prerequisite to the right to due process.

Parent Participation & Representation. A parent has the right to participate, speak, and present information at the due process hearing, and to be represented by legal counsel or any other type of advocate or representative of their choice at their expense. If a parent is to be represented by a licensed attorney at the due process hearing, he or she must inform the District’s §504 Coordinator and the appointed hearing officer of that fact in writing at least seven (7) calendar days prior to the hearing date. Failure to notify the §504 Coordinator and the appointed hearing officer of that fact in writing shall constitute good cause for a continuance of the hearing date. (*See "Continuances" below*).

Initiation of Due Process Procedures. A parent who wishes to challenge a District’s action or omission with regard to the identification, evaluation, or placement of a disabled child must submit a written Request for a Due Process Hearing to the District’s §504 Coordinator. Such a written request must make clear that the parent is seeking a due process hearing under §504 before an impartial §504 Hearing Officer. The written request may be made on a form provided by the District for that purpose. If an intent to seek a due process hearing under §504 is not clear from the face of a Request, the District’s §504 Coordinator may contact the parent to clarify the Request and ascertain whether the parent wishes to initiate a §504 due process hearing. The Coordinator may also assist the parent in clarifying any questions regarding due process rights under §504. The reasonable time involved in ascertaining whether an ambiguous or unclear Request seeks a due process hearing under §504 shall toll the time lines set forth in these procedures (meaning that such time will not count toward the time line days specified in these procedures). If after such communication, the District is still unsure whether the parent is requesting a due process hearing under §504, the District shall initiate due process procedures, and the appointed Hearing Officer will hold a pre-hearing conference to decide whether the parent is seeking a due process hearing under §504, and whether the Hearing Officer has jurisdiction to entertain the claims and issues raised by the parent. (*See "Pre-Hearing Conferences" below*).

Appointment of a Hearing Officer. Within fifteen (15) days of the date of receipt of a clear Request for a Due Process Hearing, the District will appoint an impartial Hearing Officer to preside over the hearing and issue a decision. The Hearing Officer will be hired by the District as an independent contractor at no expense to the parent. The Hearing Officer shall not be a current employee of the District, and shall not be related to any member of the District’s Board of Trustees to a degree prohibited under the Texas Nepotism Statute. The Hearing Officer need not be an attorney, but shall be familiar with the requirements of §504 and the District’s Hearing Procedures under §504. The District’s choice of an impartial Hearing Officer is final and may not be made an issue at the due process hearing, since such an issue would not relate to the identification, evaluation, or placement of a disabled child under §504. If a parent disputes the impartiality of the appointed Hearing Officer, he or she may raise such issue in a review of the Hearing Officer's opinion by a court of competent jurisdiction (*See "Review Procedure" below*), or in a complaint to the appropriate Office for Civil Rights regional office (*See "Complaints to the Office for Civil Rights (OCR)" below*).

Scheduling of Hearing. The appointed Hearing Officer shall issue an Order Setting Hearing Date to the parent and the District’s §504 Coordinator in writing at his or her earliest opportunity. Such Order shall set a date for a hearing to be held within fifteen (15) days of the date of issuance of the Hearing Officer’s Order. The Order shall also set forth a mutually agreeable time and place for the hearing.

Pre-Hearing Conference. The Hearing Officer may also order a Pre-Hearing Conference at which the parent or his or her representative will state and clarify the issues to be addressed at the hearing. The Pre-Hearing Conference can also serve to resolve preliminary matters, clarify jurisdictional issues, and answer the parties’ questions regarding the hearing process.

Dismissals. If, after the Pre-Hearing Conference, the Hearing Officer finds that the parent, as a matter of law, alleges and raises no factual claims or legal issues that come within his or her jurisdiction as a §504 Hearing Officer, he or she may dismiss the hearing and issue an order to that effect explaining the bases for such finding.

Continuances. Upon a showing of good cause, the Hearing Officer, at his or her discretion, may grant a continuance of the hearing date and set a new hearing date by issuing a written Amended Order Setting Hearing.

Conduct of Hearing. The hearing shall be conducted in an informal, non-adversarial manner. The parties shall address the Hearing Officer by name (i.e. Mr. or Ms.). The hearing shall be closed or open to the public, at the parent's request. The parties are free to provide the Hearing Officer with information or opinion as to the validity and weight to be given the information presented to him or her. Neither the Federal nor Texas Rules of Evidence or Civil Procedure, however, will apply. The Hearing Officer is not required to entertain any legal evidentiary objections to the admissibility, authenticity, or probative value of either oral testimony or documentary exhibits offered at the hearing. In the exercise of his or her discretion, however, the Hearing Officer may reasonably limit testimony and introduction of documentary exhibits for reasons of relevance. (*See also "Submission of Documentary Exhibits" below*).

Recording. Instead of a formal written transcript produced by a court reporter, the entire due process hearing will be tape-recorded. The parent may obtain a copy of the tape recording at his or her request. In order for an accurate recording to be made, the parties and witnesses shall introduce themselves at the beginning of their presentations. If a parent proceeds to a review of the due process hearing decision to a court of competent jurisdiction (*See "Review Procedure" below*), the District will prepare a written transcript of the hearing tape recording to be offered to the court as an exhibit.

Witnesses. Witnesses will present their information in narrative form, without the traditional question and answer format of legal proceedings. Cross-examination of witnesses will not be allowed, but a party may request that the Hearing Officer, at his or her discretion, ask a witness a certain question.

Format for Presentations. The parent will present its case first, by making an opening statement which outlines the parent's position on all issues, presenting personally, calling additional witnesses, and making a closing argument. All of the preceding may be done either personally or through counsel, except for personal presentations or statements. At the end of the District's presentation, the Parent may offer a short response to the District's case. The above format is not required, but may be helpful in organizing the presentation of the case to the Hearing Officer.

Submission of Documentary Exhibits. As part of their presentations, the parties may submit any reports, evaluations, correspondence, notes, or any other documents that may support their positions and that the Hearing Officer will admit at his or her discretion. Each separate documentary exhibit submitted to the Hearing Officer by either party must be marked numerically (i.e., Parent 1, Parent 2; District 1, District 2, etc.). The Hearing Officer may, in the exercise of his or her discretion, reasonably limit the number of documents to be submitted for his or her review, as well as the number of witnesses and the length and/or scope of their presentations or statements.

Written Closing, Arguments or Briefs. The parties may submit, at the Hearing Officer's discretion, a written Closing Argument summarizing and characterizing the information presented at the hearing, and providing legal authority in support of their position. Time lines for the submission of Closing Arguments shall be set by the Hearing Officer at the conclusion of the hearing.

Closing of Hearing. At the conclusion of all presentations, the Hearing Officer will close the hearing and set a date for the issuance of the written decision. The Hearing Officer may make an oral ruling at the conclusion of the hearing or take the case under advisement, but must in all cases issue a written opinion addressing and ruling on all issues raised by the Petitioner and indicating what corrective action, if any, the District must take. Formal findings of fact and conclusions of law, however, are not required. Any issue or claim raised by the parent that is left unaddressed by the Hearing Officer in his or her decision will be deemed to have been denied to the parent. The decision must be issued to both parties within fifteen (15) days after the hearing.

Decision Time line. A decision must be issued within forty-five (45) days after the date the Request for a Due Process Hearing is received by the district.

Remedies and Relief. The Hearing Officer must confine his or her orders and rulings to those matters that involve identification, evaluation, or placement of children under §504 and to the provisions of the regulations implementing §504. If a parent has raised issues or claims outside of the areas of identification, evaluation, or placement, that are not within the Hearing Officer's jurisdiction, the Hearing Officer will make appropriate findings to that effect either in the written decision, or at any time prior to the issuance of a decision (for example, at a Pre-Hearing Conference). A Hearing Officer may not award attorneys' fees as a part of relief granted to a parent.

Review Procedure. If not satisfied by the decision of the Hearing Officer, a parent may seek review of the hearing decision in a court of competent jurisdiction, generally the closest federal district court.

Complaints to the Office for Civil Rights (OCR). At any time, a parent may file a complaint with OCR if he or she believes that the District has violated any provision or regulation of §504. The filing of a complaint does not affect the hearing process or the time lines set forth above. OCR addresses §504 complaints separately and independently of the local hearing process, in accordance with the guidelines set forth in OCR's Complaint Resolution Manual.

§504 Child Find Notice
[To be placed on District letterhead]

Pursuant to Section 504 of the Rehabilitation Act of 1973, the District has a duty to identify, refer, evaluate and if eligible, provide a free, appropriate public education to disabled students. For additional information about the rights of parents of eligible children, or for answers to any questions you might have about identification, evaluation and placement into Section 504 programs, please contact the District's Section 504 Coordinator _____ at _____ (telephone number) or by mail at _____.

**Aviso Sobre La Identificación de Estudiantes Incapacitados
bajo la Sección 504**

Bajo la Sección 504 del Decreto de Rehabilitación de 1973, el Distrito Escolar esta obligado a identificar, referir, evaluar, y proporcionar servicios educativos apropiados y gratuitos a estudiantes incapacitados que califican para recibir servicios bajo esta ley. Si usted desea mas información sobre los derechos de padres de niños incapacitados, o si tiene preguntas sobre la identificación, evaluación, y colocación de niños en el programa de Sección 504, favor de ponerse in contacto con el Coordinador de 504 del Distrito al numero _____, o por correo a la siguiente dirección: _____.

Discipline Information (Attach copies of any behavioral plan or contract)			
Identify the behaviors exhibited by the student (check all that apply)			
Poor attention and concentration	<input type="checkbox"/>	Shifts from one uncompleted task to another	<input type="checkbox"/>
Often loses things necessary for tasks	<input type="checkbox"/>	Interrupts or intrudes on others	<input type="checkbox"/>
Excessively high/low activity level	<input type="checkbox"/>	Difficulty working with peers	<input type="checkbox"/>
Difficulty following directions	<input type="checkbox"/>	Difficulty remaining seated	<input type="checkbox"/>
Fidgets, squirms or seems restless	<input type="checkbox"/>	Confrontational/assaultive	<input type="checkbox"/>
Dress code violations	<input type="checkbox"/>	Leaves class without permission	<input type="checkbox"/>
Brings inappropriate items to school	<input type="checkbox"/>	Other	<input type="checkbox"/>
In response to these behaviors, what behavior management techniques have been attempted?			
Results of these techniques:			
Has this student been suspended, expelled or removed to DAEP during the previous or current school year?		No	Yes (see below)
If yes, explain and attach copies of <i>all</i> disciplinary referrals (including those that resulted in discipline other than suspension, expulsion, or DAEP), and PEIMS report totaling removal days.			

Early Intervention & Alternative Programs (attach relevant plans or other documentation)			
What types of efforts have been attempted to meet the student's needs? (check all that apply)			
Alternative Learning Setting	<input type="checkbox"/>	Title I	<input type="checkbox"/>
ESL/Bilingual Ed. Program	<input type="checkbox"/>	Tutoring	<input type="checkbox"/>
Mentoring	<input type="checkbox"/>	Other	<input type="checkbox"/>
If the student received assistance from the campus' early intervention team (CST, SST, Core Team), please attach plans created for the student and data gathered on student's response.			
List services or programs considered and rejected for this student? Why?			
Has the student ever been special education eligible?	No	Yes, please attach dismissal ARD	<input type="checkbox"/>
Has the student ever been referred to special education?	No	Yes, please attach eligibility ARD	<input type="checkbox"/>

Mitigating Measures (Identify any mitigating measures currently in use or provided for the student's benefit. Check all that apply, describe the measure(s) in use.	
<input type="checkbox"/>	Medication:
<input type="checkbox"/>	Medical supplies, equipment, or appliances:
<input type="checkbox"/>	Low-vision devices (which do not include ordinary eyeglasses or contact lenses):
<input type="checkbox"/>	Prosthetics including limbs and devices:
<input type="checkbox"/>	Hearing aids and cochlear implants or other implantable hearing devices:
<input type="checkbox"/>	Mobility devices:
<input type="checkbox"/>	Oxygen therapy equipment and supplies:
<input type="checkbox"/>	Assistive technology:
<input type="checkbox"/>	Reasonable accommodations (includes early intervention, RTI, differentiated instruction and informal help from teachers):
<input type="checkbox"/>	Auxiliary aids or services (includes health plans, emergency plans):
<input type="checkbox"/>	Learned behavioral or adaptive neurological modifications (including dyslexia and remedial instruction):
<input type="checkbox"/>	Other:
Identify any mitigating measure checked above that is neither provided by the school nor implemented by the school:	

Evaluation Data from State Assessment (TAKS/STAAR)									
TAKS/STAAR Latest Administration School Year:			TAKS/STAAR Previous School Year:			TAKS/STAAR Previous School Year:			
Subject	Pass? (Y/N)	Scaled Score	Subject	Pass? (Y/N)	Scaled Score	Subject	Pass? (Y/N)	Scaled Score	
Reading			Reading			Reading			
Mathematics			Mathematics			Mathematics			
Writing			Writing			Writing			
Science			Science			Science			
Social Studies			Social Studies			Social Studies			
English/LA			English/LA			English/LA			

Over time, this student's test scores: (check the appropriate box)

have become better each year	have stayed about the same each year	have become worse each year
dropped suddenly in ___ grade	data not available	

Compared to the mean of the district/campus/classroom, this student's test scores: (circle comparison group and check the appropriate box)

improved each year	stayed about the same each year	worsened each year	Other:
--------------------	---------------------------------	--------------------	--------

Health Information Person conducting screening:

Attach information relating to any doctor's order, diagnoses, or evaluation pertaining to disability (example, medical reports, psychological reports, ADD/ADHD diagnostic information, etc.)

Does student exhibit any signs of health or medical problems?	No	Yes. If yes, attach observations.
Is there a need for further assessment of referral of a medical problem?	No	Yes (see below)
If further assessment is necessary, please describe what new data is necessary.		
Is student receiving any medication at school?	No	Yes, list medications
Does the student require adaptive equipment or facility adaptation?	No	Yes, attach list of needs
Does the student currently have a health plan?	No	Yes, attach a copy of the plan.
Does the student have a physical or mental impairment that is episodic?	No	Yes
If yes, please describe the condition, when and how often it is active, and its impact on the student when it is active.		
Does the student have a physical or mental impairment that is in remission?	No	Yes
If yes, please describe the condition, when it was active, at what point it went into remission, and its impact on the student when it was active.		

Vision		Type of screening:	Date of screening	
<i>(Vision examination must have been administered within a year from the date of referral)</i>				
Visual acuity before correction:	Right	_____	Left	_____
Visual acuity with correction:	Right	_____	Left	_____
Interpretation of results:				
Does the student exhibit any known difficulty with near-vision?	<input type="checkbox"/>	No	<input type="checkbox"/>	Yes. If Yes, attach explanation.
Does student exhibit any signs of health or medical problems?	<input type="checkbox"/>	No	<input type="checkbox"/>	Yes. If yes, attach observations.
Is there a need for further assessment of a medical problem?	<input type="checkbox"/>	No	<input type="checkbox"/>	Yes (see below)
If further assessment is necessary, please describe what new data is necessary.				
As a result of the screening, is there any indication of a need for further assessment or adjustment?	<input type="checkbox"/>	No	<input type="checkbox"/>	Yes, please explain.
Has any follow-up treatment been recommended?	<input type="checkbox"/>	No	<input type="checkbox"/>	Yes, please explain.

Hearing	Date of most recent screening:	Type of screening:		
Results:				
Interpretation of results:				
As a result of the screening, is there any indication of a need for further assessment or adjustment?	<input type="checkbox"/>	No	<input type="checkbox"/>	Yes. If yes, explain.
Has any follow-up treatment been recommended?	<input type="checkbox"/>	No	<input type="checkbox"/>	Yes, please explain.

Home Language Survey				
1. Identify the language most frequently used in the student's home:				
English	<input type="checkbox"/>	Spanish	<input type="checkbox"/>	English and Spanish
Other:		<input type="text"/>		
2. Identify the language most frequently used by the student's parents:				
English	<input type="checkbox"/>	Spanish	<input type="checkbox"/>	English and Spanish
Other:		<input type="text"/>		
3. Identify the language most frequently used by the student:				
English	<input type="checkbox"/>	Spanish	<input type="checkbox"/>	English and Spanish
Other:		<input type="text"/>		
4. Is an LPAC in place for this student? If yes, please attach relevant LPAC records for Section 504 Committee review during evaluation.	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No

Initial as completed

_____ 2 Copies sent to parent
_____ 1 Copy signed & returned
_____ Notice of Rights Included

Notice and Consent for Initial Section 504 Evaluation

Date Sent/Mailed:	Student's Name:	
Campus:	Grade:	Student ID #:
Parents:		
Address:		
Home Phone:	Work Phone:	

We have carefully reviewed your child's school records and information from teachers. Additional information is necessary to determine your child's educational needs and whether he/she might be eligible for assistance in the regular classroom under Section 504. We ask that you consent to an evaluation under §504 for the following reasons _____

In many cases, the §504 evaluation may simply consist of the Section 504 Committee reviewing and interpreting existing school records, including anecdotal evidence, observations, prior testing, grades, standardized test scores, and other data, in order to determine if your child qualifies for accommodations in the regular classroom. For students who have been involved in the early intervention process, the 504 evaluation will include a review of the classroom assistance and interventions provided, the results of those efforts, and any other data generated by that process. In addition to reviewing the data described above, the district desires to conduct the following assessments: Dyslexia assessment Other (please describe below)

Please review the enclosed document entitled "Notice of Parent Rights," which informs you of your rights under Section 504. If you CONSENT to the evaluation, please check the "consent" statement, sign and return one copy of this letter. If you REFUSE consent, please check the "refuse consent" statement, sign and return one copy of this letter. Keep the other copy of this letter and the Notice of Parent Rights for future reference.

Please call _____ (Coordinator) at _____ if you have any questions.

School Staff person

Telephone Number

As the parent/legal guardian of the above referenced student, I have received notice of my Section 504 parent rights, and I understand that this is *not* an offer of a Special Education evaluation.

I hereby CONSENT to an evaluation under Section 504.

I hereby REFUSE consent to an evaluation under Section 504.

Parent/Guardian signature

Parent/Guardian printed name

Date

Section 504 Notice of Parent Rights

**Notice of Rights for Disabled Students and their Parents
Under §504 of the Rehabilitation Act of 1973**

The Rehabilitation Act of 1973, commonly known in the schools as “Section 504,” is a federal law passed by the United States Congress with the purpose of prohibiting discrimination against disabled persons who may participate in, or receive benefits from, programs receiving federal financial assistance. In the public schools specifically, §504 applies to ensure that eligible disabled students are provided with educational benefits and opportunities equal to those provided to non-disabled students.

Under §504, a student is considered “disabled” if he or she suffers from a physical or mental impairment that substantially limits one or more major life activities. Section 504 also protects students with a record of an impairment, or who are regarded as having an impairment from discrimination on the basis of disability. Students can be considered disabled, and can receive services under §504, even if they do not qualify for, or receive, special education services.

The purpose of this Notice is to inform parents and students of the rights granted them under §504. The federal regulations that implement §504 are found at Title 34, Part 104 of the Code of Federal Regulations (CFR) and entitle eligible student and their parents, to the following rights:

1. You have a right to be informed about your rights under §504. [34 CFR 104.32] The School District must provide you with written notice of your rights under §504 (this document represents written notice of rights as required under §504). If you need further explanation or clarification of any of the rights described in this Notice, contact appropriate staff persons at the District’s §504 Office and they will assist you in understanding your rights.
2. Under §504, your child has the right to an appropriate education designed to meet his or her educational needs as adequately as the needs of non-disabled students are met. [34 CFR 104.33].
3. Your child has the right to free educational services, with the exception of certain costs normally also paid by the parents of non-disabled students. Insurance companies and other similar third parties are not relieved of any existing obligation to provide or pay for services to a student that becomes eligible for services under §504. [34 CFR 104.33].
4. To the maximum extent appropriate, your child has the right to be educated with children who are not disabled. Your child will be placed and educated in regular classes, unless the District demonstrates that his or her educational needs cannot be adequately met in the regular classroom, even with the use of supplementary aids and services. [34 CFR 104.34].
5. Your child has the right to services, facilities, and activities comparable to those provided to non-disabled students. [34 CFR 104.34].
6. The School District must undertake an evaluation of your child prior to determining his or her appropriate educational placement or program of services under §504, and also before every subsequent significant change in placement. [34 CFR 104.35].
7. If formal assessment instruments are used as part of an evaluation, procedures used to administer assessments and other instruments must comply with the requirements of §504 regarding test validity, proper method of administration, and appropriate test selection. [34 CFR 104.35]. The District will appropriately consider information from a variety of sources in making its determinations, including, for example: aptitude and achievement tests, teacher recommendations, reports of physical condition, social

and cultural background, adaptive behavior, health records, report cards, progress notes, parent observations, and scores on TAKS/STAAR tests, and mitigating measures, among others. [34 CFR 104.35].

8. Placement decisions regarding your child must be made by a group of persons (a §504 committee) knowledgeable about your child, the meaning of the evaluation data, possible placement options, and the requirement that to the maximum extent appropriate, disabled children should be educated with non-disabled children. [34 CFR 104.35].

9. If your child is eligible under §504, he or she has a right to periodic reevaluations. A reevaluation must take place at least every three years. [34 CFR 104.35].

10. You have the right to be notified by the District prior to any action regarding the identification, evaluation, or placement of your child. [34 CFR 104.36]

11. You have the right to examine relevant documents and records regarding your child (generally documents relating to identification, evaluation, and placement of your child under §504). [34 CFR 104.36].

12. You have the right to an impartial due process hearing if you wish to contest any action of the District with regard to your child's identification, evaluation, or placement under §504. [34 CFR 104.36]. You have the right to participate personally at the hearing, and to be represented by an attorney, if you wish to hire one.

13. If you wish to contest an action taken by the §504 Committee by means of an impartial due process hearing, you must submit a Notice of Appeal or a Request for Hearing to the District's §504 Coordinator at the address below. A date will be set for the hearing and an impartial hearing officer will be appointed. You will then be notified in writing of the hearing date, time, and place.

**[INSERT TYPED NAME, ADDRESS,
AND PHONE OF §504 COORDINATOR, AND COPY]**

14. If you disagree with the decision of the hearing officer, you have a right to seek a review of the decision by a making a written request to the District's Section 504 Coordinator, and/or you may seek relief in state or federal court as allowed by law.

15. You also have a right to present a grievance or complaint through the District's local grievance process. The District will investigate the situation, take into account the nature of the complaint and all necessary factors, and respond appropriately to you within a reasonable time. Parents may contact the District's Section 504 Coordinator for more information about the District's grievance process.

16. You also have a right to file a complaint with the Office for Civil Rights (OCR) of the Department of Education. The address of the OCR Regional Office that covers this school district is:

Director, Office for Civil Rights, Region VI
1999 Bryan Street, Suite 1620, Dallas, Texas 75201-6810, Tel. 214-661-9600

**[IF YOU ARE NOT IN REGION VI OF OCR, WHITE OUT, INSERT TYPED NAME,
ADDRESS & PHONE OF OCR REGIONAL OFFICE COVERING YOUR AREA, AND COPY]**

**Aviso a Padres de Estudiantes Incapacitados de sus Derechos Legales
bajo la Sección 504 del Decreto de Rehabilitación de 1973**

El Decreto de Rehabilitación de 1973, conocido generalmente como la “Sección 504,” es una ley federal legislada por el Congreso de los Estados Unidos. El propósito de esta ley es de prohibir discriminación contra estudiantes incapacitados y asegurar que tengan oportunidades y beneficios educativos tan adecuados como los de estudiantes sin incapacidades.

Bajo la Sección 504, un estudiante es considerado “incapacitado” si padece de un impedimento o condición física o mental que limita substancialmente por lo menos una de sus actividades vitales. La ley también protege a estudiantes que han tenido un impedimento o condición física o mental substancial en el pasado, o que son considerados incapacitados aunque realmente no lo sean. Estudiantes pueden ser considerados incapacitados bajo la Sección 504 y pueden recibir asistencia educativa bajo esa ley aunque no reciban educación especial.

El propósito de este Aviso es de explicarle los derechos legales garantizados bajo la Sección 504 a estudiantes incapacitados y a sus padres. Los reglamentos federales que dan efecto a la Sección 504 (los cuales se encuentran en el Título 34, Parte 104 del Código Federal de Reglamentos, o CFR) otorgan a los padres de familia y a estudiantes incapacitados los siguientes derechos:

1. Usted tiene derecho a ser informado de sus derechos bajo la Sección 504. [34 CFR 104.32]. El distrito escolar debe darle información escrita sobre sus derechos (este Aviso precisamente sirve para informarle de sus derechos). Si necesita que le expliquen o clarifiquen cualquier de los siguientes derechos, los dirigentes apropiados del distrito escolar le ayudarán a resolver sus preguntas.
2. Bajo la Sección 504, su hijo/a tiene derecho a una educación apropiada diseñada para satisfacer sus necesidades educativas individuales tan adecuadamente como las de estudiantes sin incapacidades. [34 CFR 104.33].
3. Su hijo/a tiene derecho a servicios educativos gratuitos, con la excepción de gastos que normalmente se les cobran también a estudiantes sin incapacidades (o a sus padres). Compañías de seguros, y otras terceras personas similares, no son libres de sus obligaciones normales para proporcionar o pagar por servicios para un estudiante considerado incapacitado bajo la Sección 504. [34 CFR 104.33]. El recibir asistencia educativa bajo la Sección 504 no disminuye su derecho a recibir otra asistencia pública o privada de cualquier tipo.
4. Su hijo/a tiene derecho a ser colocado en el ambiente educativo que permita máximo contacto y relaciones con estudiantes sin incapacidades. [34 CFR 104.34]. A menos que sus necesidades educativas no puedan ser satisfechas ahí, su hijo/a será colocado en clases regulares.
5. Su hijo/a tiene derecho a equipo, clases, edificios, servicios y actividades comparables a las que son proporcionadas a estudiantes sin incapacidades. [34 CFR 104.34].
6. Su hijo/a tiene derecho a una evaluación antes de determinar una colocación educativa o programa de asistencia bajo la Sección 504, y también antes de cualquier cambio importante en colocación subsecuente. [34 CFR 104.35].
7. Procedimientos utilizados para administrar pruebas y otras evaluaciones educativas deben cumplir con los requisitos de la Sección 504 en cuanto a la validez de las pruebas, su forma de administración, y las áreas necesarias de evaluación. [34 CFR 104.35]. El distrito considerará apropiadamente información de

diversas fuentes y orígenes, incluyendo, por ejemplo: pruebas de aptitudes y aprovechamiento,

Section 504 Notice of Parent Rights (Spanish)

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recomendaciones de maestros, reportes de condición física, antecedentes sociales y culturales, análisis de comportamiento adaptado, reportes médicos, calificaciones, reportes de progreso, observaciones de los padres, anécdotas de maestros, calificaciones en los exámenes estatales, y medidas aliviantes, entre otras. [34 CFR 104.35].

8. Las decisiones de colocación educativa deben realizarse por un grupo de personas (llamado el comité 504) que conocen la situación de su hijo/a, el significado de los resultados de las evaluaciones, las opciones de colocación, y la obligación legal de asegurar el ambiente educativo que permita el máximo contacto con estudiantes no incapacitados. [34 CFR 104.35].

9. Si es considerado incapacitado bajo la Sección 504, su hijo/a tendrá derecho a nuevas evaluaciones, llamadas re-evaluaciones, periódicamente. Generalmente re-evaluaciones educativas se harán para cada niño incapacitado por lo menos cada tres años. [34 CFR 104.35.]

10. Usted tiene derecho a que el distrito escolar le avise antes de tomar cualquier acción en relación a la identificación, evaluación o colocación educativa de su hijo/a. [34 CFR 104.36].

11. Usted tiene derecho a examinar archivos y documentos relacionados a la educación de su hijo/a (normalmente archivos y documentos con relación a la identificación, evaluación o colocación educativa de su hijo/a). [34 CFR 104.36].

12. Usted tiene derecho a una audiencia imparcial si no esta de acuerdo con las acciones del distrito en relación a la identificación, evaluación, o colocación educativa de su hijo/a. Usted tiene la oportunidad de participar personalmente en tal audiencia y de ser representada por un abogado, si desea contratarlo. [34 CFR 104.36].

13. Si desea protestar o disputar las acciones del Comité 504 del distrito a través de una audiencia imparcial, debe presentar un Aviso de Apelación escrito ante el Coordinador 504 del distrito, en la siguiente dirección. Se fijará una fecha para una audiencia ante un oficial imparcial, y serán notificados por escrito de la fecha, hora, y lugar de la audiencia.

[INSERT TYPED NAME, ADDRESS AND PHONE OF §504 COORDINATOR, AND COPY]

14. Si usted está en desacuerdo con la decisión final del oficial imparcial de audiencia, tiene derecho a pedir por escrito un reviso de tal decisión al Coordinador de §504 del Distrito Escolar, o a través de petición formal a una corte estatal o federal tal permitida por ley. [34 CFR 104.36].

15. También tiene el derecho de presentar una queja local al Coordinador de §504 del Distrito Escolar (o su dirigente), quien investigará la situación, considerará los temas de la queja y todo factor necesario, y le responderá apropiadamente dentro de un plazo de tiempo razonable. Si tiene preguntas sobre el proceso para presentar quejas locales, se puede comunicar con el Coordinador de §504 para obtener respuesta.

16. Usted también tiene el derecho a presentar una queja ante la Oficina de Derechos Civiles de el Departamento de Educación de los Estados Unidos. La dirección de la Oficina Regional a la cual pertenece a este distrito es:

Teacher Input for Section 504 Evaluation

Student Name:	Student ID #:	Grade:
Teacher's Name:	Subject Matter:	Date:

Instructional Rating													
Rate the concerns you have about this student. For each skill, mark: 1= Poor 2=Below Average 3=Average 4=Above Average 5=Superior N=Not observed													
	1	2	3	4	5	N		1	2	3	4	5	N
Reading Skills							Tests						
Math Skills							Follows oral directions						
Written Expression							Follows written directions						
Spelling							Organizational skills						
Classroom work							Interaction with staff						
Homework													

Behavioral Rating						
Rate this student's behavior in relation to other students of the same AGE. For each behavior, mark: 1= Poor 2=Below Average 3=Average 4=Above Average 5=Superior N=Not observed						
	1	2	3	4	5	N
Generally cooperates or complies with teacher requests.						
Adapts to new situations without getting upset.						
Accepts responsibility for own actions.						
Makes and keeps friends at school.						
Works cooperatively with others.						
Has an even, usually happy, disposition.						
Appropriate attention and concentration						
Compliance with teacher directives						
Brings necessary materials to class						
Fidgets, squirms or seems restless						
Completes tasks on time						
Stays on task, is easily redirected						
Remains seated						
Takes turns, waits for turn						

What have you done differently in your classroom to meet this student's educational/behavioral needs?
What were the results of these efforts?

Section 504 Parent Input

Form 8, page 1 of 4

Parent Input for Section 504 Evaluation

The information requested will greatly assist the §504 Committee in evaluation of your child. If you have additional information that you want the Committee to consider (and that is not requested here) please feel free to attach additional pages. Disregard any question that makes you uncomfortable. If you would prefer to provide this information by phone, please contact _____ at _____.

Student Name:	Date of Birth:
Address:	Phone:
School:	Grade:

General Information		
Mother's Name:		
Occupation:	Level of Education	
Father's Name		
Occupation:	Level of Education	
With whom does the child live?	Relationship to child:	
Other Children in the Home (attach additional page if necessary)		
Name	Age	Relationship
Other Adults in the student's Home	Relationship to student	
Do any family members have learning problems? If yes, please explain		

Compared to other children in the family, this child's development was: (check one)					
Slower	<input type="checkbox"/>	About the same	<input type="checkbox"/>	Faster	<input type="checkbox"/>
At what age, in months, was the student able to do the following:					
Sat without support	<input type="checkbox"/>	Crawled	<input type="checkbox"/>	Walked without support	<input type="checkbox"/>
Used spoon fairly well	<input type="checkbox"/>	First word	<input type="checkbox"/>	Reasonably well-toilet trained	<input type="checkbox"/>

The Student's Friends & Activities					
Does the student prefer to play/socialize with	<input type="checkbox"/>	Girls	<input type="checkbox"/>	Boys	<input type="checkbox"/>
Does the student have friends his/her own age?	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Does the student have friends who are younger than the student?	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Does the student have friends who are older than the student?	<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>

Section 504 Parent Input
Form 8, page 2 of 4

The Student at Home					
Please check each item available for the student's use at home:					
Computer	<input type="checkbox"/>	Books	<input type="checkbox"/>	Tape recorder	<input type="checkbox"/>
Video games	<input type="checkbox"/>	Television	<input type="checkbox"/>	Educational toys	<input type="checkbox"/>
CD player					
Radio					
What kinds of activities does your family do together? (Read, play games, camp, etc.)					
Have there been any important changes within the family during the last three years (For example, changes, moves, births, deaths, serious illnesses, separations, divorce)					
With whom in the family is the student particularly close?					
Has the student even been separated from the family due to family problem, health reasons, etc? If yes, please explain.					
How did the student react to the separation?					
Describe the student's behavior at home with peers, siblings, neighbors, and parents. (For example, is the student generally well-behaved? Social? Affectionate? Withdrawn?)					

What methods of discipline are used with this student at home? (For example, spanking, extra chores, early bedtimes, taking away of privileges; is he/she given rewards for good behavior?)
How does the student react to discipline?
Who usually disciplines the student at home?
The primary language in the home is:
How long has the student lived in the United States?
What time does the student go to bed at night? Does the student eat breakfast?
What does the student do when not in school? (Please list the student's common indoor and outdoor activities.)
Does your student have a part-time job after school or on weekends? If yes, please provide the average number of hours worked per week.

The Student at School			
Has your student talked to you about difficulties or problems at school? Please explain:			
Do you think your student is having difficulties in school?			
	Yes	No	
If you think your student is having difficulties, please explain your concerns.			

*Section 504 Parent Input
Form 8, page 3 of 4*

What do you think is causing the student's difficulties at school?
When did you first notice the difficulties?
If you have discussed these concerns with the school, please indicate when and with whom you shared your concerns:
If your student qualifies for Section 504, what services or accommodations do you think are necessary so that the student can participate and benefit from school?

Childhood & Medical History				
Has your student ever had the following?	Never	Began at age?	Ended at age?	Still has problem
Frequent fevers				
Frequent earaches				
Frequent vomiting				

Thumbsucking				
Nightmares				
Sleepwalking				
Head banging				
Rocking of body				
Teeth grinding				
Bedwetting				
Fingernail biting				
Temper tantrums				
Run away from home				
Lost consciousness				
Convulsions				

Current Medical Treatment & Medication

Doctor's reports, letters and diagnoses can be very helpful to the 504 Committee. Please attach the student's medical records so that the Committee can have a more complete picture of your child. If you would prefer, you may give the District written consent to seek those records from your doctors directly.

Please notify _____ (504 Coordinator) at _____ to get the necessary form.

Please identify any medical problem for which your student is currently receiving medical care:

Does your student appear to have any other physical health problems for which the student is not currently receiving medical care?

Please list all medications currently taken by your student (over the counter and prescription).

Please describe any side effects the student experiences from these medications.

Please identify any medication(s) taken by your student for over 1 year:

Please describe any hospital stays by your student, including the date, reason for the stay, the duration, and the result of treatment.

*Section 504 Parent Input
Form 8, page 4 of 4*

Does your child have a medical condition or illness with symptoms that are sometimes more serious than other times? If yes, please answer the following questions:

What is the name of the condition or illness?

When and how often is the condition or illness a problem for your child?

How does the condition or illness affect your child when the symptoms are most serious?

Did your child used to have a serious medical condition or illness that has gone away? If yes, please answer the following questions:

What is the name of the condition or illness that your child used to have?

When did your child suffer from the condition or illness?

How did the condition or illness affect your child when the symptoms were most serious?

Is the condition or illness likely to return?

Is there any other information about your student or family that you would like the Section 504 Committee to consider when evaluating your student for Section 504 eligibility? If so, please provide it here.

Signature of Parent

Date

Signature and Position of
person assisting (if any)

Date

Notice of Section 504 Meeting

Form 9, page 1 of 1

Notice of Section 504 Meeting

Date: _____

Student's Name

ID #

Campus

Dear Mr./Mrs./Ms. _____
Parent/Guardian/Surrogate/Adult Student

This letter is to inform you that the Section 504 Committee is planning a meeting to discuss your child's educational needs. We have scheduled a meeting at (time)_____, on (date) _____, at (location)_____. **While parents are not required members of Section 504 Committees, we would very much appreciate your input.** Your insights and contributions will be quite helpful to us in effecting the best decisions possible.

The meeting is scheduled for the following reason[s]:

- Initial evaluation for eligibility
- Annual Review (no Periodic Re-Evaluation is due)
- Periodic Re-Evaluation (every three years)
- Manifestation Determination (prior to disciplinary removal constituting a change in placement)
- Other: _____

Following the meeting, we will notify you of the Section 504 Committee's decision in writing. Please call me at _____if you have any questions.

Sincerely,

Section 504 Coordinator

Notice of Section 504 Meeting (Spanish)
Form 9, page 1 of 1

Grade:	Campus:	Previous Campus:
Today's Date:	(Check one): Initial Evaluation	Periodic Re-Evaluation
For Initial Evaluation Only: Referred by:		Date of Referral:

§504 Committee Membership:

By regulation, the Section 504 Committee is a group of knowledgeable people. Within the group, each required type of knowledge must be present. List each member attending and check the area of knowledge each provides (attach an additional sheet if necessary). Each required area of knowledge must be present on the committee.

Name	Position/Title	This member has knowledge of
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options

Procedural Checklist:

For the §504 Initial Evaluation, complete Questions 1-5. If this is a Re-Evaluation, there is no requirement for parental consent (mark Question 1 "N/A", and complete the other four questions). Please verify by checkmark that each requirement is completed before proceeding.

1. Verify that the parent consented to §504 <i>initial</i> evaluation, Form 5 (<i>Does not apply to re-evaluations</i>)	
2. Verify that the §504 Committee is a group, including a person with knowledge in each of the required areas.	
3. Verify the Student's dominant language: _____ Dominant language of the home: _____	
4. Verify that the parent received Notice of Parent Rights under §504	
5. Verify <i>how</i> the parent was informed of the date, time, and place for this evaluation (check one)	
<input type="checkbox"/> In writing <input type="checkbox"/> By Phone <input type="checkbox"/> In Person <input type="checkbox"/> Other: _____	

Texas Dyslexia & Homebound: If the Committee is considering GEH Homebound, please complete this form, together with Form 15. If the Committee is evaluating the student for eligibility under the Texas Dyslexia Law, *use only Form 14* for both §504 and dyslexia eligibility. Do not use this form for a dyslexia evaluation under Section 504.

Evaluation Data Considered from a Variety of Sources

The Committee reviewed and carefully considered data gathered from a variety of sources, including the Referral Document. [Please check each type of data reviewed by the Committee, or attach copies of the data.]

Parent input	Student work portfolio
Teacher/Administrator Input & Recommendations	Special education records (specify)
Aptitude and Achievement Tests	Social or cultural background
Other Tests	Disciplinary records/referrals
Early Intervention data	Mitigating measures
Grade reports	Adaptive behavior
School Health Information	Other
Medical evaluations/diagnoses/physical condition	Other

NOTE: If information from a conversation or other data in unwritten form was considered, please document that oral data relied upon by attaching written notes summarizing the conversation or data.)

Section 504 Eligibility Determination

As directed by Congress in the ADA, the Section 504 Committee understands that the definition of disability “shall be construed in favor of broad coverage of individuals under this Act, to the maximum extent permitted by the terms of this Act.”

1. Does the student have a physical or mental impairment? If so, please identify the impairment(s) in the box below. *Notes (1) This is an educational determination only, and not a medical diagnosis for purposes of treatment. (2) Impairments that are episodic, in remission or mitigated should also be listed.*

Eligibility Question #1

Yes No

If you answered “yes” to Question 1, identify the impairment(s) here.

2. Does the physical or mental impairment affect one or more major life activities (including major bodily functions)? If so, identify the major life activity or major bodily function by checking the appropriate box or boxes. *Note: For an impairment that is episodic, in remission, or mitigated, identify the activity or function affected when the disability was present or active.*

Eligibility Question #2

Yes No

Major Life Activities include, but are not limited to:

Caring for oneself	Eating	Lifting	Learning	Communicating
Performing manual tasks	Sleeping	Bending	Reading	Working
Seeing	Walking	Speaking	Concentrating	Other:
Hearing	Standing	Breathing	Thinking	Other:
Functions of immune system	Bowel function		Endocrine function	Brain function
Normal cell growth	Bladder function		Respiratory function	Digestive function
Reproductive function	Neurological function		Circulatory function	Other:

3. Does the physical or mental impairment substantially limit a major life activity? *Notes: (1) “Substantially limits” does not mean “significantly restricted.” (2) This question asks whether the person evaluated is substantially limited in performing a major life activity as compared to the “average student” of the same grade or age or as compared to “most students” of the same grade or age. (3) The ADA requires that when making this determination, the Committee should not consider the ameliorative (helpful or positive) effects of mitigating measures (except for ordinary eyeglasses or contact lenses). (4) The fact that the impairment is episodic (the impact of the impairment is sometimes substantially limiting, but not always), or in remission, does not preclude eligibility if the impairment would substantially limit a major life activity when active.*

Eligibility Question #3

Yes No

If Eligibility Question 3 is answered “no,” explain why the student is not substantially limited and describe how the committee addressed the positive impact of mitigating measures (what measures are used by/for the student, and what was their impact?):

<p>Section 504 Plan & Placement (completed only if each of the three preceding questions were answered “Yes.”).</p> <p>Does the student need Section 504 services in order for his/her educational needs to be met as adequately as those of non-disabled peers? <i>Notes: (1) If the student’s needs are so extreme as to require special education and related services, a referral to special education should be considered. (2) If the student’s impairment is in remission, and creates no need for services or accommodations, the student is not in need of a §504 Services Plan. (3) If the student’s needs are currently addressed by mitigating measures with no need for additional services or accommodations, and the mitigating measures are provided or implemented by the student, with no action required by the school, the student is not in need of a §504 Services Plan.</i></p> <p>If the Plan and Placement question is answered “no,” explain why the student does not need a Section 504 Services Plan:</p>	Plan & Placement Question		
	Yes	No	

Analyzing the Results of the Committee’s Answers

1. If all four questions are answered “YES”, the student is eligible for both the nondiscrimination and FAPE (Section 504 Services Plan) protections of Section 504. The Section 504 Committee will create a Section 504 Services plan for this student.
2. If only the first three questions are answered “YES”, the student is eligible for the nondiscrimination protections of Section 504, together with manifestation determination, procedural safeguards, and periodic Re-Evaluation or more often as needed. The Section 504 Committee will not create a Section 504 Services Plan at this time as the student’s needs are currently being met as adequately as his nondisabled peers. Should such a need develop, the §504 Committee shall re-convene and develop an appropriate Section 504 Services Plan at that time.
3. If any of the first three answers is “NO”, the student is not eligible for Section 504 nondiscrimination protection and is not eligible for a Section 504 Services Plan.

Section 504 Committee’s Decision

The §504 Committee’s analysis of the eligibility criteria as applied to the evaluation data indicates that at this time (check the appropriate box or boxes):

Not §504 Eligible. The student is not eligible under Section 504.	
§504 Eligible + Plan. The student is eligible under §504, and will receive a §504 Services Plan that governs the provision of a free appropriate public education to the student. The student will receive manifestation determination, procedural safeguards, periodic Re-Evaluation or more often as needed, as well as the nondiscrimination protections of §504.	
§504 Eligible + No Plan (In Remission). The student is eligible under §504, but will not require a §504 Services Plan because the physical or mental impairment is in remission, and there is no current need for services. The student will receive manifestation determination, procedural safeguards, periodic Re-Evaluation or more often as needed, as well as the nondiscrimination protections of §504. Should need for a Plan develop, the §504 Committee shall reconvene and develop an appropriate §504 Services Plan.	
§504 Eligible + No Plan (Mitigating Measures). The student is eligible under §504, but will not require a §504 Services Plan because the student’s needs are met as adequately as his nondisabled peers due to the positive effect of mitigating measures currently in use. The student will receive manifestation determination, procedural safeguards, periodic Re-Evaluation or more often as needed, as well as the nondiscrimination protections of §504. Should need for a Plan develop, the §504 Committee shall reconvene and develop an appropriate §504 Services Plan. This result applies when the mitigating measures are neither provided by nor implemented by the School.	

Section 504 Committee's Decision (continued)	
Continued §504 Eligibility. The student remains eligible under §504, and will receive an updated §504 Services Plan that governs the provision of a free appropriate public education to the student. The student will receive manifestation determination, procedural safeguards, periodic Re-Evaluation or more often as needed, as well as the nondiscrimination protections of §504. (For use with Re-Evaluations).	
Dismissal from §504. The student is no longer eligible for Section 504 and is exited from the program. The student will now receive regular education without Section 504 services. The student will receive the nondiscrimination protections of Section 504 as a student with a record of an impairment, together with procedural safeguards, but will not receive manifestation determination, or periodic Re-Evaluation.	
IDEA Eligible & §504 Dismissal. The student has been determined special education eligible by an ARD Committee/IEP Team. Consequently, the student is no longer served through a Section 504 Committee and is exited from the program. The student will receive a free appropriate education through the ARD Committee/IEP Team, together with the nondiscrimination protections and procedural safeguards of Section 504.	
Texas General Ed Homebound. As part of the §504 evaluation, the Committee considered your student's eligibility for Texas General Education Homebound. The student is ___ is not ___ eligible for General Education Homebound Services. (Check one if GEH was considered for this student).	
Other (please describe)	

Additional notes or explanations by the Committee:

Notice of Section 504 Initial & Periodic Re-Evaluation Results
Form 10, page 5 of 5

Notice of Section 504 Evaluation Results

Date

Dear Parent/Guardian/Adult Student,

This letter is to inform you that the Section 504 Committee had a meeting on _____ to discuss your student _____ (student's name). A copy of the evaluation form is attached. After careful review of relevant evaluation data indicated on page 1, the Section 504 Committee analyzed the data to answer the Section 504 eligibility questions on page 2. While the evaluation document provides more detail on the Committee's decision, by way of summary, the Committee determined that _____ (provide brief summary of decision)

A copy of the §504 Committee's evaluation is enclosed. If your student was determined §504-eligible, and in need of Section 504 Services Plan, a copy of your student's §504 Services Plan is also attached.

If you have any questions concerning this decision, please call me at _____.

I will be more than happy to discuss any questions that you may have.

Sincerely,

Section 504 Coordinator

- Encl. (1) Completed Initial Evaluation or Re-Evaluation
(2) Section 504 Services Plan (if Section 504-eligible, and in need of a Plan)

*Section 504 Services Plan
Form 11, page 1 of 4*

Section 504 Student Services Plan

[Please Note: If the student's placement is General Education Homebound, services for the student should be documented on Form 15. This form is not to be used to create a General Education Homebound placement.]

Date: _____

Student Name:	Date of Birth:
Student ID:	Phone:
School:	Grade:

Type of meeting generating initial Plan or

changes to 504 Services Plan	
	Initial Evaluation
	Annual Review/ As Needed Review
	Manifestation Determination Evaluation
	Periodic Re-Evaluation (every three years)
	Other:

Certificate of Plan Distribution (Please indicate date distributed to parent and each person responsible for Plan implementation, or N/A as appropriate. Each person in receipt initials to indicate receipt of Plan and understanding of his or her responsibility to implement the Plan.)			
Date & Initials	Person Responsible	Date & Initials	Person Responsible
	Parent/Adult Student		Administrator
	English/Language Arts teacher		Counselor
	Math teacher		Other:
	Science teacher		Other:
	Social Studies teacher		Other:
	PE teacher		Other:
	Fine Arts teacher		Other:
	Vocational teacher		Other:
Signature of 504 Coordinator or other person verifying delivery of Plan:			

Matching of Need and Services. Please use the following tool to ensure that each of the student's needs identified in the evaluation are addressed in the Services Plan. (Attach additional pages where necessary).	
Each student need identified by the evaluation	Service(s) designed to address the need
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	

*Section 504 Services Plan
Form 11, page 2 of 4*

Student Name: _____				Student ID: _____			
Campus: _____		Grade: _____		Services Plan Begins: _____			
(Check one) Services Plan Ends: _____			OR Plan continues until replaced or student is exited _____				
<p>Required Services & Accommodations (by course). The following form is used to document the student's placement under Section 504. While checklist forms are convenient, they are also subject to confusion. Eligibility for a Plan does not mean that every service or accommodation available under Section 504 is appropriate for every child. Individual needs determined during evaluation should guide services decisions. For questions or concerns about the §504 Plan, contact _____, the designated §504 administrator or designated §504 coordinator.</p>							
<p>As the descriptions used here are brief, please use the notes page to ensure appropriate understanding and implementation for items checked. Note also that the following items are not the only services or accommodations available under §504.</p>			List courses from student's schedule and indicate services and accommodations required for each class.				
Oral Testing							
Oral Response							
Other Testing Accommodation (type?)							
Taped Texts							
Taped lecture							
Note-taking assistance							
Extended Time (by %)							
Shortened Assignment (by %)							
Peer assistance/tutoring							
Reduced paper/pencil tasks							
Use of calculator							
Preferential seating							
Assignment notebook							
Organizational strategies (type?)							
Re-teach difficult concepts							
Use of manipulatives							
Team teaching							
Supplemental materials							
Cooling-off period							
Progress reports (frequency?)							
<p>Does the student need a behavior plan? Yes _____ No _____ [If yes, page 3 must be completed and attached]</p>							
<p>Texas Dyslexia Services (Form 14): For students eligible under the Texas Dyslexia Law, are dyslexia services required? If so, ___ hours per week/month/semester of dyslexia services will be provided. (Please circle time frame)</p>							
Accommodations on TAKS/STAAR:							
Related Services (provide detail on information and notes page)							
Tutorials	Counseling	Transportation	Other: _____				
General Education Homebound (Form 15) _____ hours of homebound instruction per week pursuant to Form 15							
THIS PLAN IS CONFIDENTIAL and should only be made available to individuals with a legitimate educational interest or as otherwise allowed by FERPA.							

Section 504 Behavior Intervention Plan

[This form should be considered when the §504 Committee determines that the student's behavior interferes with his ability to learn or other students' ability to learn.]

Student Name:		Student ID:	
School:			
Date of Plan:			
Please list below each behavior, reinforcement, consequence and person responsible for administering the reinforcement or consequence. Appropriate intervention is based on assessment data, discipline history, social history, parent reports and other data.			
Behaviors targeted for intervention:			
Please select or add the appropriate behavior interventions for this student. Please use the notes and information page to explain choices and to ensure compliance.			
<input type="checkbox"/>	Clearly defined limits	<input type="checkbox"/>	Journal of daily behaviors
<input type="checkbox"/>	Frequent reminder of rules	<input type="checkbox"/>	Reinforce appropriate behavior
<input type="checkbox"/>	Reduce distracting stimuli	<input type="checkbox"/>	Supervised unstructured time
<input type="checkbox"/>	Consistent routine	<input type="checkbox"/>	Behavioral contract (attach)
<input type="checkbox"/>	Other	<input type="checkbox"/>	Other
<input type="checkbox"/>		<input type="checkbox"/>	Proximity seating
<input type="checkbox"/>		<input type="checkbox"/>	Cooling off period
<input type="checkbox"/>		<input type="checkbox"/>	Peer intervention
<input type="checkbox"/>		<input type="checkbox"/>	Other
<input type="checkbox"/>		<input type="checkbox"/>	Other
Communicate behavioral progress or status with parents through (check one):			
<input type="checkbox"/>	Weekly tracking form	<input type="checkbox"/>	Notes home
<input type="checkbox"/>	Daily tracking form	<input type="checkbox"/>	Email
<input type="checkbox"/>		<input type="checkbox"/>	Phone call
<input type="checkbox"/>		<input type="checkbox"/>	Parent conference
When a communication other than a tracking form is chosen, describe the frequency of required contact here (when particular behaviors occur, every two weeks, etc).			
When a targeted behavior occurs, the following occurs:			
Targeted Behavior	Reward for desired behavior	Consequence for undesired behavior	Person responsible for Reward or consequence

Section 504 Annual Review
(Short-form for both Annual and “As Needed” Re-Evaluations)

Student:	Student ID #:	Date of Birth:
Grade:	Campus:	Today’s Date:

Explanation of “Annual Review.”
 Although an Annual Review is not required by federal law, the school believes that conducting Annual Reviews, or Annual Re-Evaluations, is a best practice to ensure that student needs are met on an on-going basis and that changes to either the student’s condition or need for services are recognized and addressed expeditiously. This form may also be appropriate for other reviews as warranted by changes in the student’s condition or need for services (“As Needed” Reviews or “As Needed” Re-Evaluations). For Periodic Re-Evaluations, required by the Section 504 regulations at least every three years, or situations where the Annual Review Form is inappropriate (as determined by the screening questions below) please use Form 10.

§504 Committee Membership:
 By regulation, the Section 504 Committee is a group of knowledgeable people. Within the group, each required type of knowledge must be present. List each member attending and check the area of knowledge each provides (attach an additional sheet if necessary). Each required area of knowledge must be present on the committee.

Name	Position/Title	This member has knowledge of
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options

Where the review involves a student eligible under the Texas dyslexia law, additional knowledge is required

Name	Position/Title	This member has knowledge of.....
		<input type="checkbox"/> The dyslexia assessment
		<input type="checkbox"/> The reading process
		<input type="checkbox"/> Dyslexia and related disorders
		<input type="checkbox"/> Dyslexia instruction
		<input type="checkbox"/> District or charter school, state & federal guidelines for assessment

Procedural Checklist:
 In addition to proper membership, four things must be verified before the Annual Review can be completed. (Questions 1-4). Please verify by checkmark that each requirement is completed before proceeding.

1. Verify that the §504 Committee is a group, including a person with knowledge in each of the required areas.	
2. Verify that the parent received Notice of Parent Rights under §504	
3. Verify <i>how</i> the parent was informed of the date, time, and place for this evaluation (check one)	
<input type="checkbox"/> In writing <input type="checkbox"/> By Phone <input type="checkbox"/> In Person <input type="checkbox"/> Other:	
4. Verify that use of the Annual Review form is appropriate by completing the following screening questions. The Committee should answer each question by analyzing the most recent full evaluation (either the Initial Section 504 evaluation, or the most recent Section 504 Re-Evaluation, whichever is newer):	

(A) Is the student's Initial Evaluation or periodic Re-Evaluation less than three years old? If the answer is no, this form should not be used, and the Section 504 Committee should complete Form 10, the Re-Evaluation form.	Appropriateness of Short Form Question 4A		
	Yes		No
(B) Generally speaking, does the student's most recent Initial or periodic Re-Evaluation accurately reflect all of the student's physical or mental impairments, including impairments that are episodic and impairments in remission? If yes, the student remains Section 504 eligible. If the answer is no, the Committee should conduct a full Re-Evaluation using Form 10.	Appropriateness of Short Form Question 4B		
	Yes		No

(C) Generally speaking, does the student's most recent Initial or periodic Re-Evaluation accurately reflect the impact of the student's physical or mental impairments, including impairments that are episodic or in remission, on the student's ability to access and participate in the school's programs and activities? If yes, and the student has a Section 504 Services Plan in place, the student will continue to receive a Section 504 Services Plan. If the answer is no, the Committee should conduct a full Re-Evaluation using Form 10.	Appropriateness of Short Form Question 4C		
	Yes		No

Analyzing the Results: If all three answers to the screening questions A-C are Yes, and the procedural steps are complete, proceed to evaluate using this form. Should any answer to the Questions A-C be "No," Form 10 should be used instead of this form.

Evaluation Data Considered from a Variety of Sources	
The Committee reviewed and carefully considered data gathered from a variety of sources, including the Referral Document. [Please check each type of data reviewed by the Committee, or attach copies of the data.]	
Parent input	Student work portfolio
Teacher/Administrator Input & Recommendations	Special education records (specify)
Aptitude and Achievement Tests	Social or cultural background
Other Tests	Disciplinary records/referrals
Early Intervention data	Mitigating measures
Grade reports	Adaptive behavior
School Health Information	Other
Medical evaluations/diagnoses/physical condition	Other
Dyslexia assessment/dyslexia progress data	Other
NOTE: If information from a conversation or other data in unwritten form was considered, please document that oral data relied upon by attaching written notes summarizing the conversation or data.)	

Changes since the last full evaluation:

Please describe any changes in the student's impairments or changes in the student's disability-related needs since the last full evaluation: _____

Section 504 Committee Action (select the appropriate action by checkmark)	
No changes to 504 Plan. No changes to the current Section 504 Services Plan are necessary at this time. The student's existing Section 504 Services Plan will remain in place as written, subject to future Annual Reviews, periodic Re-Evaluations, or other reviews, should changes in the student's impairments or need for services so require.	<input type="checkbox"/>
Changes to 504 Plan. Changes to the Section 504 Services Plan are necessary. The Section 504 Committee will proceed to make appropriate changes to the Services Plan.	<input type="checkbox"/>
No 504 Plan (In Remission). The student remains eligible under Section 504, but will not require a Section 504 Services Plan because the physical or mental impairment is in remission, and there is no current need for services. The student will receive manifestation determination, procedural safeguards, periodic Re-Evaluation or more often as needed, as well as the nondiscrimination protections of Section 504. Should need for a Plan develop, the Section 504 Committee shall reconvene and develop an appropriate Section 504 Services Plan.	<input type="checkbox"/>
No 504 Plan (Mitigating Measures). The student is eligible under Section 504, but will not require a Section 504 Services Plan because the student's needs are met as adequately as his nondisabled peers due to the positive effect of mitigating measures currently in use. The student will receive manifestation determination, procedural safeguards, periodic Re-Evaluation or more often as needed, as well as the nondiscrimination protections of Section 504. Should need for a Plan develop, the Section 504 Committee shall reconvene and develop an appropriate Section 504 Services Plan. This result applies when the mitigating measures are neither provided by nor implemented by the School.	<input type="checkbox"/>

**[Parents must be provided notice of the results of this meeting.
The Notice of Section 504 Evaluation Results, Form 10, page 5 of 5
can be used for this purpose.]**

Section 504 Manifestation Determination Evaluation

Procedural Checklist:					
Both boxes must be checked before the §504 evaluation for manifestation determination can occur.					
Verify how the parent was informed of the date, time, and place for this evaluation					
	in writing	by phone	in person		Other?
Verify that the §504 Committee is a group, including a person with knowledge in each of the required areas. (See below)					

Student:	Student ID #:
Campus:	Date of Evaluation:

§504 Committee Membership:		
By regulation, the Section 504 Committee is a group of knowledgeable people. Within the group, each required type of knowledge must be present. List each member attending and check the area of knowledge each provides (attach an additional sheet if necessary). Each required area of knowledge must be present on the committee.		
Name	Position/Title	Knowledge of . . .
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The meaning of the evaluation data
		<input type="checkbox"/> The placement options

Evaluation Data Considered from a Variety of Sources		
The Committee reviewed and carefully considered data gathered from a variety of sources, including the Referral Document. [Please check each type of data reviewed by the Committee, or attach copies of the data.]		
Parent input	Student work portfolio	
Teacher/Administrator Input & Recommendations	Special education records (specify)	
Aptitude and Achievement Tests	Social or cultural background	
Other Tests	Disciplinary records/referrals	
Early Intervention data	Mitigating measures	
Grade reports	Adaptive behavior	
School Health Information	Disciplinary Records/referrals	
Medical evaluations/diagnoses/physical condition	Witness statements	
Other	Other	
NOTE: If information from a conversation or other data in unwritten form was considered, please document that oral data relied upon by attaching written notes summarizing the conversation or data.)		

Behavior subject to disciplinary action (The 504 Committee does not address whether or not the alleged behavior occurred):			
List each of the student’s physical or mental impairments:			
The Section 504 Committee reviewed and discussed the data listed above. Based on this review, the Committee has made the following determinations:			
Question #1: Was the conduct in question caused by, or directly and substantially related to the student’s disabilities?		Yes	No
Question #2: Was the conduct in question the direct result of the school’s failure to implement the student’s Section 504 plan, if there was any such failure?		Yes	No
Analyzing the Results: If either of the questions are answered “yes,” the behavior must be considered to be a manifestation of the student’s disability. In that event, the student cannot be expelled or placed in the school’s disciplinary alternative education setting (DAEP) for more than 10 school days.			
Note: Regardless of the result of the manifestation determination, the parents and school can agree on a disciplinary placement. The parents’ agreement must be informed, voluntary, and not coerced.			

Committee Notes:

Notice of Section 504 Manifestation Determination Evaluation Results

[Use this form to ensure that parents are provided with notice of the results of the manifestation determination evaluation meeting. Attach the completed manifestation determination Form 12 together with the §504 Services Plan (if the student had a Plan and if the Plan was changed)]

Date

Dear Parent/Guardian/Adult Student,

This letter is to inform you that the Section 504 Committee had a meeting on _____ to discuss your student _____ (student's name). A copy of the manifestation determination evaluation form is attached. After careful review of relevant evaluation data indicated on page 1, the Section 504 Committee analyzed the data to answer the manifestation determination questions on page 2. While the evaluation document provides more detail on the Committee's decision, by way of summary, the Committee determined that _____ (provide brief summary of decision)

A copy of the 504 Committee's manifestation determination evaluation is enclosed. If your student's Section 504 plan was changed during the meeting, a copy of the new §504 Plan is also attached.

If you have any questions concerning this decision, please call me at _____.

I will be more than happy to discuss any questions that you may have.

Sincerely,

Section 504 Coordinator

- Encl. (1) Completed Manifestation Determination Evaluation Form
(2) §504 Services Plan (if the student had a Plan and if the Plan was changed)

**Texas Dyslexia Law and Section 504 Initial Evaluation
& Periodic Re-Evaluation**

[The following form is to be used when the §504 Committee is conducting an Initial Evaluation to determine eligibility under the Texas Dyslexia Law together with §504 eligibility and for Periodic Re-Evaluations (every three years) for Section 504-eligible students with dyslexia. Do not use Form 10 for Initial Evaluations or Re-Evaluations that include Texas Dyslexia Law eligibility considerations.]

Student:	Student ID #:	Date of Birth:
Grade:	Campus:	Previous Campus:
Referred by:	Position/Relation to Student:	
Date of Referral:	Today's Date:	

Required Texas Dyslexia Law and §504 Committee Membership:		
By regulation, the Section 504 Committee is a group of knowledgeable people. List each member attending and check the area of knowledge each provides. Use this chart to document proper attendance. <i>Each type of knowledge must be present for the Committee to be properly constituted under Texas law for Dyslexia purposes, and Federal law for Section 504 purposes.</i> Note that Committee members can have more than one type of knowledge. For each member, check all boxes of knowledge that apply. (Attach an additional sheet if necessary).		
Name of Committee Member	Position/Title	This member has knowledge of.....
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The Meaning of the Evaluation Data & the dyslexia assessment
		<input type="checkbox"/> The Placement Options
		<input type="checkbox"/> The reading process
		<input type="checkbox"/> Dyslexia and related disorders
		<input type="checkbox"/> Dyslexia instruction
		<input type="checkbox"/> District or charter school, state & federal guidelines for assessment
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The Meaning of the Evaluation Data & the dyslexia assessment
		<input type="checkbox"/> The Placement Options
		<input type="checkbox"/> The reading process
		<input type="checkbox"/> Dyslexia and related disorders
		<input type="checkbox"/> Dyslexia instruction
		<input type="checkbox"/> District or charter school, state & federal guidelines for assessment
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The Meaning of the Evaluation Data & the dyslexia assessment
		<input type="checkbox"/> The Placement Options
		<input type="checkbox"/> The reading process
		<input type="checkbox"/> Dyslexia and related disorders
		<input type="checkbox"/> Dyslexia instruction
		<input type="checkbox"/> District or charter school, state & federal guidelines for assessment
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The Meaning of the Evaluation Data & the dyslexia assessment
		<input type="checkbox"/> The Placement Options
		<input type="checkbox"/> The reading process
		<input type="checkbox"/> Dyslexia and related disorders
		<input type="checkbox"/> Dyslexia instruction
		<input type="checkbox"/> District or charter school, state & federal guidelines for assessment
		<input type="checkbox"/> The Child
		<input type="checkbox"/> The Meaning of the Evaluation Data & the dyslexia assessment
		<input type="checkbox"/> The Placement Options
		<input type="checkbox"/> The reading process
		<input type="checkbox"/> Dyslexia and related disorders
		<input type="checkbox"/> Dyslexia instruction
		<input type="checkbox"/> District or charter school, state & federal guidelines for assessment

Procedural Checklist:

For an Initial §504 & Dyslexia Evaluation, complete Questions 1-5. If this is a Re-Evaluation, there is no requirement for parental consent (mark Question 1 “N/A”, and complete the other four questions). Please verify by checkmark that each requirement is completed before proceeding.

1. Verify that the parent consented to §504 <i>initial</i> evaluation, Form 5 (<i>Does not apply to re-evaluations</i>)					
2. Verify that the §504 Committee is a group, including a person with knowledge in each of the required areas.					
3. Verify the Student’s dominant language:			Dominant language of the home:		
4. Verify that the parent received Notice of Parent Rights under §504					
5. Verify <i>how</i> the parent was informed of the date, time, and place for this evaluation (check one)					
In writing		By Phone		In Person	Other:

NOTE on current special education eligibility or pending special education evaluation:

If the student being assessed is either currently eligible under special education (regardless of eligibility category) or is currently undergoing special education evaluation, a dyslexia evaluation under Section 504 is inappropriate, and dyslexia assessment should be pursued under the authority of the student’s ARD Committee and pursuant to the IDEA procedural safeguards.

Texas Dyslexia Evaluation Data.

Pursuant to the Dyslexia Handbook, Revised 2007, Updated 2010 (Blue Book) instructions, the Section 504 Committee will begin the evaluation by determining the student’s eligibility under the Texas Dyslexia Law. The evaluation data reviewed by the §504 Committee to make the dyslexia eligibility decision included data from the following areas (mark with a check to document that each area of required data was reviewed.)

Observations of the teacher, district or charter school staff, and/or parent	
Data gathered from the classroom (including student work and results of classroom measures) and information found in the student’s cumulative folder (including the developmental and academic history of the student).	
The results of administered assessments (including both formal and informal measures), appropriate for the student’s level of reading development, including: reading real words in isolation; decoding nonsense words; phonological awareness; letter knowledge (name and associated sound); rapid naming; orthographic processing; fluency/rate and accuracy; reading comprehension; and written spelling.	
Data-based documentation of student progress during instruction and intervention	
LPAC documentation (where applicable)	
All other accumulated data regarding the development of the student’s learning and the student’s educational needs.	

Texas Dyslexia Law Eligibility.

In making the determination of dyslexia eligibility, the Committee reviewed the evaluation data identified above (including the formal dyslexia assessment), and considered the factors required by the Dyslexia Blue Book as fully described therein. Based on that data, mark each area of consideration with “Agree” or “Disagree.”

Dyslexia Eligibility Factors	Agree	Disagree
The student has received conventional (appropriate) reading instruction;		
The student has experienced an unexpected lack of appropriate progress in the areas of reading and written spelling;		
The student has adequate intelligence (an average ability to learn in the absence of print or in other academic areas);		
The student exhibits characteristics associated with dyslexia (see the primary characteristics and review the student’s underlying cognitive processes associated with dyslexia as explained in the Blue Book); AND		
The student’s lack of progress was not due to sociocultural factors such as language differences, irregular attendance or lack of experiential background.		

Results of Texas Dyslexia Evaluation.

If the Committee marked “Agree” in response to each of the preceding five statements, the student is identified as having dyslexia and is eligible for services under the Texas Dyslexia Law. If the Committee answered any of the previous five statements with “Disagree,” the student is not eligible under the dyslexia law based on Blue Book criteria, and can only receive dyslexia services through action of a Section 504 Committee or ARD Committee when such services are required to provide the student with a free appropriate public education (FAPE). Note that a student can be identified as having dyslexia by a Section 504 Committee or ARD Committee even if Texas Dyslexia Law requirements are not met. This is not, however, a common result.

Based on the evaluation data reviewed, and the answers to the required statements, the Committee has determined that (check one):

The student is ELIGIBLE under the Texas Dyslexia Law.		The student is NOT ELIGIBLE under the Texas Dyslexia Law.	
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Section 504 Eligibility

While eligibility under the Texas Dyslexia Law commonly creates eligibility under Section 504, eligibility under Section 504 is determined based on federal eligibility requirements and the analysis below. That analysis must address the impact of the student’s dyslexia on the major life activity of “reading” (in addition to the broader major life activity of “learning”). Should the school suspect that the student has any other impairment(s) in addition to dyslexia, the Section 504 Evaluation should address that/those impairments as well.

Evaluation Data Considered from a Variety of Sources

The Committee reviewed and carefully considered data gathered from a variety of sources, including the Referral Document. [Please check each type of data reviewed by the Committee, or attach copies of the data.]

Parent input	Student work portfolio
Teacher/Administrator Input & Recommendations	Special education records (specify)
Aptitude and Achievement Tests	Social or cultural background
Other Tests	Disciplinary records/referrals
Early Intervention data	Mitigating measures
Grade reports	Adaptive behavior
School Health Information	Dyslexia assessment/Dyslexia progress data
Medical evaluations/diagnoses/physical condition	Other

NOTE: If information from a conversation or other data in unwritten form was considered, please document that oral data relied upon by attaching written notes summarizing the conversation or data.)

Section 504 Eligibility Determination

As directed by Congress in the ADA, the Section 504 Committee understands that the definition of disability “shall be construed in favor of broad coverage of individuals under this Act, to the maximum extent permitted by the terms of this Act.”

1. Does the student have a physical or mental impairment? If so, please identify the impairment(s) in the box below. *Notes (1) This is an educational determination only, and not a medical diagnosis for purposes of treatment. (2) Impairments that are episodic, in remission or mitigated should also be listed.*

Eligibility Question #1

Yes	No
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If you answered “yes” to Question 1, identify the impairment(s) here.

2. Does the physical or mental impairment affect one or more major life activities (including major bodily functions)? If so, identify the major life activity or major bodily function by checking the appropriate box or boxes. <i>Note: For an impairment that is episodic, in remission, or mitigated, identify the activity or function affected when the disability was present or active.</i>	Eligibility Question #2		
	Yes	No	

Major Life Activities include, but are not limited to:				
Caring for oneself	Eating	Lifting	Learning	Communicating
Performing manual tasks	Sleeping	Bending	Reading	Working
Seeing	Walking	Speaking	Concentrating	Other:
Hearing	Standing	Breathing	Thinking	Other:
Functions of immune system	Bowel function		Endocrine function	Brain function
Normal cell growth	Bladder function		Respiratory function	Digestive function
Reproductive function	Neurological function		Circulatory function	Other:

3. Does the physical or mental impairment <u>substantially limit</u> a major life activity? <i>Notes: (1) “Substantially limits” does not mean “significantly restricted.” (2) This question asks whether the person evaluated is substantially limited in performing a major life activity as compared to the “average student” of the same grade or age or as compared to “most students” of the same grade or age. (3) The ADA requires that when making this determination, the Committee should not consider the ameliorative (helpful or positive) effects of mitigating measures (except for ordinary eyeglasses or contact lenses). (4) The fact that the impairment is episodic (the impact of the impairment is sometimes substantially limiting, but not always), or in remission, does not preclude eligibility if the impairment would substantially limit a major life activity when active.</i>	Eligibility Question #3		
	Yes	No	
<p>If Eligibility Question 3 is answered “no,” explain why the student is not substantially limited and describe how the committee addressed the positive impact of mitigating measures (what measures are used by/for the student, and what was their impact?):</p>			

Section 504 Plan & Placement (completed only if each of the three preceding questions were answered “Yes.”). Does the student need Section 504 services in order for his/her educational needs to be met as adequately as those of non-disabled peers? <i>Notes: (1) If the student’s needs are so extreme as to require special education and related services, a referral to special education should be considered. (2) If the student’s impairment is in remission, and creates no need for services or accommodations, the student is not in need of a §504 Services Plan. (3) If the student’s needs are currently addressed by mitigating measures with no need for additional services or accommodations, and the mitigating measures are provided or implemented by the student, with no action required by the school, the student is not in need of a §504 Services Plan.</i>	Plan & Placement Question		
	Yes	No	
<p>If the Plan and Placement question is answered “no,” explain why the student does not need a Section 504 Services Plan:</p>			

Analyzing the results of the Committee's answers

1. If all four questions are answered "YES", the student is eligible for both the nondiscrimination and FAPE (Section 504 Services Plan) protections of Section 504. The Section 504 Committee will create a Section 504 Services plan for this student.
2. If only the first three questions are answered "YES", the student is eligible for the nondiscrimination protections of Section 504, together with manifestation determination, procedural safeguards, and periodic Re-Evaluation (at least ever three years) or more often as needed. The Section 504 Committee will not create a Section 504 Services Plan at this time as the student's needs are currently being met as adequately as his nondisabled peers. Should such a need develop, the §504 Committee shall re-convene and develop an appropriate Section 504 Services Plan at that time.
3. If any of the first three answers is "NO", the student is not eligible for Section 504 nondiscrimination protection and is not eligible for a Section 504 Services Plan.

Special instructions for implementing the decision:

1. For students eligible under both the Texas dyslexia law and Section 504: The Committee should develop appropriate services using Form 11.
2. For students determined eligible for Section 504, but not under the Texas dyslexia law: The Committee should consider appropriate services utilizing Form 11.
3. For students eligible under the Texas dyslexia law but not eligible for Section 504: The Committee should consider appropriate accommodations including dyslexia services. These accommodations and services should be documented on the appropriate local form. *Do not use Form 11 for a student who is not §504-eligible.*

Section 504 Committee's Decision

The Section 504 Committee's analysis of the eligibility criteria as applied to the evaluation data indicates that at this time (check the appropriate box or boxes):

Not §504 Eligible. The student is not eligible under Section 504.

§504 Eligible + Plan + Dyslexia Services. The student is identified as dyslexic, is eligible under Section 504, and will receive a Section 504 Services Plan that governs the provision of a free appropriate public education to the student. The Plan will include dyslexia services. The student will receive manifestation determination, procedural safeguards, periodic Re-Evaluation (at least ever three years) or more often as needed, as well as the nondiscrimination protections of Section 504.

§504 Eligible + Plan + No Dyslexia Services. The student is eligible under Section 504, and will receive a Section 504 Services Plan that governs the provision of a free appropriate public education to the student. The student will receive manifestation determination, procedural safeguards, periodic Re-Evaluation (at least ever three years) or more often as needed, as well as the nondiscrimination protections of Section 504.

§504 Eligible + No Plan (In Remission). The student is eligible under Section 504, but will not require a Section 504 Services Plan because the physical or mental impairment is in remission, and there is no current need for services. The student will receive manifestation determination, procedural safeguards, periodic Re-Evaluation or more often as needed, as well as the nondiscrimination protections of Section 504. Should need for a Plan develop, the Section 504 Committee shall reconvene and develop an appropriate Section 504 Services Plan.

§504 Eligible + No Plan (Mitigating Measures). The student is eligible under §504, but will not require a §504 Services Plan because the student's needs are met as adequately as his nondisabled peers due to the positive effect of mitigating measures currently in use. The student will receive manifestation determination, procedural safeguards, periodic Re-Evaluation or more often as needed, as well as the nondiscrimination protections of §504. Should need for a Plan develop, the §504 Committee shall reconvene and develop an appropriate §504 Services Plan. This result applies when the mitigating measures are neither provided by nor implemented by the School.

Continued §504 Eligibility. The student remains eligible under Section 504, and will receive an updated Section 504 Services Plan that governs the provision of a free appropriate public education to the student. The student will receive manifestation determination, procedural safeguards, periodic Re-Evaluation (at least ever three years) or more often as needed, as well as the nondiscrimination protections of §504. (For use with Re-Evaluations)

*Texas Dyslexia & Section 504 Initial Evaluation & Periodic Re-Evaluation
Form 14, page 6 of 6*

Dismissal from §504. The student is no longer eligible for Section 504 and is exited from the program. The student will now receive regular education without Section 504 services. The student will receive the nondiscrimination protections of Section 504 as a student with a record of an impairment, together with procedural safeguards, but will not receive manifestation determination, or periodic Re-Evaluation (at least ever three years).

IDEA Eligible & §504 Dismissal. The student has been determined special education eligible by an ARD Committee/IEP Team. Consequently, the student is no longer served through a Section 504 Committee and is exited from the program. The student will receive a free appropriate education through the ARD Committee/IEP Team, together with the nondiscrimination protections and procedural safeguards of Section 504.

Other (please describe)

Additional notes or explanations by the Committee:

**[Parents must be provided notice of the results of this meeting.
The Notice of Section 504 Evaluation Results, Form 10, page 5 of 5
can be used for this purpose.]**

Texas General Education Homebound Supplement

[The following form is to be utilized when the §504 Committee is considering placement in General Education Homebound (GEH). The homebound eligibility decision is made as part of the Section 504 evaluation, utilizing this form, in conjunction with Form 10. The homebound placement decision for a student who is §504 eligible is made in conjunction with Form 11.]

Date:	
Student Name:	Date of Birth:
Student ID:	Phone:
School:	Grade:
Student Address:	

GEH Committee Membership.	
While §504 eligibility is determined by a group of knowledgeable persons, including persons with knowledge of the child, the meaning of the evaluation data, and the placement options, General Education Homebound eligibility and placement requires the attendance of three specific people: (1) a campus administrator; (2) a teacher of the student; and (3) a parent or guardian of the student. The required groups can and should overlap to satisfy requirements under both §504 and GEH. Check the boxes to indicate compliance with attendance requirements.	
<input type="checkbox"/>	§504 Committee Membership: documented on Form 10
GEH Committee Membership Requirements (provide name of person attending)	
<input type="checkbox"/>	Campus Administrator
<input type="checkbox"/>	Teacher of the student
<input type="checkbox"/>	Parent/Guardian of the student

Eligibility for General Education Homebound. Pursuant to the 2011-2012 Student Attendance Accounting Handbook [Handbook], the following must be answered to determine GEH eligibility.				
Yes		No		The Committee has received, and attaches to this form, a document from a physician licensed to practice in the United States, which document: (1) Indicates that the above-referenced student is expected to be confined at home or hospital bedside for a minimum of four weeks. The weeks need not be consecutive. (2) Indicates that the confinement is for medical reasons only.
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Yes		No		Based on the physician’s document, together with the Committee’s review of current evaluation data (including parent input, teacher/administrator input, grade reports, work samples, results of standardized tests, etc., as indicated on the §504 evaluation form (Form 10)), the Committee determines that the student is eligible for general education homebound services, and that such services shall be provided to the student as indicated below. Pursuant to Handbook instructions, “[T]he physician’s information is not the sole determining factor in the committee’s decision-making process.”
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Results: Where both questions are answered with “Yes,” the student is eligible for General Education Homebound, and the Committee shall determine the type(s) and amount of instruction to be provided. If the student is also Section 504 eligible, the committee should also consider whether services on Form 11 are appropriate in addition to the homebound services on page 2 of this form. If either question is answered “No,” the student is not eligible for GEH services, but may be Section 504 eligible, if so determined pursuant to Form 10, resulting in the need for a 504 Services Plan using Form 11.

General Education Homebound Services.				
General Education Instruction will be provided by a certified regular education teacher. <i>Pursuant to Handbook requirements, over the course of the student's confinement at home or hospital bedside, "the student must be provided instruction in all the courses, including elective courses, in which the student is enrolled."</i> The student will be provided instruction in the following subject areas (list all subject areas to be addressed by homebound instruction):				
for a total of ____ (#) hours per week of direct one-to-one instruction. [Students served at home through GEH will earn eligible days in attendance based on the number of hours the student is served at home per week by a certified regular education teacher. One hour of instruction equals one day in attendance for the first three hours of GEH instruction each week. When four or more hours of GEH instruction are provided, the student earns an entire week (five full days) of attendance. [See current Student Attendance Accounting Handbook for more detail]				
Optional services to be considered in addition to direct instruction. Check all those that apply:				
	Access to textbooks, assignments, projects and tests for self-study in the following subject areas:			
	Access to classroom teachers by phone in the following subject areas:			
	Extended time for completion of projects in the following subject areas:			
	Access to Novanet, Plato, educational software, distance learning, correspondence courses, or other on-line instruction. If yes, please detail services to be made available to the student:			
	Other			
	Formal transition from General Education Homebound to the classroom. If the Committee believes that a formal transition period is required for the student's return to school, please detail the transition calendar or steps for the transition here. [Note, the 504 Committee should complete a 504 Services Plan (Form 11) prior to the student's return to school from homebound should the student remain eligible upon his return to school.]			

Additional documentation required for attendance accounting purposes:	
General Education Homebound services begin on (date):	
General Education Homebound services terminate on (date):	
The teacher providing General Education Homebound instruction will maintain a log of contact hours and other appropriate documentation related to the provision of these services. [See current Student Attendance Accounting Handbook for more detail on documentation requirements.]	